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AGENDA ITEMS FOR THE STATE BOND COMMISSION

FEBRUARY 22, 2002

ROOM 1E LEGISLATIVE OFFICE BUILDING

10:30 A.M.

SOURCE OF FUNDS	ITEM NO.	GENERAL OBLIGATION ALLOCATIONS	REVENUE BONDS/OTHER TRANSACTIONS
SPECIAL ACT #1, 2001 NOVEMBER 15 SPECIAL SESSION SECTION 4	ITEM 1	\$3,100,000 =====	=====
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION SECTIONS 1 THROUGH 7	Items 2-4	\$733,255 =====	=====
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION SECTIONS 8 THROUGH 15	Items 5-6	\$751,824 =====	\$315,000 =====
PUBLIC ACT #242, 1999 AS AMENDED SECTIONS 1 THROUGH 7	Items 7-9	\$506,215 =====	=====
PUBLIC ACT #242, 1999 AS AMENDED SECTIONS 8 THROUGH 11	Items 10-11	\$1,666,800 =====	=====
PUBLIC ACT #242, 1999 AS AMENDED SECTIONS 12 THROUGH 19	Items 12-13	\$275,000 =====	=====
PUBLIC ACT #242, 1999 AS AMENDED SECTIONS 20 THROUGH 26	Items 7,14	\$3,461,328 =====	=====
PUBLIC ACT #242, 1999 AS AMENDED SECTIONS 31 THROUGH 38	Items 15-16	\$734,715 =====	=====

AGENDA ITEMS FOR THE STATE BOND COMMISSION

FEBRUARY 22, 2002

ROOM 1E LEGISLATIVE OFFICE BUILDING

10:30 A.M.

SOURCE OF FUNDS	ITEM NO.	GENERAL OBLIGATION ALLOCATIONS	REVENUE BONDS/OTHER TRANSACTIONS
SPECIAL ACT #1, 1997 JUNE SPECIAL SESSION AS AMENDED SECTIONS 1 THROUGH 7	Item 17	\$78,835 =====	=====
SPECIAL ACT #1, 1997 JUNE SPECIAL SESSION AS AMENDED SECTIONS 20 THROUGH 26	Item 18	\$1,960,000 =====	=====
SPECIAL ACT #20, 1995 AS AMENDED SECTIONS 21 THROUGH 27	Item 19	\$610,200 =====	=====
SPECIAL ACT #2, 1993 AS AMENDED SECTIONS 49 THROUGH 54	Item 20	\$378,805 =====	=====
PUBLIC ACT #420, 1986 AS AMENDED SECTIONS 1 THROUGH 10	Item 21	\$1,580,657 =====	\$3,524,537 =====
PUBLIC ACT #270, 1990 AS AMENDED SECTION 33	Item 22	=====	\$1,200,000 =====
PUBLIC ACT #607, 1979 AS AMENDED SECTION 21	Item 23	\$500,000 =====	\$50,000 =====
APPROVAL OF DECLARATION OF OFFICIAL INTENT PURSUANT TO FEDERAL INCOME TAX REGULATIONS	Item 24		

FINDINGS

AGENDA ITEMS FOR THE STATE BOND COMMISSION
FEBRUARY 22, 2002
ROOM 1E LEGISLATIVE OFFICE BUILDING
10:30 A.M.

UNLESS OTHERWISE NOTED, THE SECRETARY OF THE STATE BOND COMMISSION HAS ON FILE THE FOLLOWING MATTERS WITH RESPECT TO EACH REQUEST MADE TO THE STATE BOND COMMISSION FOR TODAY'S MEETING AS DETAILED THROUGH THE ATTACHED AGENDA ITEMS.

