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AGENDA ITEMS FOR THE STATE BOND COMMISSION
December 19, 2003
ROOM 1E LEGISLATIVE OFFICE BUILDING
10:30 A.M.

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
Meeting Dates for 2004	Item 1	=====	=====
SECTION 32-142, CGS AS AMENDED	Item 2	=====	\$79,525,365 =====
PUBLIC ACT #607, 1979 AS AMENDED SECTION 21	Item 3	\$300,000 =====	=====
PUBLIC ACT #242, 1999 AS AMENDED SECTIONS 12 THROUGH 19	Item 4	\$500,000 =====	=====
SPECIAL ACT #1, 1997 JUNE SPECIAL SESSION AS AMENDED SECTIONS 12 THROUGH 19	Item 5	=====	\$42,104 =====
SPECIAL ACT #20, 1995 AS AMENDED SECTIONS 12 THROUGH 17	Item 6	=====	\$115,970 =====
AUTHORIZATION TO ISSUE REVENUE BONDS (CCEDA)	Item 7	=====	\$100,000,000 =====
AUTHORIZATION TO ISSUE REVENUE BONDS (CCEDA)	Item 8	=====	\$100,000,000 =====
PUBLIC ACT #607, 1979 AS AMENDED SECTION 21	Item 9	\$148,021,352 =====	\$2,360,000 =====

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<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #179, 1998 AS AMENDED SECTIONS 1 THROUGH 22	Item 10	\$1,963,750 =====	=====
PUBLIC ACT #179, 1998 AS AMENDED SECTIONS 1 THROUGH 22	Item 11	\$4,000,000 =====	=====
SPECIAL ACT #1, 1997 JUNE SPECIAL SESSION AS AMENDED SECTIONS 31 THROUGH 36	Item 12	\$99,120 =====	=====
PUBLIC ACT #420, 1986 AS AMENDED SECTIONS 1 THROUGH 10	ITEM 13	\$881,247 =====	\$6,242,877 =====
SPECIAL ACT #1, 2002 AS AMENDED SECTIONS 1 THROUGH 7	Item 14	\$1,105,600 =====	=====
PUBLIC ACT #242, 1999 AS AMENDED SECTIONS 20 THROUGH 26	Item 15	\$412,434 =====	=====
SECTION 10-287d CONNECTICUT GENERAL STATUTES	Item 16	\$5,000,000 =====	=====
SECTION 10-292K CONNECTICUT GENERAL STATUTES	Item 17	\$500,000 =====	=====
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION AS AMENDED SECTIONS 16 THROUGH 22	Item 18	\$1,000,000 =====	=====
SPECIAL ACT #1, 1997 JUNE SPECIAL SESSION AS AMENDED SECTIONS 20 THROUGH 26	Item 19	\$1,080,760 =====	=====

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PUBLIC ACT #242, 1999 AS AMENDED SECTIONS 1 THROUGH 7	Item 20	\$495,000 =====	=====
PUBLIC ACT #242, 1999 AS AMENDED SECTIONS 1 THROUGH 7	Item 21	\$50,000 =====	=====
SPECIAL ACT #1, 1997 JUNE SPECIAL SESSION AS AMENDED SECTIONS 1 THROUGH 7 SECTIONS 20 THROUGH 26	Item 22	\$805,500 =====	=====
SPECIAL ACT #20, 1995 AS AMENDED SECTIONS 1 THROUGH 7	Item 23	\$800,000 =====	=====
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION AS AMENDED SECTIONS 1 THROUGH 7	Item 24	\$1,600,000 =====	=====
SPECIAL ACT #1, 1997 JUNE SPECIAL SESSION AS AMENDED SECTIONS 20 THROUGH 26	Item 25	\$394,818 =====	=====
SPECIAL ACT #1, 1997 JUNE SPECIAL SESSION AS AMENDED SECTIONS 1 THROUGH 7	Item 26	\$4,933 =====	=====
SPECIAL ACT #1, 1997 JUNE SPECIAL SESSION AS AMENDED SECTIONS 20 THROUGH 26	Item 27	\$27,067 =====	=====
SPECIAL ACT #20, 1995 AS AMENDED SECTIONS 21 THROUGH 27	Item 28	\$99,529 =====	=====
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION AS AMENDED SECTIONS 1 THROUGH 7	Item 29	\$8,125,500 =====	=====

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December 19, 2003
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SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION AS AMENDED SECTIONS 16 THROUGH 22	Item 30	\$833,391 =====	=====
PUBLIC ACT #242, 1999 AS AMENDED SECTIONS 20 THROUGH 26	Item 31	\$154,000 =====	=====
SPECIAL ACT #2, 1993 JUNE SPECIAL SESSION AS AMENDED SECTIONS 1 THROUGH 7	Item 32	=====	\$756,000 =====
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION AS AMENDED SECTIONS 1 THROUGH 7	Item 33	\$2,300,000 =====	=====
PUBLIC ACT #242, 1999 AS AMENDED SECTIONS 1 THROUGH 7	Item 34	\$280,000 =====	=====
SPECIAL ACT #20, 1995 AS AMENDED SECTIONS 21 THROUGH 27	Item 35	\$45,000 =====	=====
SPECIAL ACT #1, 1997 JUNE SPECIAL SESSION AS AMENDED SECTIONS 20 THROUGH 26	Item 36	\$300,000 =====	=====
PUBLIC ACT #270, 1990 AS AMENDED SECTIONS 33	Item 37	\$500,000 =====	=====
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION AS AMENDED SECTIONS 8 THROUGH 15	Item 38	\$2,166,500 =====	=====
PUBLIC ACT #242, 1999 AS AMENDED SECTIONS 31 THROUGH 38	Item 39	\$406,500 =====	=====

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<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION AS AMENDED SECTIONS 27 THROUGH 34	Item 40	\$58,000 =====	=====
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION AS AMENDED SECTIONS 27 THROUGH 34	Item 41	\$86,720 =====	=====
SPECIAL ACT #382, 1993 AS AMENDED SECTION 327	Item 42	=====	\$1,900,000 =====
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION AS AMENDED SECTIONS 27 THROUGH 34	Item 43	\$5,878,162 =====	=====
GENERAL OBLIGATION MASTER INDENTURE OF TRUST	Item 44	=====	=====
APPROVAL AND DECLARATION OF OFFICIAL INTENT PURSUANT TO FEDERAL INCOME TAX REGULATIONS	Item 45	=====	=====

FINDINGS

AGENDA ITEMS FOR THE STATE BOND COMMISSION
DECEMBER 19, 2003
ROOM 1E LEGISLATIVE OFFICE BUILDING
10:30 A.M.

UNLESS OTHERWISE NOTED, THE SECRETARY OF THE STATE BOND COMMISSION HAS ON FILE THE FOLLOWING MATTERS WITH RESPECT TO EACH REQUEST MADE TO THE STATE BOND COMMISSION FOR TODAY'S MEETING AS DETAILED THROUGH THE ATTACHED AGENDA ITEMS.

1. ANY HUMAN SERVICES FACILITY COLOCATION STATEMENT IF SO REQUESTED BY THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT PURSUANT TO CGS §4B-23.
2. ANY PROJECT WHICH INVOLVES THE USE OF 25 ACRES OR MORE OF PRIME FARMLAND FOR NONAGRICULTURAL PURPOSES HAS BEEN REVIEWED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT NO. 83-102 (AN ACT CONCERNING STATE PROJECTS WHICH TAKE PRIME FARMLAND) AND THAT THE COMMISSIONER OF AGRICULTURE HAS FILED A STATEMENT INDICATING THAT EACH SUCH PROJECT PROMOTES AGRICULTURE OR THE GOAL OF AGRICULTURAL LAND PRESERVATION, OR THERE IS NO REASONABLE ALTERNATIVE SITE FOR THE PROJECT, OR THE PROJECT IS NOT APPLICABLE UNDER THE ACT.
3. ANY CAPITAL DEVELOPMENT IMPACT STATEMENT REQUIRED TO BE FILED WITH THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT, IF SO REQUIRED BY THE SECRETARY, PURSUANT TO CGS §4B-23.
4. ANY ADVISORY STATEMENT REGARDING THE STATE CONSERVATION AND DEVELOPMENT POLICIES PLAN REQUIRED BY CGS §16A-31 FOR EACH ITEM FOR WHICH AN ADVISORY STATEMENT IS REQUIRED BY CGS §16A-31, AND THE ITEM IS EITHER IN CONFORMITY WITH THE PLAN OR NOT ADDRESSED THEREIN.

ITEM NO. 1

MEETING DATES FOR 2004

REQUESTED: Approval of Proposed State Bond Commission Meeting Dates
for 2004 As Follows

January 30, 2004
February 27, 2004
March 26, 2004
April 30, 2004
May 28, 2004
June 25, 2004
July 30, 2004
August 27, 2004
September 23, 2004
October 29, 2004
December 10, 2004

The regular meeting date will be the last Friday of the month with the exception of the meeting to be held on September 23rd, in observance of Yom Kippur on September 24th, and the meeting to be held on December 10th, in lieu of the November and December meetings.

The meetings will be held in Room 1E of the Legislative Office Building and are scheduled for 10:30 A.M.

SECTION 32-142 OF THE GENERAL STATUTES
AS AMENDED BY SECTION 9 OF
PUBLIC ACT 01-7 OF THE JUNE SPECIAL SESSION

ITEM NO. 2

PRIVATE ACTIVITY BONDS

REQUESTED: Approval of a "Resolution Authorizing the Carryforward of \$79,525,365 of 2003 Volume Cap and Approval for its use by the Connecticut Housing Finance Authority for the First-Time Homebuyer Program and the Multifamily Rental Housing Program and it is found and determined that approval of this action would be in the best interest of the State"

Summary of Private Activity Bond Issuances by State Issuers
Calendar Year 2003

Source:

<u>Issuers</u>	<u>Allocation</u>	<u>Amount Issued</u>	<u>Balance Remaining</u>
CHFA	\$155,722,800	\$155,722,635	\$ 165
CDA	32,442,250	24,290,000	8,152,250
Municipal/Contingency/ CHESLA	71,372,950	0	71,372,950
Total	<u>\$259,538,000</u>	<u>\$180,012,635</u>	<u>\$79,525,365</u>

Use:

<u>Issuer</u>	<u>Program</u>	<u>Amount Approved</u>
CHFA	First-Time Homebuyers Program/ Multifamily Rental Housing Program	79,525,365
Total		<u>\$79,525,365</u>

REASON FOR REQUEST:

The unissued total of \$79,525,365 from the 2003 statutory allocation will be carried forward for use by the Connecticut Housing Finance Authority in the First-Time Homebuyers Program and the Multifamily Rental Housing Program. Such carryforward funds are available for use in the course of the next 3 calendar years.