1. ANY HUMAN SERVICES FACILITY COLOCATION STATEMENT IF SO REQUESTED BY THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT PURSUANT TO CGS §4B-23.
2. ANY PROJECT WHICH INVOLVES THE USE OF 25 ACRES OR MORE OF PRIME FARMLAND FOR NONAGRICULTURAL PURPOSES HAS BEEN REVIEWED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT NO. 83-102 (AN ACT CONCERNING STATE PROJECTS WHICH TAKE PRIME FARMLAND) AND THAT THE COMMISSIONER OF AGRICULTURE HAS FILED A STATEMENT INDICATING THAT EACH SUCH PROJECT PROMOTES AGRICULTURE OR THE GOAL OF AGRICULTURAL LAND PRESERVATION, OR THERE IS NO REASONABLE ALTERNATIVE SITE FOR THE PROJECT, OR THE PROJECT IS NOT APPLICABLE UNDER THE ACT.
3. ANY CAPITAL DEVELOPMENT IMPACT STATEMENT REQUIRED TO BE FILED WITH THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT, IF SO REQUIRED BY THE SECRETARY, PURSUANT TO CGS §4B-23.
4. ANY ADVISORY STATEMENT REGARDING THE STATE CONSERVATION AND DEVELOPMENT POLICIES PLAN REQUIRED BY CGS §16A-31 FOR EACH ITEM FOR WHICH AN ADVISORY STATEMENT IS REQUIRED BY CGS §16A-31, AND THE ITEM IS EITHER IN CONFORMITY WITH THE PLAN OR NOT ADDRESSED THEREIN.

SPECIAL ACT #1, 2001
NOVEMBER 15 SPECIAL SESSION
SEC. 4

ITEM NO. 1

DEPARTMENT OF ENVIRONMENTAL PROTECTION

RESIDENTIAL UNDERGROUND STORAGE TANK PROGRAM

REQUESTED: An Allocation and Bond
Authorization (To Agency).....\$3,100,000

FROM: Sec. 4(a) Acct. No. 1873-3100-174

Total Earmarking	\$8,100,000
Previous Allocations	<u>5,000,000</u>
Balance Unallocated	<u>\$3,100,000</u>

REASON FOR REQUEST:

These funds are requested to provide supplemental funding for the Residential Underground Storage Tank Removal program. These funds will be used to pay claims approved by the Underground Storage Tank Petroleum Clean-Up Account Review Board (UST Board) to homeowners for costs associated with the remediation of contamination resulting from spills discovered during the removal of residential petroleum underground storage tanks pursuant to section 5 of P.A. 99-269, as amended.

State Grant, This Request	<u>\$ 3,100,000</u>
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SPECIAL ACT #2, 2001

JUNE SPECIAL SESSION

SEC. 1-7

ITEM NO. 4

CONNECTICUT STATE UNIVERSITY SYSTEM

SOUTHERN CONNECTICUT STATE UNIVERSITY

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO FACILITIES,
INCLUDING FIRE, SAFETY, ENERGY CONSERVATION AND CODE COMPLIANCE
IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization.....\$464,255

FROM: Sec. 2(j)(3)(B)

Acct. No. 3011-7804-050

Project No. BI-RS-238

Total Earmarking	\$2,395,000
Previous Allocations	<u>606,500</u>
Balance Unallocated	<u>\$1,788,500</u>

REASON FOR REQUEST:

These funds are requested to finance construction of a new athletic storage shed adjacent to Moore Field House at Southern Connecticut State University.

This 3,500 sq. ft. structure will be used to store sports equipment necessary to support activities at Jess Dow Field.

Funds are requested as follows:

Construction (Bid)	\$422,050
Contingency	<u>42,205</u>
Total, This Request	<u>\$464,255</u>

SPECIAL ACT #2, 2001
JUNE SPECIAL SESSION
SEC. 8-15

ITEM NO. 5

DEPARTMENT OF MENTAL HEALTH AND ADDICTION SERVICES

GRANTS-IN-AID TO PRIVATE, NONPROFIT ORGANIZATIONS
FOR ALTERATIONS AND IMPROVEMENTS TO VARIOUS
FACILITIES

REQUESTED: An Allocation and Bond Authorization
(to Agency) \$751,824

FROM: Sec. 9(g) Acct. No. 1873 4402 053
Project No.

Total Earmarking	\$4,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$4,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Items 15 and 20, to provide grants-in-aid to 18 private non-profit organizations at 25 locations for new or expanded community residential or outpatient alcohol or drug abuse treatment facilities, including downpayment assistance as detailed on the following page. Also included are funds on an "as needed basis" by non-profit agencies for emergency repair projects not to exceed \$50,000.

In accordance with Section 15 of S.A. 01-2, "...any grant-in-aid...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 10 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the State, a municipality or a housing authority, no lien need be placed."

ITEM NO. 5 (Cont'd)

<u>Facility</u>	<u>Municipality</u>	<u>Project</u>	<u>This Request</u>
Regional Network of Programs, Inc.	Bridgeport	Roof Replacement	\$10,980
LMG Programs, Inc.	Stamford	Window replacement	38,000
LMG Programs, Inc.	Norwalk	Window replacement	129,000
Chemical Abuse Services Agency, Inc.	Bridgeport	Downpayment Assistance	58,800
Laurel House, Inc.	Stamford	Apartment Renovations	190,000
Ct. Renaissance, Inc.	Waterbury	Catch basin, basement renovations	24,682
Keystone House	Norwalk	Fire escape, kitchen renovation, appliances	30,850
Marrakech Day Services, Inc.	New Haven	Roof repairs	27,344
Continuum of Care, Inc.	New Haven	Siding, porches, roof	60,850
Continuum of Care, Inc.	New Haven	Kitchen renovations	18,100
Continuum of Care, Inc.	New Haven	Renovate 3 story building	45,300
Continuum of Care, Inc.	New Haven	Flooring, HVAC, electrical, alterations	186,225
Midstate Behavior Health System, Inc.	Meriden	Renovate bathrooms, kitchen, new gutters	52,300
Gilead Community Services, Inc.	Middletown	Flooring	15,772
Rushford Center, Inc.	Middletown	Generator and security system	60,000

ITEM NO. 5 (Cont'd)

Harbor Health Services, Inc.	Branford	Renovate bathroom, kitchen, air conditioning and driveway/sewer	117,920
Harbor Health Services, Inc.	Branford	Building safety, masonry and paving	101,755
Perception Programs, Inc.	Willimantic	Energy upgrades, siding and windows	47,310
First Step, Inc.	Groton	Stairs, bathroom and roof	46,351
Community Mental Health Affiliates, Inc.	New Britain	Roof replacement	27,260
Community Mental Health Affiliates, Inc.	New Britain	Install fire door	13,900
Interlude, Inc.	Danbury	Deck and entrance	20,955
Midwestern Ct. Council on Alcoholism, Inc.	Danbury	Lower level renovations	200,000
Morris Foundation, Inc.	Waterbury	Replace furnace and windows	27,840
Morris Foundation, Inc.	Waterbury	Replace driveway, basement floor and drainage improvements	13,850
Contingency Fund		Emergency repairs "as needed"	<u>100,000</u>
Total			\$1,665,344
Less: SA 93-2, Sec. 50(f)(2), Item <u>20</u>			378,805
PA 99-242, Sec. 32(f), Item <u>15</u>			534,715
State Grants, This Request			<u>\$ 751,824</u>

SPECIAL ACT #2, 2001
JUNE SPECIAL SESSION
SEC. 8-15

ITEM NO. 6

DEPARTMENT OF SOCIAL SERVICES

GRANTS-IN-AID FOR NEIGHBORHOOD FACILITIES, CHILD CARE PROJECTS, ELDERLY CENTERS, SHELTER FACILITIES FOR VICTIMS OF DOMESTIC VIOLENCE, EMERGENCY SHELTERS AND RELATED FACILITIES FOR THE HOMELESS, MULTI-PURPOSE HUMAN RESOURCE CENTERS AND FOOD DISTRIBUTION FACILITIES

DANBURY

REQUESTED: Use of Previously Allocated Funds Available (to Agency) \$315,000

FROM: Sec. 9(h) Acct. No. 1873 6100 154
Project No. 6100 01 0120

Previously Allocated Funds Available \$315,000

REASON FOR REQUEST:

At the September 28, 2001 State Bond Commission meeting funds were approved to provide a grant-in-aid to the Regional YMCA of Western Connecticut in Brookfield to assist in the costs associated with renovations to a 8,700 sq. ft. building for use as a child care center. These funds are requested to provide a grant-in-aid to the same YMCA but for a change in location from Brookfield to a facility in Danbury which will house the Escape to the Arts program.

This project consists of code improvements, a new roof and HVAC renovations. Upon completion this facility will provide space for an additional 200 children.