PUBLIC ACT #607, 1979

AS AMENDED

SEC. 21

ITEM NO. 3

DEPARTMENT OF SOCIAL SERVICES

CHILD CARE PROJECTS, ELDERLY CENTERS, SHELTER
FACILITIES FOR VICTIMS OF DOMESTIC VIOLENCE, EMERGENCY
SHELTERS AND RELATED FACILITIES FOR THE HOMELESS,
MULTIPURPOSE HUMAN RESOURCE CENTERS AND FOOD
DISTRIBUTION FACILITIES

BRIDGEPORT

REQUESTED: An Allocation and Bond Authorization
(to Agency) \$300,000

FROM: Sec. 21(b)(4) Acct. No. 13019-DSS60000-41233
Project No. 6100 03 0252

Total Earmarking	\$39,100,000
Previous Allocations	<u>38,700,000</u>
Balance Unallocated	<u>\$ 400,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the City of Bridgeport to assist in the costs associated with the renovation of a building for use as a Parent Resource Center.

This project consists of improvements to a privately owned building that will result in 2 classrooms, an activity room, a computer lab, a library and offices. This center will provide GED classes, English as a Second Language, computer classes and workshops for parents and families.

Funds are requested as follows:

Total Project Cost	\$320,000
Less: City Funds	<u>20,000</u>
State Grant, This Request	<u>\$300,000</u>

PUBLIC ACT #242, 1999

AS AMENDED

SEC. 12-19

ITEM NO. 4

DEPARTMENT OF ENVIRONMENTAL PROTECTION

GRANTS-IN-AID FOR IDENTIFICATION, INVESTIGATION,
CONTAINMENT, REMOVAL OR MITIGATION OF CONTAMINATED
INDUSTRIAL SITES IN URBAN AREAS

BRIDGEPORT

REQUESTED: An Allocation and Bond
Authorization (to Agency)..... \$500,000

FROM: Sec. 13(b)(4) Acct. No. 12052-DEP43000-40509

Total Earmarking	\$5,000,000
Previous Allocations	<u>2,800,000</u>
Balance Unallocated	<u>\$2,200,000</u>

REASON FOR REQUEST:

To provide funding for the remediation of former industrial properties and residential properties (480 Bunnell Block) as part of the redevelopment of the Seaview Industrial Park.

Funds are requested as follows:

Total, This Request \$500,000

SPECIAL ACT #1, 1997

JUNE SPECIAL SESSION

AS AMENDED

SEC. 12-19

ITEM NO. 5

STATE LIBRARY

GRANTS-IN-AID FOR PUBLIC LIBRARIES FOR CONSTRUCTION, RENOVATIONS,
EXPANSIONS, ENERGY CONSERVATION AND HANDICAPPED ACCESSIBILITY

REQUESTED: Use of Previously Allocated Funds Available
(to Agency) \$42,104

FROM: Sec. 13(i)(2) Acct. No. 12052 CSL66000 40367

Previously Allocated Funds Available \$70,428

REASON FOR REQUEST:

These funds are requested, along with those under Item 6, to provide a grant-in-aid to the New Britain Institute Public Library to assist in construction costs related to the renovation of the New Britain Public Library.

Funds are requested as follows:

<u>Municipality</u>	<u>Estimated Total Cost</u>	<u>State Grant</u>
New Britain	\$474,224	<u>\$158,074</u>
Total		<u>\$158,074</u>
Less: SA 95-20, Sec. 13(h)(2), Item No. 6		115,970
Total, This Request		<u>\$ 42,104</u>

In accordance with Section 11-24c of the Connecticut General Statutes, the State Library Board "shall make construction grants to public libraries established pursuant to this chapter. The Board shall (1) establish criteria for the purpose of developing a priority listing of all construction projects and (2) grant an amount equal to one-third of the total construction costs not to exceed five hundred thousand dollars for each approved project within the limits of the available appropriation for such projects..."

In accordance with Section 19 of S.A. 97-1, "...any grant-in-aid...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 18 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, provided if the premises for which such grant-in-aid was made are owned by the State, a municipality or a housing authority, no lien need be placed."

SPECIAL ACT #20, 1995

AS AMENDED

SEC. 12-17

ITEM NO. 6

STATE LIBRARY

GRANTS-IN-AID FOR PUBLIC LIBRARIES, AS DEFINED IN SUBDIVISION (2) of SECTION 11-24a of THE GENERAL STATUTES, FOR CONSTRUCTION, RENOVATIONS, EXPANSIONS, ENERGY CONSERVATION AND HANDICAPPED ACCESSIBILITY

REQUESTED: Use of Previously Allocated Funds Available (to Agency) \$115,970

FROM: Sec. 13(h)(2) Acct. No. 12052 CSL66000 40352

Previously Allocated Funds Available \$115,970

REASON FOR REQUEST:

These funds are requested, along with those under Item 5, to provide a grant-in-aid to the New Britain Institute Public Library to assist in construction costs related to the renovation of the New Britain Public Library.

Funds are requested as follows:

<u>Municipality</u>	<u>Estimated Total Cost</u>	<u>State Grant</u>
New Britain	\$474,224	158,074
Total		<u>\$158,074</u>
Less: SA 97-1, Sec. 13(i)(2), Item No. 5		42,104
Total, This Request		<u>\$115,970</u>

In accordance with Section 11-24c of the Connecticut General Statutes, the State Library Board "shall make construction grants to public libraries established pursuant to this chapter. The Board shall (1) establish criteria for the purpose of developing a priority listing of all construction projects and (2) grant an amount equal to one-third of the total construction costs not to exceed five hundred thousand dollars for each approved project within the limits of the available appropriation for such projects..."

In accordance with Section 17 of P.A. 99-242, "...any grant-in-aid...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 16 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, provided if the premises for which such grant-in-aid was made are owned by the State, a municipality or a housing authority, no lien need be placed."

SECTIONS 32-607
SECTIONS 32-608
CONNECTICUT GENERAL STATUTES

ITEM NO. 7

CAPITAL CITY ECONOMIC DEVELOPMENT AUTHORITY

AUTHORIZATION TO ISSUE REVENUE BONDS

REQUESTED: Authorization to enter into term loans and to issue revenue bonds of the Authority in an Amount not to Exceed \$100,000,000

REASON FOR REQUEST:

The financing plan for the Adriaen's Landing Convention Center Project contemplates a portion of the required funds will be provided through the issuance of revenue bonds of the Authority or term loans in an aggregate amount not to exceed \$100,000,000. No such bonds or term loans can be issued or entered into without the approval of the State Bond Commission, following a finding that such bonds are in the public interest and after State general obligation bonds have been authorized by the State Bond Commission for the Project. In addition, the State Treasurer and the Secretary of the Office of Policy and Management propose to enter into a contract to provide assistance to the Authority pursuant to Section 32-608 of the Connecticut General Statutes by paying an amount not to exceed the annual debt service on the revenue bonds to be issued by the Authority, and limited to no more than \$6,750,000 per year. The Board of Directors of the Authority has found and determined that the incremental tax revenues under the authority of law presently existing as a result of the Convention Center Project and visitor spending with respect thereto are reasonably expected to offset, over the term of the bonds, the amount of debt service expected to be paid on the revenue bonds to which the contract assistance will be applied. The Secretary and the State Treasurer concur with the findings of the Authority's Board of Directors, and have filed a certificate evidencing such concurrence with the clerks of the Senate and the House of Representatives. In order to enter into construction and other contractual commitments, the Authority has approved revenue bonds in this amount, and requests State Bond Commission approval. The actual terms of the bonds and the term loans will be established at the time of issuance or entry, following further action by the Authority, and the terms of the contract providing for assistance will include such provisions as the Secretary and the State Treasurer deem necessary to assure the efficient construction and operation of the project, and as they find are in the best interests of the State.

ITEM NO. 7 (Cont'd.)

SUGGESTED RESOLUTION:

The State Bond Commission FINDS AND DETERMINES, that the issuance by the Capital City Economic Development Authority of its revenue bonds and the entry into term loans in an aggregate principal amount not to exceed \$100,000,000 is in the public interest and AUTHORIZES the Authority to issue such revenue bonds and enter into such term loans. The State Bond Commission also FINDS AND DETERMINES that pursuant to Section 32-608 of the Connecticut General Statutes, the Secretary of the Office of Policy and Management and the State Treasurer may enter into a contract assistance agreement with the Authority in order to reduce the cost of borrowing and to assure the efficient construction and operation of the project. The Authority is authorized to issue such bonds at public sale on sealed proposals or by negotiation, in such manner, at such price or prices, at such time or times, and on such terms and conditions as the Authority shall determine to be in the best interests of the Authority. The Authority is authorized to enter into such term loans on such terms and conditions, and such rates, as the Authority shall determine to be in the best interests of the Authority.

The Authority is authorized to enter into agreements on behalf of the Authority with respect to the issuance and sale of said bonds, including financial advisory agreements, bond purchase agreements, secondary market disclosure agreements, tax regulatory agreements and agreements with respect to the issuance, sale and securing of such bonds.

The Authority is authorized to determine the form, date or dates, maturities of serial or term bonds, date and manner of sale, interest rate or rates and due dates thereof (including the issuance of such bonds at fixed rates or variable rates, and as capital appreciation or current interest bonds), the denominations and designation of such bonds, registration, conversion and transfer privileges, the terms of redemption with or without premium, the priority and source of payment and all other terms and conditions of such bonds and of the issuance and sale thereof, as it shall determine to be in the best interests of the Authority.

The Authority is authorized to enter into such reimbursement agreements, remarketing agreements, standby bond purchase agreements, letter of credit or policies of bond insurance, interest rate swap agreements and other agreements for the purpose of moderating interest rate fluctuations and any other necessary or appropriate agreements in connection with obtaining any liquidity facility or credit facility with respect to such bonds, and to determine the terms and conditions of any such agreement.

SECTIONS 32-607
CONNECTICUT GENERAL STATUTES

ITEM NO. 8

CAPITAL CITY ECONOMIC DEVELOPMENT AUTHORITY

AUTHORIZATION TO ISSUE REVENUE BONDS

REQUESTED: Authorization to enter into term loans and to issue revenue bonds of the Authority in an Amount not to Exceed \$100,000,000

REASON FOR REQUEST:

The financing plan for the Adriaen's Landing Convention Center Project contemplates a portion of the required funds will be provided through the issuance of revenue bonds of the Authority or term loans in an aggregate amount not to exceed \$100,000,000. No such bonds or term loans can be issued or entered into without the approval of the State Bond Commission, following a finding that such bonds are in the public interest and after State general obligation bonds have been authorized by the State Bond Commission for the Project. In order to enter into construction and other contractual commitments, the Authority has approved revenue bonds in this amount, and requests State Bond Commission approval. The actual terms of the bonds and the term loans will be established at the time of issuance or entry, following further action by the Authority.

SUGGESTED RESOLUTION:

The State Bond Commission FINDS AND DETERMINES, that the issuance by the Capital City Economic Development Authority of its revenue bonds and the entry into term loans in an aggregate principal amount not to exceed \$100,000,000 is in the public interest and AUTHORIZES the Authority to issue such revenue bonds and enter into such term loans. The Authority is authorized to issue such bonds at public sale on sealed proposals or by negotiation, in such manner, at such price or prices, at such time or times, and on such terms and conditions as the Authority shall determine to be in the best interests of the Authority. The Authority is authorized to enter into such term loans on such terms and conditions, and such rates, as the Authority shall determine to be in the best interests of the Authority.

The Authority is authorized to enter into agreements on behalf of the Authority with respect to the issuance and sale of said bonds, including financial advisory agreements, bond purchase agreements, secondary market disclosure agreements, tax regulatory agreements and agreements with respect to the issuance, sale and securing of such bonds.

ITEM NO. 8 (Cont'd.)

The Authority is authorized to determine the form, date or dates, maturities of serial or term bonds, date and manner of sale, interest rate or rates and due dates thereof (including the issuance of such bonds at fixed rates or variable rates, and as capital appreciation or current interest bonds), the denominations and designation of such bonds, registration, conversion and transfer privileges, the terms of redemption with or without premium, the priority and source of payment and all other terms and conditions of such bonds and of the issuance and sale thereof, as it shall determine to be in the best interests of the Authority.

The Authority is authorized to enter into such reimbursement agreements, remarketing agreements, standby bond purchase agreements, letter of credit or policies of bond insurance, interest rate swap agreements and other agreements for the purpose of moderating interest rate fluctuations and any other necessary or appropriate agreements in connection with obtaining any liquidity facility or credit facility with respect to such bonds, and to determine the terms and conditions of any such agreement.

PUBLIC ACT #607, 1979

AS AMENDED

SEC. 21

ITEM NO. 9

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID FOR URBAN DEVELOPMENT PROJECTS INCLUDING ECONOMIC AND COMMUNITY DEVELOPMENT, TRANSPORTATION, ENVIRONMENTAL PROTECTION, PUBLIC SAFETY, CHILDREN AND FAMILIES AND SOCIAL SERVICES PROJECTS AND PROGRAMS, INCLUDING, IN THE CASE OF ECONOMIC AND COMMUNITY DEVELOPMENT PROJECTS ADMINISTERED ON BEHALF OF THE OFFICE OF POLICY AND MANAGEMENT BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT, ADMINISTRATIVE COSTS INCURRED BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

REQUESTED:	1) An Allocation and Bond Authorization (to Agency)	\$148,021,352
	2) Use of Previously Allocated Funds Available (to Agency)	<u>2,360,000</u>
	Total, This Request	<u>\$150,381,352</u>

FROM: Sec. 21(b)(6)(B)	Acct. No. 13019 DPS32000 41238
	Acct. No. 13019 DEP43000 41239
	Acct. No. 13019 ECD46000 41240
	Acct. No. 13019 DOT57000 41241
	Acct. No. 13019 DSS60000 41242

Total Authorized	\$785,300,000
Previous Allocations	<u>620,821,047</u>
Balance Unallocated	<u>\$164,478,953</u>

REASON FOR REQUEST:

I. Department of Public Safety

- A. These funds are requested to provide a grant-in-aid to Tolland County Mutual Aid Fire Services, Inc. to assist in improvements to its emergency operations center, including renovations to the dispatch center and tower.

Tolland County Mutual provides 911 services to fourteen towns in northeastern Connecticut.

Funds are requested as follows:

State Grant, This Request	\$226,000
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Item No. 9 (Cont'd.)

- B. These funds are requested to provide a grant-in-aid to the Town of Ledyard for ventilation improvements to the Ledyard Firehouse.

Funds are requested as follows:

State Grant, This Request 87,000

II. Department of Environmental Protection

- A. At the April 27, 2001 meeting of the State Bond Commission funds were allocated to the Borough of Naugatuck for development of a recreational facility adjacent to the police department. This property is no longer available for use as a recreation facility.

This request is for reallocation of these funds for various recreational facility improvements at Rotary/Breen Fields, Cross Street Field, Maple Hill Field and the Naugatuck High School Recreational Complex.

Funds are requested as follows:

State Grant, This Request \$300,000

- B. These funds are requested to provide a supplemental grant-in-aid to the City of Norwich to assist in the costs associated with the remediation of a former industrial site for use as the Occum Riverfront Park.

Funds are requested as follows:

State Grant, This Request 600,000

- C. These funds are requested to provide a grant-in-aid to the Town of East Haven for field improvements, lighting, drainage and bleachers to the East Haven High School athletic field to assist in providing additional youth sports programming.

Funds are requested as follows:

State Grant, This Request 600,000

- D. These funds are requested to provide a grant-in-aid to the Town of East Haven for sewer line improvements associated with the relocation of the corporate headquarters of Town Faire Tire, Inc.

Funds are requested as follows:

State Grant, This Request 500,000

- E. These funds are requested to provide a grant-in-aid to the City of Bristol to assist in development of an accessible playground at DeWitt Page Park.

Funds are requested as follows:

State Grant, This Request \$ 80,000

- F. These funds are requested to provide a grant-in-aid to the Town of Wethersfield to assist in construction of a new artificial surface football/soccer field, including drainage improvements at Wethersfield High School for school and community use.

This project will alleviate drainage and safety issues associated with the existing field.

Funds are requested as follows:

State Grant, This Request 250,000

- G. These funds are requested to provide a grant-in-aid to the Town of West Hartford for development of a Veterans Memorial.

Funds are requested as follows:

State Grant, This Request 500,000

- H. These funds are requested to provide a grant-in-aid to the Town of East Hartford to assist in the construction of phase one improvements to Martin Park.

This phase consists of construction of an artificial turf athletic field and additional parking.

Funds are requested as follows:

State Grant, This Request 500,000

Item No. 9 (Cont'd.)

- I. These funds are requested to provide a grant-in-aid to the Town of East Hartford to assist in the acquisition of property known as the Kilty Farm Subdivision for preservation of open space.

This project consists of the purchase of five contiguous parcels of land comprising 13.25 acres along Goodwin Street and Ellington Road.

Funds are requested as follows:

State Grant, This Request	400,000
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- J. These funds are requested to provide a grant-in-aid to Hygenic Art, Inc. for development of a public garden, sculpture park and performing arts amphitheater on it's property in New London.

Funds are requested as follows:

State Grant, This Request	250,000
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- K. These funds are requested to provide a grant-in-aid to the Town of Stafford for construction of a Veterans Memorial Wall.

Funds are requested as follows:

State Grant, This Request	40,000
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- L. These funds are requested to provide a grant-in-aid to the City of Torrington for completion of the Stillwater Greenway Recreation Trail.

Funds are requested as follows:

State Grant, This Request	30,000
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III. Department of Economic and Community Development

- A. These funds are requested to provide a grant-in-aid to Colt Gateway, LLC (Homes for America Holdings, Inc.) for redevelopment of the Coltsville site in Hartford. The project will include commercial and residential components.

This grant-in-aid will assist in financing renovations and restoration of the complex, including, upgrades to the boiler plant and utility infrastructure throughout the site.

Project No. 2003 064 008

Item No. 9 (Cont'd.)

Funds are requested as follows:

Total Project Cost	\$65,000,000	
Less: Private Investment	<u>60,500,000</u>	
State Grant, This Request		\$4,500,000

- B. At the October 31, 2003 meeting funds were allocated for a grant-in-aid to the Naugatuck Valley Development Corporation for a multimodal transportation center in downtown Waterbury. This request is to adjust the grant to finance the costs of the Department of Economic and Community Development associated with the preparation of an environmental impact evaluation for the project. This project consists of the hiring of a consultant to prepare this evaluation in accordance with the requirements of the Connecticut Environmental Policy Act.

Funds are requested as follows:

State Grant, This Request	1,900,000
CEPA Costs, This Request	100,000
Administrative Costs, This Request	<u>60,000</u>
Total, This Request	2,060,000

- C. These funds are requested to provide a grant-in-aid to the Naugatuck Valley Development Corporation to complete a Brownfields study of the City of Waterbury to determine future development opportunities. These funds will match available federal funds.

Funds are requested as follows:

State Grant, This Request	500,000
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- D. These funds are requested to provide a grant-in-aid to the Connecticut Center for Science and Exploration for development of a 160,000 square foot science and technology educational center at Adriaen's Landing in Hartford.

Item No. 9 (Cont'd.)

Funds are requested as follows:

Estimated Total Project Cost	\$149,622,602	
Less: Private Funds	1,963,750	
CCEDA Match P.A. 98-179 Sec.		
22(b)(2), Item No. 10	1,963,750	
Future CCEDA Matching Funds	13,063,250	
Private Land Donation	4,850,000	
Future Private Funds	<u>35,808,852</u>	
State Grant, This Request		92,000,000
DECD Administrative Funds, This Request		<u>300,000</u>
Total, This Request		92,300,000

- E. These funds are requested to provide a grant-in-aid to the Bridgeport Housing Authority to assist in the redevelopment of the Evergreen Manor Apartments on Fairfield Avenue into a Super Stop & Shop to be developed by Fairfield Avenue Investors, LLC.

This project consists of demolition and construction of a 58,000 square foot supermarket.

This grant-in-aid will finance demolition, abatement, site remediation, site improvements and related administrative costs to prepare the site for development.

Project No. 2002 015 019

Funds are requested as follows:

Total Project Cost	\$16,000,000	
Less: Developer Investment	<u>13,500,000</u>	
State Grant, This Request		2,500,000
DECD Administrative Funds, This Request		<u>75,000</u>
Total, This Request		2,575,000

- F. These funds are requested to provide a grant-in-aid to Progressive Training Associates, Inc. for renovations and improvements to a building at 1027 Fairfield Ave. in Bridgeport for use as a one-stop job readiness and vocational training center.

Funds are requested as follows:

State Grant, This Request		200,000
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Item No. 9 (Cont'd.)

- G. These funds are requested to provide a grant-in-aid to the Town of Plainville to assist in downtown development.

This project consists of road improvements to Neal Court to improve access to municipal center including the newly constructed police station and renovated library.