Funds are requested as follows:

Total Cost		\$1,852,700
Less: Federal Funds	\$ 29,000	
Agency Funds	207,500	
Gifts/Contributions	931,200	
Other Grants	<u>370,000</u>	<u>1,537,700</u>
State Grant, This Request		<u>\$315,000</u>

ITEM NO. 6 (Cont'd.)

In accordance with Section 15 of S.A. 01-2, "...any grant-in-aid ...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 10 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the state, a municipality or a housing authority, no lien shall be placed."

PUBLIC ACT #242, 1999

AS AMENDED

SEC. 1-7

ITEM NO. 8

DEPARTMENT OF ENVIRONMENTAL PROTECTION

VARIOUS FLOOD CONTROL IMPROVEMENTS, FLOOD REPAIR,
EROSION DAMAGE REPAIRS AND MUNICIPAL DAM REPAIRS

STAFFORD

REQUESTED: An Allocation and Bond
Authorization (to Agency).....\$42,050

FROM: Sec. 2(f)(5) Acct. No. 3991-3100-050

Total Earmarking	\$2,500,000
Previous Allocations	<u>1,497,683</u>
Balance Unallocated	<u>\$1,002,317</u>

REASON FOR REQUEST:

These funds are requested to finance the design of repairs to four of the six Stafford Middle River flood control dams. These state-owned structures, constructed between 1950 and 1960, protect Stafford from flood damage.

Funds are requested as follows:

Study, This Request	<u>\$42,050</u>
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PUBLIC ACT #242, 1999

AS AMENDED

SEC. 8-11

ITEM NO. 10

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

FOR VARIOUS HOUSING PROJECTS AND PROGRAMS AS
AUTHORIZED UNDER SECTION 9 OF PUBLIC ACT 99-242

COMMUNITY HOUSING DEVELOPMENT CORPORATION

MANCHESTER

REQUESTED: An Allocation and Bond
Authorization (to Agency).....\$750,000

FROM: Sec. 9 Acct. No. 1800-3500-010
Project No. 2001077002

Total Authorized	\$5,000,000
Previous Allocations	<u>1,390,000</u>
Balance Unallocated	<u>\$3,610,000</u>

This is one of 2 items requested from the unallocated balance available under this section of the bond act. Total requested \$1,666,800.

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Suburban Greater Hartford Realty Management Corporation for the rehabilitation of Squire Village Apartments in Manchester.

Squire Village is a 30 year old 374 unit complex comprised of 20 market rate rentals and 354 HUD-Section 8 subsidized rentals. This project will include replacement of boilers, hot water heaters, heat timers, roofs, gutters, doors and carpets.

Funds are requested as follows:

Estimated Rehabilitation Costs	\$900,000
Less: Project Operating Funds	<u>150,000</u>
State Grant, This Request	<u>\$750,000</u>

PUBLIC ACT #242, 1999

AS AMENDED

SEC. 8-11

ITEM NO. 11 **REVISED**

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

FOR VARIOUS HOUSING PROJECTS AND PROGRAMS AS
AUTHORIZED UNDER SECTION 9 OF PUBLIC ACT 99-242

ELDERLY HOUSING

THOMASTON

REQUESTED: An Allocation and Bond
Authorization (to Agency).....\$916,800

FROM: Sec. 9 Acct. No. 1800-3500-030
Project No. 2001140001

Total Authorized	\$5,000,000
Previous Allocations	<u>1,390,000</u>
Balance Unallocated	<u>\$3,610,000</u>

This is one of 2 items requested from the unallocated balance available under this section of the bond act. Total requested \$1,666,800.

REASON FOR REQUEST:

These funds are requested to provide a loan to Thomaston Valley Village for the construction of 22 units of senior citizen rental housing in Thomaston.

The units will be available to a wide spectrum of income-eligible senior citizens, as the development will be comprised of 2 units for extremely low-income families, 4 units for very low-income families, 8 units for low-income families, and 8 units at the market rate. There are 12 one-bedroom apartments and 10 two-bedroom apartments.

The loan will be deferred until the first mortgage is paid in full in twenty years. The bank is estimating a rate of 8.25% on the permanent financing. **In accordance with subsection (t) of section 3-20 of the Connecticut General Statutes, the State Bond Commission is requested to approve an interest rate not to exceed 4% per year for twenty years.**

ITEM NO. 11 REVISED (Cont'd.)