Funds are requested as follows:

State Grant, This Request	250,000
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- H. These funds are requested to provide a grant-in-aid to the City of Milford for the revitalization of Devon Center.

This project consists of streetscape improvements, lighting and access-ways to Overlook Park along the Housatonic River.

Funds are requested as follows:

State Grant, This Request	1,600,000
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- I. These funds are requested to provide a supplemental grant-in-aid to the Hartford Economic Development Corporation on behalf of the Spanish American Merchants Association to replenish the Neighborhood Economic Development Fund, a revolving loan program for small and minority inner city businesses.

Funds are requested as follows:

State Grant, This Request	3,000,000
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- J. These funds are requested to provide a grant-in-aid to the Connecticut Electric Railway Association, Inc. for improvements to the Connecticut Trolley Museum in East Windsor.

This project consists of installation of a fire alarm and sprinkler system, handicapped accessibility improvements, restroom and parking lot improvements.

Funds are requested as follows:

State Grant, This Request	150,000
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Item No. 9 (Cont'd.)

- K. These funds are requested to provide a grant-in-aid to the Connecticut Housing Finance Authority (CHFA) for Phase III of the revitalization of the Southfield Village housing complex in Stamford. CHFA will in turn provide a loan to Southfield Village Limited Partnership III to fund this affordable housing development, Southwood Square Phase III, in partnership with the Stamford Housing Authority.

This final phase will consist of construction of 56 units of mixed income housing. The terms of the loan will be 0.1% with principal and interest deferred for 50 years.

Funds are requested as follows:

Total Project Cost	\$23,417,045	
Less: CHFA Mortgage	1,292,114	
Acquisition Loan	318,010	
Federal/Tax Credits	<u>17,085,069</u>	
State Grant, This Request		4,721,852

- L. These funds are requested to provide a grant-in-aid to the Capital City Economic Development Authority (CCEDA) for development of the Adriaen's Landing Project. These funds will supplement Revenue Bonds issued by CCEDA.

Funds are requested as follows:

State Grant, This Request		30,000,000
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- M. These funds are requested to provide a grant-in-aid to Hall Neighborhood House, Inc. for development of a 41 unit elderly housing complex on the lower east side of Bridgeport.

Funds are requested as follows:

Total Project Cost	\$5,869,557	
Less: Federal Funds	<u>4,162,057</u>	
State Grant, This Request		1,705,500

IV. Department of Transportation

These funds are requested to provide a grant-in-aid to the Town of Winchester for reconstruction of sidewalk safety railings between the south side of Route 44 and the river in Winsted.

Item No. 9 (Cont'd.)

Funds are requested as follows:

State Grant, This Request \$200,000

V. Department of Social Services

- A. These funds are requested to provide a grant-in-aid to the Town of Glastonbury for development of a Community Center. This 20,500 sq. ft. facility will house the senior center, youth center and other community programming.

Funds are requested as follows:

State Grant, This Request \$750,000

- B. These funds are requested to provide a grant-in-aid to the City of Hartford for masonry, façade and security improvements to the Kelvin Anderson/Parker Memorial Community and Recreation Center.

Funds are requested as follows:

State Grant, This Request 60,000

- C. These funds are requested to provide a grant-in-aid to Elderhouse, Inc for construction of an addition to its adult day care facility in Norwalk.

This project consists of Construction of a 3,300 sq. ft. addition, including a new kitchen.

Funds are requested as follows:

Total Project Cost	\$1,100,000	
Less: Local Funds	<u>600,000</u>	
State Grant, This Request		500,000

- D. These funds are requested to provide a grant-in-aid to the Hispanic Center of Greater Danbury, Inc., a 501(c)(3) non-profit corporation, for renovations to its facility at 87 West Street.

This project includes paving of the parking lot, electrical system upgrades, window replacement, and roof replacement and ceiling repairs.

Item No. 9 (Cont'd.)

Funds are requested as follows:

State Grant, This Request 56,000

- E. These funds are requested to provide a grant-in-aid to the YMCA of Stamford, Inc., a 501(c)(3) non-profit corporation, for reconstruction of the swimming pool at the Yerwood Center.

Funds are requested as follows:

State Grant, This Request 100,000

- F. These funds are requested to provide a grant-in-aid to the Town of West Haven for renovations and improvements to the Allington Recreation Center.

Funds are requested as follows:

State Grant, This Request 150,000

- G. These funds are requested to provide a grant-in-aid to the Boys and Girls Club of Meriden for renovations and improvements to its day camp facilities.

Funds are requested as follows:

State Grant, This Request 300,000

- H. These funds are requested to provide a grant-in-aid to the Hazardville Institute Conservancy Society, Inc. for restoration of their historic building constructed in 1863 for use as a community center.

Funds are requested as follows:

State Grant, This Request 300,000

- I. These funds are requested to provide a grant-in-aid to the Town of Colchester for renovations and improvements to the Youth Center.

Funds are requested as follows:

State Grant, This Request 40,000

Total Grants-in-aid, This Request \$150,381,352

PUBLIC ACT #179, 1998

AS AMENDED

SEC. 1-22

ITEM NO. 10

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

FOR GRANTS-IN-AID FOR THE CAPITAL CITY PROJECTS
FOR THE RIVERFRONT INFRASTRUCTURE DEVELOPMENT
AND IMPROVEMENT PROJECT

REQUESTED: An Allocation and Bond Authorization
(to Agency)

\$1,963,750

FROM: Sec. 22 Acct. No. 12059 ECD46000 40574

Total Authorized	\$25,000,000
Previous Allocations	<u>4,130,000</u>
Balance Unallocated	<u>\$ 20,870,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Connecticut Center for Science and Exploration to match private funds raised for the design and development of the Center.

Funds are requested as follows:

Estimated Total Project Cost	\$149,622,602	
Less: Private Funds	1,963,750	
Future CCEDA Matching Funds	13,063,250	
Future Private Funds	35,808,852	
Private Land Donation	4,850,000	
P.A. 79-607, Sec 21(b)(6)(B), Item No. 9	<u>92,000,000</u>	
State Grant, This Request		<u>\$1,963,750</u>

In accordance with Section 32-606 of the general statutes, the Center has presented a full and complete copy of its application or request, along with any supporting documents or exhibits, to the Capital City Economic Development Authority for its recommendation and to the Secretary of the Office of Policy and Management. The Authority, not later than ninety days after receipt of the application or request, did prepare and adopt a capital city economic development statement summarizing its recommendations regarding the application or request to the Secretary. Also, in accordance with section 32-606 of the general statutes, the Commissioner of Economic and Community Development has certified to "the State Bond Commission that it has received commitment by agreement, contract or other legally enforceable instrument with private investors or developers for a minimum private investment equal to the amount of bonds at the time that such bonds are issued pursuant to this subdivision taken together with any previous commitments..."

In addition, the Department of Economic and Community Development has prepared and submitted a Capital Development Impact Statement for such request.

PUBLIC ACT #179, 1998

AS AMENDED

SEC. 1-22

ITEM NO. 11

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

GRANTS-IN-AID FOR CAPITAL CITY HOUSING PROJECTS

REQUESTED: An Allocation and Bond Authorization
(to Agency)

\$4,000,000

FROM: Sec. 22(b)(3)

Acct. No. 12059 ECD46000 40575

Project No. 2003064009

Total Earmarking	\$35,000,000
Previous Allocations	<u>6,000,000</u>
Balance Unallocated	<u>\$29,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Connecticut Housing Finance Authority (CHFA) to assist in the costs of developing housing in downtown Hartford. CHFA will provide these funds to the Developer, known as 18 Temple Street LLC.

This project consists of the construction of 78 market rate apartments on the corner Temple and Main Street, the former Sage-Allen site. This project is part of a larger mixed use project that will be known as Temple Street and will also include student housing, retail space and parking for tenants and other users.

Funds are requested as follows:

Total Project Cost	\$32,600,000	
Less: CHFA Loans	25,295,600	
Sales Tax Exemption	500,000	
Developer's funds	<u>2,804,400</u>	
State Grant, This Request		<u>\$4,000,000</u>

ITEM NO. 11 (Cont'd.)

In accordance with Section 32-606 of the general statutes, the City has presented a full and complete copy of its application or request, along with any supporting documents or exhibits, to the Capital City Economic Development Authority for its recommendation and to the Secretary of the Office of Policy and Management. The Authority, not later than ninety days after receipt of the application or request, did prepare and adopt a capital city economic development statement summarizing its recommendations regarding the application or request to the Secretary. Also, in accordance with section 32-606 of the general statutes, the Commissioner of Economic and Community Development has certified to "the State Bond Commission that it has received commitment by agreement, contract or other legally enforceable instrument with private investors or developers for a minimum private investment equal to the amount of bonds at the time that such bonds are issued pursuant to this subdivision taken together with any previous commitments..."

In addition, the Department of Economic and Community Development has prepared and submitted a Capital Development Impact Statement for such request.

SPECIAL ACT #1, 1997
JUNE SPECIAL SESSION
AS AMENDED
SEC. 31-36

ITEM NO. 12

DEPARTMENT OF ENVIRONMENTAL PROTECTION

GRANTS-IN-AID TO STATE AGENCIES, REGIONAL PLANNING
AGENCIES AND MUNICIPALITIES FOR WATER POLLUTION
CONTROL PROJECTS

EAST HAMPTON

REQUESTED: An Allocation and Bond
Authorization (to Agency) \$99,120

FROM: Sec. 32(b)(1) Acct. No. 12052-DEP43000-40498

Total Earmarking	\$4,000,000
Previous Allocations	<u>1,864,039</u>
Balance Unallocated	<u>\$2,135,961</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Town of East Hampton for the preparation of a facility plan.

The wastewater treatment facilities in East Hampton provide regional service and are in excess of 20 years old. The facility plan will address additional demands for sewer service in existing or proposed service areas as well as new permitting requirements.

Funds are requested as follows:

State Grant, This Request	<u>\$99,120</u>
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PUBLIC ACT #420, 1986

AS AMENDED

SEC. 1-10

ITEM NO. 13

DEPARTMENT OF ENVIRONMENTAL PROTECTION

CLEAN WATER FUND

REQUESTED: 1) An Allocation and Bond Authorization of General Obligation Bonds (to Agency).....	\$881,247
2) An Allocation and Bond Authorization of Revenue Bonds (to Agency).....	5,404,528
3) Use of Previously Allocated Revenue Bonds (to Agency).....	<u>838,349</u>
Total, This Request.....	<u>\$7,124,124</u>

FROM: Acct. No. 21014-DEP43000-40001	\$ 45,947
Acct. No. 21014-OTT14230-40001	\$ 835,300
Acct. No. 21015-OTT14230-42318	\$6,242,877

	<u>Revenue Bonds</u>	<u>G.O. Bonds</u>
Total Authorized	\$1,238,400,000	\$801,030,000
Previous Allocations	<u>970,274,451</u>	<u>686,257,233</u>
Balance Unallocated	<u>\$ 268,125,549</u>	<u>\$114,772,767</u>

REASON FOR REQUEST:

These funds are requested to provide 1) a grant and loan to the City of Bristol for nitrogen removal; 2) a loan to the Town of South Windsor for an upgrade to the Pleasant Valley Road pump station; 3) grants to various municipalities for preliminary design work and facility plans; 4) loan to the Southington Water Department for water main replacement. Also, included in the grant amounts are administrative costs associated with these projects.

In accordance with Public Act 86-420, as amended, a combined sewer project shall receive a grant of fifty percent of the cost and a loan of fifty percent of the cost. Any other eligible water quality project shall receive a grant of twenty percent of the cost and a loan of eighty percent of the cost. However, a construction project undertaken for nitrogen removal shall receive a project grant of up to thirty per cent of the cost of the project associated with nitrogen removal and a loan for the remainder of the costs of the project, not exceeding one hundred per cent. Also in accordance with Public Act 86-420, as amended, revenue bonds shall not constitute a charge, lien or encumbrance, legal or equitable, upon any property of the State or of any political subdivision thereof, except the property mortgaged or otherwise encumbered under the provisions and for the purposes of Sections 22a-475 to 22a-483 of the General Statutes, inclusive.

ITEM NO. 13 (Cont'd.)

City of Bristol
Account No. 464-C

Grant and loan to the City of Bristol for the nitrogen removal improvements project at the wastewater treatment plant.

Grant (G.O)	\$ 210,300	
Administration (G.O.)	28,040	
Loan (Revenue)	<u>490,700</u>	
Total, This Request		\$729,040

Town of South Windsor
Account No. CSL 109

Construction of the upgrade to the Pleasant Valley Road Pump Station.

Administration (G.O.)	\$ 17,907	
Loan (Revenue)	<u>447,677</u>	
Total, This Request		\$465,584

Planning Grants

Grants to various municipalities to fund preliminary design work and facility plans analyzing wastewater needs and infiltration/inflow problems in various municipal sewer systems.

Grant (G.O)	\$625,000	
Total, This Request		\$625,000

Southington Water Department

Revenue loan to the Southington Water Department to replace water main pipes.

Use of Previously Allocated Funds	838,349	
Loan (Revenue)	<u>4,466,151</u>	
Total, This Request		\$5,304,500

Grand Total, This Request		<u>\$7,124,124</u>
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SPECIAL ACT #1, 2002

AS AMENDED

SEC. 1-7

ITEM NO. 14

DEPARTMENT OF ENVIRONMENTAL PROTECTION

DAM REPAIRS, INCLUDING STATE-OWNED DAMS

VARIOUS

REQUESTED: An Allocation and Bond Authorization
(to Agency) \$1,105,600

FROM: Sec. 2(d) Acct. No. 17021-DEP43000-42402

Total Earmarking	\$3,500,000
Previous Allocations	402,153
Balance Unallocated	<u>\$3,097,847</u>

REASON FOR REQUEST:

These funds are requested to finance several design and construction contracts for State-owned dams as detailed below.

Funds are requested as follows:

Total, This Request \$1,105,600

REASON FOR REQUEST:

These funds are requested to finance design and construction contracts for State-owned dams as detailed below.

This Request

- I. Dooley Pond Dam, Middletown: These funds are requested to provide additional design funding for this medium hazard structure located above downtown Middletown.

During the project inspection phase, it was noted that the existing spillway was so deteriorated that it could not be repaired. Additional design efforts will be needed to redesign the spillway and various structures associated with the dam. The spillway improvements will also require modification to the outlet structure and the existing sluice gate, and provisions for an access way to the toe of the dam at the base of the embankment. The previous funding associated with this project included design funding for Crystal Lake Dam, also located in Middletown.

ITEM NO. 14 (CONT.)

Funds are requested as follows:

Total Project Cost	\$39,725	
Less: Previous Funding, SA 97-1, Sec. 21(g)(4)	<u>29,725</u>	
Design, This Request		<u>\$10,000</u>

This Request

- II. Huntington Pond Dam Repair: Redding: These funds are requested to provide funding for repairs to six dams located in Huntington State Park.

Funds are requested as follows:

Total Project Cost	\$1,424,800	
Less: Previous Funding, SA 95-20, Sec. 22(h)(2),	82,200	
Less Previous Funding, SA 93-2, Sec. 30(d)(2), and	108,000	
Less Previous Funding, PA 99-242, Sec. 2(f)(4)	<u>139,000</u>	
Construction, This Request		<u>\$1,095,600</u>

Total, This Request \$1,105,600

PUBLIC ACT #242, 1999

AS AMENDED

SEC. 20-26

ITEM NO. 15

DEPARTMENT OF ENVIRONMENTAL PROTECTION

VARIOUS FLOOD CONTROL IMPROVEMENTS, FLOOD REPAIR,
EROSION DAMAGE REPAIRS AND MUNICIPAL DAM REPAIRS

VERNON

REQUESTED: An Allocation and Bond
Authorization (to Agency).....\$412,434

FROM: Sec. 21(e)(4) Acct. No. 17001-DEP43000-40611

Total Earmarking	\$3,300,000
Previous Allocations	<u>2,287,160</u>
Balance Unallocated	<u>\$1,012,840</u>

REASON FOR REQUEST:

These funds are requested to finance various flood control projects detailed below.

This Request

- I. Valley Falls Dam, Vernon: These funds are requested to provide the State's share of design costs for the repair of the Valley Falls Dam located in Vernon.

A study undertaken by the Town of Vernon revealed that the dam's embankment is in poor structural condition with several seepage areas on the downstream toe of the dam. The spillway capacity is also inadequate and upstream earthen embankments are experiencing erosion.

Funds are requested as follows:

Total Design, Cost	\$23,000	
Less: Local Funding (33%)	<u>7,666</u>	
State Funds, This Request (67%)		<u>\$15,334</u>

- II. Army Corps Flood Control Project, Winsted and Torrington: These funds are requested to provide design funding for replacement of debris management structures for two flood control dams in Winsted and Torrington. Both dams are State-owned and considered high hazard.

After the disastrous floods of 1955, the US Army Corps of Engineers and the State of Connecticut designed and constructed the Mad River and John Minetto flood detention dams. Recent inspections revealed that the debris management structures (log booms) have deteriorated to the point where they have lost both structural strength and the ability to float.

The results of the design will include a detailed site investigation and dam inspection, the development of several improvement alternatives and cost estimates, investigation of replacement structures (recycled synthetic material), property mapping information, engineering design services and development of contract documents needed for bidding purposes.

Funds are requested as follows:

Design, This Request	<u>\$17,100</u>
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This Request

- III. Salmon River Design/Construction, Haddam and East Haddam: State share for the design and construction costs of the Ice Control Structure on the Salmon River, above the Leesville Dam. The project will be designed and constructed by the Army Corps of Engineers (ACOE). For years flooding has occurred due to moving river ice that jams on structures and sand bars, which causes significant damage to local residences and structures.

Funds are requested as follows:

Design and Construction, This Request	<u>\$380,000</u>
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Grand Total, This Request	<u>\$412,434</u>
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SECTION 10-287d
CONNECTICUT GENERAL STATUTES

ITEM NO. 16

STATE BOARD OF EDUCATION

SCHOOL BUILDING PROJECTS (PRINCIPAL AND CURRENT PAYMENTS)

REQUESTED: An Allocation and Bond Authorization
(to Agency) \$5,000,000

Acct. No. 13010-SDE64000-40901

Total Authorized	\$2,081,275,000
Previous Allocations	1,791,575,000
Balance Unallocated	<u>\$ 289,700,000</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aid for fiscal year 2003-04 for the State's share of the cost of the principal and current payments for the construction of local school building projects in accordance with section 10-287d C.G.S, as amended, as detailed on the following page. These projects include expansion, renovations and improvements, safety and health related projects, vocational agricultural centers authorized under Section 10-65 C.G.S., and cooperative regional special educational facilities authorized under Section 10-76e C.G.S.

Summary of State Bond Commission Request
Local School Construction
Principal and Current Payment Requirements

Scheduled Principal Payments:

FY 2003:	
Magnet Schools	\$ 82,000,000
Non-Magnet Schools	335,000,000
Principal, Calculated	85,200,000
Reserve for Projects in Audit	29,200,000
Charter Schools	1,000,000
Less: Delayed/Cancelled Projects	<u>74,400,000</u>
Total, FY 2003	<u>\$458,000,000</u>

Total Estimated Payments	\$458,000,000
Less: Previous Funds	168,300,000
Less: Future Funds	<u>284,700,000</u>
Total, This Request	<u>\$ 5,000,000</u>

SECTION 10-292K OF THE
CONNECTICUT GENERAL STATUTES

ITEM NO. 17

STATE BOARD OF EDUCATION

SCHOOL BUILDING PROJECTS (INTEREST)

REQUESTED: An Allocation and Bond Authorization
(to Agency)

\$500,000

Acct. No. 13009 SDE64000 40896
Project No. 01 101 SCR 90

Total Authorized	\$198,100,000
Previous Allocations	
	<u>178,100,000</u>
Balance Unallocated	<u>\$20,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aid for fiscal year 2003-2004 for the State's share of the cost of the interest subsidy grants for the construction of local school building projects in accordance with Section 10-287d C.G.S., as amended.

These projects include expansion, renovations and improvements, safety and health related projects, vocational agricultural centers authorized under Section 10-65 C.G.S., and cooperative regional special educational facilities authorized under Section 10-76e C.G.S.

Funds are requested as follows:

Total Interest Payments, FY 2003-2004	\$27,000,000
Less: Previous Funding	7,000,000
Less: Future Funding	<u>\$19,500,000</u>
Total, This Request	<u>\$ 500,000</u>

SPECIAL ACT #2, 2001
JUNE SPECIAL SESSION
AS AMENDED
SEC. 16-22

ITEM NO. 18

DEPARTMENT OF EDUCATION

ALTERATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS, INCLUDING
NEW AND REPLACEMENT EQUIPMENT, TOOLS AND SUPPLIES NECESSARY TO
UPDATE CURRICULA, VEHICLES, AND TECHNOLOGY UPGRADES AT ALL
REGIONAL VOCATIONAL-TECHNICAL SCHOOLS

REQUESTED: An Allocation and Bond Authorization
(to Agency) \$1,000,000

FROM: Sec. 17(e)(1) Acct. No. 17021 SDE64000 42394

Total Earmarking	\$10,000,000
Previous Allocations	<u>6,000,000</u>
Balance Unallocated	<u>\$ 4,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance the purchase and installation
of vocational equipment and vehicles and for technology improvements
at the vocational-technical schools.