Financing:

Total Project Cost	\$2,547,000	
Less: Federal HOME Funds	511,200	
Private Sources	825,000	
Owner Deferred Equity	<u>294,000</u>	
Loan, This Request		<u>\$916,800</u>

PUBLIC ACT #242, 1999

AS AMENDED

SEC. 12-19

ITEM NO. 12

DEPARTMENT OF SOCIAL SERVICES

GRANTS-IN-AID FOR NEIGHBORHOOD FACILITIES, CHILD CARE PROJECTS, ELDERLY CENTERS, SHELTER FACILITIES FOR VICTIMS OF DOMESTIC VIOLENCE, EMERGENCY SHELTERS AND RELATED FACILITIES FOR THE HOMELESS, MULTI-PURPOSE HUMAN RESOURCE CENTERS AND FOOD DISTRIBUTION FACILITIES

NEW HAVEN

REQUESTED: An Allocation and Bond Authorization (to Agency) \$150,000

FROM: Sec. 13(f) Acct. No. 1873 6100 151
Project No. 6100 03 0250

Total Earmarking	\$4,000,000
Previous Allocations	<u>3,375,000</u>
Balance Unallocated	<u>\$ 625,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to Marrakech, Inc. to assist in the costs associated with renovations to a 5,000 sq. ft. facility located at 95 Fitch St. in New Haven.

Marrakech provides services to persons suffering from mental retardation and physical disabilities including occupational training and counseling.

Funds are requested as follows:

Total Cost	\$300,000
Less: Bank Financing	50,000
Foundation Funds	<u>100,000</u>
State Grant, This Request	<u>\$150,000</u>

ITEM NO. 12 (Cont'd.)

In accordance with Section 19 of P.A. 99-242, "...any grant-in-aid ...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 14 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the state, a municipality or a housing authority, no lien shall be placed."

PUBLIC ACT #242, 1999

AS AMENDED

SEC. 12-19

ITEM NO. 13

DEPARTMENT OF SOCIAL SERVICES

GRANTS-IN-AID FOR NEIGHBORHOOD FACILITIES, CHILD CARE PROJECTS, ELDERLY CENTERS, SHELTER FACILITIES FOR VICTIMS OF DOMESTIC VIOLENCE, EMERGENCY SHELTERS AND RELATED FACILITIES FOR THE HOMELESS, MULTI-PURPOSE HUMAN RESOURCE CENTERS AND FOOD DISTRIBUTION FACILITIES

DANBURY

REQUESTED: An Allocation and Bond Authorization
(to Agency) \$125,000

FROM: Sec. 13(f) Acct. No. 1873 6100 151
Project No. 6100 04 0029

Total Earmarking	\$4,000,000
Previous Allocations	3,375,000
Balance Unallocated	<u>\$ 625,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid the Women's Center of Greater Danbury, Inc., a 501(c)(3)nonprofit organization, for the costs associated with improvements to a residential facility for victims of domestic violence and to the administrative offices of the Center.

This project consists of ADA code improvements at the residential facility and HVAC and electrical upgrades at a facility that houses the administrative and counseling offices of the Center.

Funds are requested as follows:

State Grant, This Request \$125,000

In accordance with Section 19 of P.A. 99-242, "...any grant-in-aid ...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 14 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid

in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the state, a municipality or a housing authority, no lien shall be placed."

PUBLIC ACT #242, 1999

AS AMENDED

SEC. 31-38

ITEM NO. 15

DEPARTMENT OF MENTAL HEALTH AND ADDICTION SERVICES

GRANTS-IN-AID TO PRIVATE, NONPROFIT ORGANIZATIONS
FOR ALTERATIONS AND IMPROVEMENTS TO VARIOUS
FACILITIES

REQUESTED: An Allocation and Bond Authorization
(to Agency) \$534,715

FROM: Sec. 32(f) Acct. No. 1873 4402 052
Project No.

Total Earmarking	\$5,750,000
Previous Allocations	<u>5,215,285</u>
Balance Unallocated	<u>\$ 534,715</u>

REASON FOR REQUEST:

These funds are requested, along with those under Items 5 and 20, to provide grants-in-aid to 18 private non-profit organizations at 25 locations for new or expanded community residential or outpatient alcohol or drug abuse treatment facilities, including downpayment assistance as detailed on the following page. Also included are funds on an "as needed basis" by non-profit agencies for emergency repair projects not to exceed \$50,000.