Funds are requested as follows:

Purchase of Vehicles	\$ 500,000
Technology Improvements	<u>500,000</u>
Total, This Request	<u>\$1,000,000</u>

SPECIAL ACT #1, 1997
JUNE SPECIAL SESSION
AS AMENDED
SEC. 20-26

ITEM NO. 19

UNIVERSITY OF CONNECTICUT HEALTH CENTER

NEW AND REPLACEMENT INSTRUCTION, RESEARCH
AND/OR LABORATORY EQUIPMENT

REQUESTED: An Allocation and Bond Authorization
(to Agency) \$1,080,760

FROM: Sec. 21(j)(1) Acct. No. 17981 UHC72000 42186

Total Earmarking	\$1,100,000
Previous Allocations	-0-
Balance Unallocated	<u>\$1,100,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 20, to finance the purchase of equipment for the School of Medicine at the University of Connecticut Health Center in Farmington as detailed below.

Financing:

S.A. 99-242, Sec. 2(j)(1), Item No. 20	\$ 495,000
S.A. 97-1, Sec. 21(j)(1), This Request	<u>1,080,760</u>
Total	<u>\$1,575,760</u>

PUBLIC ACT #242, 1999

AS AMENDED

SEC. 1-7

ITEM NO. 20

UNIVERSITY OF CONNECTICUT HEALTH CENTER

NEW AND REPLACEMENT INSTRUCTION, RESEARCH
AND/OR LABORATORY EQUIPMENT

REQUESTED: An Allocation and Bond Authorization
(to Agency) \$495,000

FROM: Sec. 2(j)(1) Acct. No. 17991 UHC72000 42261

Total Earmarking	\$2,200,000
Previous Allocations	1,705,000
Balance Unallocated	<u>\$ 495,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 19, to finance the purchase of equipment for the School of Medicine at the University of Connecticut Health Center in Farmington as detailed below.

Funds are requested as follows:

Academic Affairs	\$ 71,775
Cardiology	437,000
Education Support/Education Center/Community Medicine	120,350
Medicine	19,800
Endocrinology	66,800
Microbial Pathogenesis	10,000
Molecular Medicine	160,800
Neuroscience	20,000
Pathology/Pharmacology	58,500
Cancer Center	93,000
Strategic Plan Research Equipment	322,875
School of Medicine	<u>194,800</u>
Total, This Request	\$1,575,760

Financing:

S.A. 99-242, Sec. 2(j)(1), This Request	\$ 495,000
S.A. 97-1, Sec. 21(j)(1), Item No. 19	<u>1,080,760</u>
Total	<u>\$1,575,760</u>

PUBLIC ACT #242, 1999

AS AMENDED

SEC. 1-7

ITEM NO. 21

UNIVERSITY OF CONNECTICUT HEALTH CENTER

DEVELOPMENT OF ADDITIONAL AREA FOR THE LIBRARY AND RELATED
IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization
(to Agency) \$50,000

FROM: Sec. 2(j)(2) Acct. No. 17991 UHC72000 42271

Total Earmarking	\$50,000
Previous Allocations	-0-
Balance Unallocated	<u>\$50,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under items 22 and 23, to finance renovations to the Lyman Maynard Stowe Library at the University of Connecticut Health Center in Farmington

This project consists of renovations to the existing 30-year old, 28,000-sq. ft. library to better utilize the space and meet the needs of current technology.

Funds are requested as follows:

	<u>This Request</u>
Renovations (EST)	<u>\$1,655,500</u>

Financing:

P.A. 99-242, Sec. 2(j)(2), This Request	\$ 50,000
S.A. 97-1, Sec. 2(k)(3), Item No. 22	24,500
S.A. 97-1, Sec. 21(j)(2), Item No. 22	781,000
S.A. 95-20, Sec. 2(m)(1), Item No. 23	800,000
Total	<u>\$1,655,500</u>

SPECIAL ACT #1, 1997

JUNE SPECIAL SESSION

AS AMENDED

SEC. 1-7

SEC. 20-26

ITEM NO. 22

UNIVERSITY OF CONNECTICUT HEALTH CENTER

DEVELOPMENT OF ADDITIONAL AREAS FOR THE LIBRARY AND RELATED IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization (to Agency) \$24,500

FROM: Sec. 2(k)(3) Acct. No. 17971 UHC72000 42140

Total Earmarking	\$143,000
Previous Allocations	118,500
Balance Unallocated	<u>\$ 24,500</u>

REQUESTED: An Allocation and Bond Authorization (to Agency) \$781,000

FROM: Sec. 21(j)(2) Acct. No. 17981 UHC72000 42197

Total Earmarking	\$781,000
Previous Allocations	-0-
Balance Unallocated	<u>\$781,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under items 21 and 23, to finance renovations to the Lyman Maynard Stowe Library at the University of Connecticut Health Center in Farmington

This project consists of renovations to the existing 30-year old, 28,000-sq. ft. library to better utilize the space and meet the needs of current technology.

Financing:

P.A. 99-242, Sec. 2(j)(2), Item No. 21	\$ 50,000
S.A. 97-1, Sec. 2(k)(3), This Request	24,500
S.A. 97-1, Sec. 21(j)(2), This Request	781,000
S.A. 95-20, Sec. 2(m)(1), Item No. 23	800,000
Total	<u>\$1,655,500</u>

SPECIAL ACT #20, 1995

AS AMENDED

SEC. 1-7

ITEM NO. 23

UNIVERSITY OF CONNECTICUT HEALTH CENTER

ALTERATIONS AND IMPROVEMENTS FOR ACADEMIC AND TEACHING PROGRAMS

REQUESTED: An Allocation and Bond Authorization \$800,000

FROM: Sec. 2(m)(1) Acct. No. 17951 UHC72000 41954

Total Earmarking	\$3,575,000
Previous Allocations	<u>2,431,000</u>
Balance Unallocated	<u><u>\$1,144,000</u></u>

REASON FOR REQUEST:

These funds are requested, along with those under items 21 and 22, to finance renovations to the Lyman Maynard Stowe Library at the University of Connecticut Health Center in Farmington

This project consists of renovations to the existing 30-year old, 28,000-sq. ft. library to better utilize the space and meet the needs of current technology.

Financing:

P.A. 99-242, Sec. 2(j)(2), Item No. 21	\$ 50,000
S.A. 97-1, Sec. 2(k)(3), Item No. 22	24,500
S.A. 97-1, Sec. 21(j)(2), Item No. 22	781,000
S.A. 95-20, Sec. 2(m)(1), This Request	<u>800,000</u>
Total	<u><u>\$1,655,500</u></u>

SPECIAL ACT #2, 2001
JUNE SPECIAL SESSION
AS AMENDED
SEC. 1-7

ITEM NO. 24

JUDICIAL DEPARTMENT

IMPLEMENT TECHNOLOGY STRATEGIC PLAN

REQUESTED: An Allocation and Bond Authorization
(to Agency) \$1,600,000

FROM: Sec. 2(m)(2) Acct. No. 17011 JUD95000 40650

Total Earmarking	\$5,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$5,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance the purchase and installation of data processing equipment for the Judicial Department. These funds will allow for the upgrade of various systems, most of which have outlived their useful life.

Funds are requested as follows:

Purchase and Installation of Capital Equipment	<u>\$1,600,000</u>
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SPECIAL ACT #1, 1997
JUNE SPECIAL SESSION
AS AMENDED
SEC. 20-26

ITEM NO. 25

CONNECTICUT STATE UNIVERSITY SYSTEM

EASTERN CONNECTICUT STATE UNIVERSITY

CAMPUS SECURITY SYSTEM

REQUESTED: An Allocation and Bond Authorization \$394,818

FROM: Sec. 21(1)(4)(B) Acct. No. 17981-CSU83000-42228
Project No. BI-RW-242

Total Earmarking	\$550,000
Previous Allocations	<u>67,000</u>
Balance Unallocated	<u>\$483,000</u>

REASON FOR REQUEST:

These funds are requested to award a construction contract based on bids received November 25, 2003 for the purchase and installation of an electronic closed circuit television security system for Eastern Connecticut State University in Willimantic.

Funds are requested as follows:

		<u>Previous Funding</u>	<u>This Request</u>
Construction (BID)	\$358,926		\$358,926
Contingency	35,892		35,892
Equipment	40,000	40,000	0
Pre-Design Study	60,000	60,000	0
Architect's Fee	50,000	50,000	0
DPW Fee	<u>15,000</u>	<u>15,000</u>	<u>0</u>
Total	<u>\$559,818</u>	<u>\$165,000</u>	<u>\$394,818</u>

Financing:

S.A. 97-1, Sec. 21(1)(4)(B), This Request	\$394,818	
Previous Funding	67,000	\$461,818
S.A. 95-20, Sec. 22(o)(4)(C), Previous Funding		<u>98,000</u>
Total		<u>\$559,818</u>

SPECIAL ACT #2, 2001
JUNE SPECIAL SESSION
AS AMENDED
SEC. 1-7

ITEM NO. 29

COMMUNITY-TECHNICAL COLLEGE SYSTEM

NORTHWESTERN COMMUNITY-TECHNICAL COLLEGE

MASTER PLANNING FACILITIES DEVELOPMENT, INCLUDING SCIENCE BUILDING AND
ARTS AND HUMANITIES SPACE

REQUESTED: An Allocation and Bond Authorization \$8,125,500

FROM: Sec. 2(i)(2) Acct. No. 17011-CCC78000-40658
Project No. BI-CTC-378

Total Earmarking	\$8,803,000
Previous Allocations	<u>677,500</u>
Balance Unallocated	<u>\$8,125,500</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 30, to award a construction contract based on bids received December 3, 2003 for a new science and art building at Northwestern Community-Technical College in Winsted.

This project consists a new 32,000 gross square building, window replacement at Greenwoods Hall and related site improvements.

Funds are requested as follows:

		<u>Previous</u> <u>Funding</u>	<u>This</u> <u>Request</u>
Construction (BID)	\$6,975,000		\$6,975,000
Contingency	697,500		697,500
Architect's Fee	895,381	533,000	362,381
Survey and Borings	34,650	33,950	700
Testing and Inspections	60,000		60,000
Equipment	500,000		500,000
Telecommunications	200,000		200,000
Permits	6,050	6,050	
Art	70,810	17,000	53,810
DPW Fee	<u>197,000</u>	<u>87,500</u>	<u>109,500</u>
Total, This Request	<u>\$9,636,391</u>	<u>\$677,500</u>	<u>\$8,958,891</u>

Financing:

S.A. 01-2, Sec. 2(i)(2), This Request	\$8,125,500	
Previous Funding	677,500	\$8,803,000
S.A. 01-2, Sec. 17(f)(1)(B), Item No. 30		<u>833,391</u>
Total		<u>\$9,636,391</u>

SPECIAL ACT #2, 2001
JUNE SPECIAL SESSION
AS AMENDED
SEC. 16-22

ITEM NO. 30

COMMUNITY-TECHNICAL COLLEGE SYSTEM

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO FACILITIES INCLUDING
FIRE, SAFETY, ENERGY CONSERVATION AND CODE COMPLIANCE

REQUESTED: An Allocation and Bond Authorization \$833,391

FROM: Sec. 17(f)(1)(B) Acct. No. 17021-CCC78000-40648
Project No. BI-CTC-378

Total Earmarking	\$6,500,000
Previous Allocations	-0-
Balance Unallocated	<u>\$6,500,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 29, to award a construction contract based on bids received December 3, 2003 for a new science and art building at Northwestern Community-Technical College in Winsted.

Financing:

S.A. 01-2, Sec. 2(i)(2), Item No. 29	\$8,125,500	
Previous Funding	677,500	\$8,803,000
S.A. 01-2, Sec. 17(f)(1)(B), This Request		<u>833,391</u>
Total		<u>\$9,636,391</u>

SPECIAL ACT #2, 1993
JUNE SPECIAL SESSION
AS AMENDED
SEC. 1-7

ITEM NO. 32

DEPARTMENT OF PUBLIC WORKS

INFRASTRUCTURE REPAIRS AND IMPROVEMENTS, INCLUDING FIRE, SAFETY AND COMPLIANCE WITH AMERICAN'S WITH DISABILITIES ACT IMPROVEMENTS TO STATE-OWNED BUILDINGS AND GROUNDS, INCLUDING ENERGY CONSERVATION PROJECTS AND PRESERVATION OF UNOCCUPIED BUILDINGS

REQUESTED: Use of Previously Allocated Funds Available \$756,000

FROM: Sec. 2(b)(3) Acct. No. 17931-DPW27000-41859

Balance Available \$764,667

REASON FOR REQUEST:

These funds are requested to finance critical renovations and improvements at the Department of Veterans' Affairs Home and Hospital in Rocky Hill.

This project consists of various renovations and improvements to address code and safety issues and program and recreation needs in the hospital and domicile

The previously allocated funds are available from various completed projects.

Funds are requested as follows:

Construction (Est.)

This
Request
\$756,000

SPECIAL ACT #2, 2001
JUNE SPECIAL SESSION
AS AMENDED
SEC.1-7

ITEM NO. 33

JUDICIAL DEPARTMENT

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS AT STATE-OWNED AND MAINTAINED FACILITIES, INCLUDING AMERICANS WITH DISABILITIES ACT CODE COMPLIANCE AND OTHER CODE IMPROVEMENTS AND ENERGY CONSERVATION MEASURES

REQUESTED: An Allocation and Bond Authorization \$2,300,000

FROM: Sec. 2(m)(1) Acct. No. 17011-JUD95000-40642
Project No. BI-JD-1000

Total Earmarking	\$8,000,000
Previous Allocations	<u>5,351,660</u>
Balance Unallocated	<u>\$2,648,340</u>

REASON FOR REQUEST:

These funds are requested to award construction contracts based on bids received for various alterations and improvements at various Judicial Branch facilities as detailed below.

Funds are requested as follows:

	<u>This</u> <u>Request</u>
Interior Renovations - Hartford - 80 Washington	\$ 700,000
Elevator Upgrades - New Haven 235 Church Street	450,000
Interior/Exterior Renovations - Hartford - Supreme Court	500,000
Design Exterior Repairs - New Haven- 121 Elm Street	150,000
Statewide ADA and Code Improvements	100,000
Security Counter - New Haven - 121 Elm Street	20,000
Office Modifications - New Haven - 121 Elm Street	250,000
ADA Improvements - New Haven - 239 Whalley Avenue	20,000
Modifications of Clerk's Office - Norwich	10,000
Emergency/Minor Capital Repairs - "As Needed"	<u>100,000</u>
Total, This Request	<u>\$2,300,000</u>

PUBLIC ACT #242, 1999

AS AMENDED

SEC. 1-7

ITEM NO. 34

MILITARY DEPARTMENT

STATE MATCHING FUNDS FOR ANTICIPATED FEDERAL REIMBURSABLE PROJECTS

REQUESTED: An Allocation and Bond Authorization \$280,000

FROM: Sec. 2(d) Acct. No.17991 MIL36000 42254
Project No. BI-Q-1000

Total Earmarking	\$300,000
Previous Allocations	-0-
Balance Unallocated	<u>\$300,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Items 35 and 36, to finance the state share of costs for various projects detailed below.

Funds are requested as follows:

	<u>Total Cost</u>	<u>Federal Funds</u>	<u>State Share</u>
Statewide Mechanical Improvements	\$ 600,000	\$265,000	\$335,000
Statewide Roof Replacement	500,000	250,000	250,000
Office Modification - Hartford	80,000	40,000	40,000
Total Required	<u>\$1,180,000</u>	<u>\$555,000</u>	<u>\$625,000</u>

Financing:

P.A. 99-242, Sec. 2(d), This Request	\$280,000
S.A. 97-1, Sec. 21(f)(1), Item No. 36	300,000
S.A. 95-20, Sec. 22(f)(2), Item No. 35	45,000
Total	<u>\$625,000</u>

SPECIAL ACT #20, 1995

AS AMENDED

SEC. 21-27

ITEM NO. 35

MILITARY DEPARTMENT

STATE MATCHING FUNDS FOR ANTICIPATED FEDERAL REIMBURSABLE PROJECTS

REQUESTED: An Allocation and Bond Authorization \$45,000

FROM: Sec. 22(f)(2) Acct. No.17961-MIL36000-42034
Project No. BI-Q-1000

Total Earmarking	\$300,000
Previous Allocations	<u>255,000</u>
Balance Unallocated	<u>\$ 45,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Items 34 and 36, to finance the state share of costs for various projects detailed below.

Funds are requested as follows:

Financing:

P.A. 99-242, Sec. 2(d), Item No. 34	\$280,000
S.A. 97-1, Sec. 21(f)(1), Item No. 36	300,000
S.A. 95-20, Sec. 22(f)(2), This Request	<u>45,000</u>
Total	<u>\$625,000</u>

SPECIAL ACT #1, 1997
JUNE SPECIAL SESSION
AS AMENDED
SEC. 20-26

ITEM NO. 36

MILITARY DEPARTMENT

STATE MATCHING FUNDS FOR ANTICIPATED FEDERAL REIMBURSABLE PROJECTS

REQUESTED:	An Allocation and Bond Authorization	\$300,000
FROM:	Sec. 21(f)(1)	Acct. No.17981 MIL36000 42182 Project No. BI-Q-1000
	Total Earmarking	\$300,000
	Previous Allocations	-0-
	Balance Unallocated	<u>\$300,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Items 34 and 35, to finance the state share of costs for various projects detailed below.

Funds are requested as follows:

Financing:

P.A. 99-242, Sec. 2(d), Item No. 34	\$280,000
S.A. 97-1, Sec. 21(f)(1), This Request	300,000
S.A. 95-20, Sec. 22(f)(2), Item No. 35	<u>45,000</u>
Total	<u>\$625,000</u>

PUBLIC ACT #270, 1990

AS AMENDED

SEC. 33

ITEM NO. 37

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

MANUFACTURING ASSISTANCE ACT

REQUESTED: An Allocation and Bond Authorization (to Agency) \$500,000

FROM: Sec. 33 Acct. No. 12034 ECD46000 40221

Total Authorized	\$505,300,000
Previous Allocations	<u>436,032,694</u>
Balance Unallocated	<u>\$ 67,267,306</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to CONNSTEP, Inc. to help match a federal grant for the Connecticut State Technology Extension Program (CONNSTEP). This program provides a network of field agents who link the State's small and medium size manufacturers with technical and business providers in the state and region.

CONNSTEP has been designated as Connecticut's Manufacturing Resource Center by the Manufacturing Cluster Advisory Board. It is estimated that in the eight years of its existence, CONNSTEP has visited 2,375 companies and developed 1,000 projects which have generated \$15,000,000 in tax revenue.

Funds are requested as follows:

Total Project Cost	\$18,668,500	
Less: Federal Funds	1,027,489	
Company Funds	2,141,011	
State Funds:		
PA 93-382, Sec. 51		
Previous Funding	4,000,000	
PA 90-270, Sec. 33		
Previous Funding	<u>9,500,000</u>	
This Request		<u>\$500,000</u>

SPECIAL ACT #2, 2001
JUNE SPECIAL SESSION
AS AMENDED
SEC. 8-15

ITEM NO. 38

DEPARTMENT OF ENVIRONMENTAL PROTECTION

GRANTS-IN-AID OR LOANS TO MUNICIPALITIES FOR ACQUISITION OF LAND, FOR PUBLIC PARKS, RECREATIONAL AND WATER QUALITY IMPROVEMENTS, WATER MAINS, AND WATER POLLUTION CONTROL FACILITIES, INCLUDING SEWER PROJECTS, PROVIDED (A) NOT MORE THAN \$5,000,000 OF SAID AMOUNT SHALL BE USED TO ABATE POLLUTION FROM COMBINED SEWER AND STORMWATER RUNOFF OVERFLOWS TO THE CONNECTICUT RIVER, (B) NOT MORE THAN \$2,000,000 OF SAID AMOUNT SHALL BE USED FOR ENVIRONMENTAL REMEDIATION AT A SCHOOL IN SOUTHTON, INCLUDING ANY EXPENSES INCURRED AFTER JULY 1, 2000, (C) NOT MORE THAN \$1,500,000 OF SAID AMOUNT SHALL BE USED FOR ENVIRONMENTAL REMEDIATION AT A SCHOOL IN HAMDEN, INCLUDING ANY EXPENSES INCURRED AFTER JULY 1, 2000, (D) NOT MORE THAN \$500,000 OF SAID AMOUNT SHALL BE USED TO PROVIDE POTABLE WATER FOR A SCHOOL IN VERNON, AND (E) NOT MORE THAN \$750,000 OF SAID AMOUNT SHALL BE USED FOR ASBESTOS CLEAN-UP AND REMOVAL IN SCHOOLS LOCATED IN BROOKFIELD INCLUDING ANY EXPENSES INCURRED AFTER JULY 1, 2002

VARIOUS

REQUESTED: An Allocation and Bond Authorization
(to Agency) \$2,166,500

FROM: Sec. 9(b)(1) Acct. No. 12052-DEP43000-40519

Total Earmarking	\$17,000,000
Previous Allocations	7,611,509
Balance Unallocated	<u>\$ 9,388,491</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aid to various municipalities as listed below.

- A. These funds are requested to provide a grant-in-aid to the Town of Guilford for the reconstruction and lighting of town-owned tennis courts.

Funds are requested as follows:

State Grant, This Request	\$250,000
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Item No. 38 (Cont'd.)

- B. These funds are requested to provide a grant-in-aid to the Town of Wallingford for improvements to the running track at Mark T. Sheehan High School to convert it into an eight lane all-weather track for high school and community use.

Funds are requested as follows:

State Grant, This Request 500,000

- C. These funds are requested to provide a grant-in-aid to the Town of Wallingford to assist in construction of Phase II of the Quinnipiac River Linear Trail.

This phase involves a pedestrian bridge over the Quinnipiac River, a tunnel under the Wilbur Cross Parkway and an additional 900 feet of connecting trail.

Funds are requested as follows:

State Grant, This Request 150,000

- D. These funds are requested to provide a grant-in-aid to the Town of Rocky Hill for improvements to the public and police/fire docks, boat launch and fishing pier at Ferry Landing Park.

Funds are requested as follows:

State Grant, This Request 250,000

- E. These funds are requested to provide a grant-in-aid to the Town of Branford for renovation of the seawall at Parker Park to improve safety and access.

Funds are requested as follows:

State Grant, This Request 23,500

- F. These funds are requested to provide a grant-in-aid to the Town of Newington for renovations and improvements to public parks.

Funds are requested as follows:

State Grant, This Request 60,000

Item No. 38 (Cont'd.)

- G. These funds are requested to provide a grant-in-aid to the Town of Lebanon for construction of a pavilion.

Funds are requested as follows:

State Grant, This Request	10,000
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- H. These funds are requested to provide a grant-in-aid to the Town of Old Saybrook to assist the Old Saybrook Little League with improvements to five baseball fields including dug outs, benches, backstops and general field improvements.

Funds are requested as follows:

State Grant, This Request	100,000
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- I. These funds are requested to provide a grant-in-aid to the Town of Ridgefield for construction of "The Sky's the Limit" accessible playground.

Funds are requested as follows:

State Grant, This Request	70,000
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- J. These funds are requested to provide a grant-in-aid to the Town of Branford to assist in improvements to Sliney Field that is an eight-acre multipurpose recreation facility.

Funds are requested as follows:

State Grant, This Request	50,000
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- K. These funds are requested to provide a grant-in-aid to the Town of New Hartford for construction of a playscape in Brodie Park.

Funds are requested as follows:

State Grant, This Request	180,000
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- L. These funds are requested to provide a grant-in-aid to the Town of Woodbury to finance a study of flow and diversion requirements for the Pomperaug River Watershed.

Funds are requested as follows:

State Grant, This Request	330,000
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Item No. 38 (Cont'd.)

M. These funds are requested to provide a grant-in-aid to the Town of Avon for construction of athletic fields for recreational purposes.

Funds are requested as follows:

State Grant, This Request	93,000
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N. These funds are requested to provide a grant-in-aid to the Town of Berlin for construction of a skate park.

Funds are requested as follows:

State Grant, This Request	25,000
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O. These funds are requested to provide a grant-in-aid to the Town of Durham for construction of a town skating rink.

Funds are requested as follows:

State Grant, This Request	50,000
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P. These funds are requested to provide a grant-in-aid to the Town of Oxford for construction of war memorial.

Funds are requested as follows:

State Grant, This Request	25,000
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Total Grants-in-aid, This Request	<u>\$2,166,500</u>
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PUBLIC ACT #242, 1999

AS AMENDED

SEC. 31-38

ITEM NO. 39

DEPARTMENT OF SOCIAL SERVICES

GRANTS-IN-AID FOR NEIGHBORHOOD FACILITIES, CHILD CARE PROJECTS,
ELDERLY CENTERS, SHELTER FACILITIES FOR VICTIMS OF DOMESTIC
VIOLENCE, EMERGENCY SHELTERS AND RELATED FACILITIES FOR THE
HOMELESS, MULTI-PURPOSE HUMAN RESOURCE CENTERS AND FOOD
DISTRIBUTION FACILITIES

REQUESTED: An Allocation and Bond Authorization
(to Agency) \$406,500

FROM: Sec. 32(g)(1) Acct. No. 12052 DSS60000 40499

Total Earmarking \$4,000,000
Previous Allocations 3,250,000
Balance Unallocated \$ 750,000

REASON FOR REQUEST:

I. These funds are requested to provide a grant-in-aid to the Town of
Branford for renovations and improvements to its regional adult
daycare center.

Funds are requested as follows:

State Grant, This Request \$ 16,500

II. These funds are requested to provide a grant-in-aid to the Town
of Thompson for the Putnam/Thompson Wellness Center.

Funds are requested as follows:

State Grant, This Request 40,000

III. These funds are requested to provide a grant-in-aid to the Sound
View Beach Association for renovations and improvements to a
building at 39 Hartford Avenue in Old Lyme for use as a Town
Community Center.

Funds are requested as follows:

State Grant, This Request 350,000

Total Grants-in-aid, This Request \$406,500

In accordance with Section 38 of P.A. 99-242, ". . .any grant-in-aid . . .which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 32 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the state, a municipality or a housing authority, no lien shall be placed."

SPECIAL ACT #2, 2001
JUNE SPECIAL SESSION
AS AMENDED
SEC. 27-34

ITEM NO. 40

DEPARTMENT OF CHILDREN AND FAMILIES

GRANTS-IN-AID FOR CONSTRUCTION, ALTERATIONS, REPAIRS
AND IMPROVEMENTS TO RESIDENTIAL FACILITIES, GROUP
HOMES, SHELTERS AND PERMANENT FAMILY RESIDENCES

REQUESTED: An Allocation and Bond Authorization
(to Agency) \$58,000

FROM: Sec. 28(i)(1) Acct. No. 12052 DCF91100 40456

Total Earmarking	\$2,500,000
Previous Allocations	703,590
Balance Unallocated	<u>\$1,796,410</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to Waterford Country School, Inc. for renovations to the bedroom areas and construction of an additional bathroom and laundry facilities at the Rita's House Shelter.

Funds are Requested as Follows:

State Grant, This Request \$58,000

In accordance with Section 34 of S.A. 01-2, "...any grant-in-aid...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 33 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the State, a municipality or a housing authority, no lien need be placed."

PUBLIC ACT #382, 1993

AS AMENDED

SEC. 327

ITEM NO. 42

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

REGIONAL ECONOMIC ASSISTANCE

REQUESTED: Use of Previously Allocated Funds Available
(to Agency) \$1,900,000

FROM: Sec. 27 Acct. No. 12034 ECD46000 40221
Balance Available \$1,900,000

REASON FOR REQUEST:

At the October 28, 1994 meeting of the State Bond Commission funds were allocated to provide a grant-in-aid to the City of New London to assist in the costs of completion of a visitors center and for a signage system for the Thames Maritime Heritage Park in New London.

The purpose of this request is to change the use of the funds to provide for development of two "gateways" to the park, one in New London at Waterfront Park and one in Groton at the Foot of Fort Street to service the attractions on both sides of the Thames River.

Funds are requested as follows:

Total Project Cost	\$2,200,000	
Less: Local Funds	<u>300,000</u>	
State Grant, This Request		<u>1,900,000</u>

ITEM NO. 44

STATE TREASURER/UNIVERSITY OF CONNECTICUT

GENERAL OBLIGATION MASTER INDENTURE OF TRUST

REQUESTED: Approval of a resolution entitled "Resolution of the State Bond Commission approving the form of the general obligation master indenture of trust dated as of November 1, 1995, as amended by the 2004 supplemental indenture, dated as of January 1, 2004 by and between the University of Connecticut, as issuer, and the trustee named therein, for securities, the special debt service requirements for which, are secured by the State debt service commitment pursuant to Section 10a-109g of The University of Connecticut 2000 Act, as amended, and containing the State covenant pursuant to Section 10-a-109u of the act."

REASON FOR REQUEST:

In accordance with Section 10a-109g of the Connecticut General Statutes, as amended, the form of the master resolution or indenture for securities for the third phase of UCONN 2000, the special debt service requirements for which are secured by the State debt service commitment and containing the State covenant shall be approved by the State Bond commission prior to the first issue of such securities and any substantive amendment thereof shall also be approved by the State Bond Commission. And at such time as this master resolution or indenture is submitted to the State Bond Commission the University shall file with the State Bond Commission the list of projects to be financed by securities secured by the State debt service commitment for the third phase of UCONN 2000. In accordance with Section 16a-31 of the Connecticut General Statutes the University shall request and the Secretary of the Office of Policy and management shall provide an advisory statement commenting on the extent the projects included in the third phase of UCONN 2000, conform to the State Plan of Conservation and Development and the secretary shall submit and the State Bond Commission shall consider prior to the approval of the master resolution or indenture for securities for the third phase of UCONN 2000 the advisory statement.

ITEM NO. 45

STATE TREASURER/OFFICE OF POLICY AND MANAGEMENT

REQUESTED: Approval of Requests and Certificates and Resolutions and the Filing of the State Treasurer's Certificate as to State Indebtedness and the Declaration of Official Intent Pursuant to Federal Income Tax Regulations

SUGGESTED MOTION:

RESOLVED, (1) that the requests and certificates and the appropriate resolutions to effect the bond authorizations approved today are hereby approved and adopted; (2) that the resolutions and the State Treasurer's certificate as to state indebtedness made in accordance with section 3-21 of the general statutes, as amended, be made a part of the record of today's meeting; (3) that the State hereby declares the official intent of the State required pursuant to Section 1.150-2 of the Federal Income Tax Regulations, Title 26, with respect to each of the agenda items approved today, to the effect that the State reasonably expects to reimburse from the proceeds of borrowings any and all expenditures paid from the bond fund accounts designated and functionally described in each such agenda item or bond authorization resolution, in an amount anticipated not to exceed the amount of the authorization contained in such item or bond authorization resolution, and that the Secretary of the Office of Policy and Management and the Treasurer are authorized to amend this declaration of official intent on behalf of the State for any such item; and (4) that the State Treasurer is authorized to make representations and enter into agreements to provide secondary market disclosure information with respect to borrowings by State authorities or other entities, or by the State itself, in connection with which the State may be an obligated party under Rule 15c2-12 of the Securities and Exchange Commission.