In accordance with Section 38 of P.A. 99-242, "...any grant-in-aid...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 37 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the State, a municipality or a housing authority, no lien need be placed."

ITEM NO. 15 (Cont'd.)

<u>Facility</u>	<u>Municipality</u>	<u>Project</u>	<u>This Request</u>
Regional Network of Programs, Inc.	Bridgeport	Roof Replacement	\$10,980
LMG Programs, Inc.	Stamford	Window replacement	38,000
LMG Programs, Inc.	Norwalk	Window replacement	129,000
Chemical Abuse Services Agency, Inc.	Bridgeport	Downpayment Assistance	58,800
Laurel House, Inc.	Stamford	Apartment Renovations	190,000
Ct. Renaissance, Inc.	Waterbury	Catch basin, basement renovations	24,682
Keystone House	Norwalk	Fire escape, kitchen renovation, appliances	30,850
Marrakech Day Services, Inc.	New Haven	Roof repairs	27,344
Continuum of Care, Inc.	New Haven	Siding, porches, roof	60,850
Continuum of Care, Inc.	New Haven	Kitchen renovations	18,100
Continuum of Care, Inc.	New Haven	Renovate 3 story building	45,300
Continuum of Care, Inc.	New Haven	Flooring, HVAC, electrical, alterations	186,225
Midstate Behavior Health System, Inc.	Meriden	Renovate bathrooms, kitchen, new gutters	52,300
Gilead Community Services, Inc.	Middletown	Flooring	15,772
Rushford Center, Inc.	Middletown	Generator and security system	60,000

ITEM NO. 15 (Cont'd.)

Harbor Health Services, Inc.	Branford	Renovate bathroom, kitchen, air conditioning and driveway/sewer	117,920
Harbor Health Services, Inc.	Branford	Building safety, masonry and paving	101,755
Perception Programs, Inc.	Willimantic	Energy upgrades, siding and windows	47,310
First Step, Inc.	Groton	Stairs, bathroom and roof	46,351
Community Mental Health Affiliates, Inc.	New Britain	Roof replacement	27,260
Community Mental Health Affiliates, Inc.	New Britain	Install fire door	13,900
Interlude, Inc.	Danbury	Deck and entrance	20,955
Midwestern Ct. Council on Alcoholism, Inc.	Danbury	Lower level renovations	200,000
Morris Foundation, Inc.	Waterbury	Replace furnace and windows	27,840
Morris Foundation, Inc.	Waterbury	Replace driveway, basement floor and drainage improvements	13,850
Contingency Fund		Emergency repairs "as needed"	<u>100,000</u>
Total			\$1,665,344
Less: SA 3-2, Sec. 50(f)(2), Item <u>20</u>			378,805
SA 01-2, Sec. 9(g), Item <u>5</u>			751,824
State Grants, This Request			<u>\$ 534,715</u>

PUBLIC ACT #242, 1999

AS AMENDED

SEC. 31-38

ITEM NO. 16

DEPARTMENT OF SOCIAL SERVICES

GRANTS-IN-AID FOR NEIGHBORHOOD FACILITIES, CHILD CARE PROJECTS, ELDERLY CENTERS, SHELTER FACILITIES FOR VICTIMS OF DOMESTIC VIOLENCE, EMERGENCY SHELTERS AND RELATED FACILITIES FOR THE HOMELESS, MULTI-PURPOSE HUMAN RESOURCE CENTERS AND FOOD DISTRIBUTION FACILITIES

NEW LONDON

REQUESTED: An Allocation and Bond Authorization
(to Agency) \$200,000

FROM: Sec. 32(g)(1) Acct. No. 1873 6100 151
Project No. 6100 04 0030

Total Earmarking	\$4,000,000
Previous Allocations	<u>1,500,000</u>
Balance Unallocated	<u>\$2,500,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Women's Center of Southeastern Connecticut, Inc., a 501(c)(3) nonprofit organization, to assist in the costs associated with renovations to its facility in New London.

This project consists of handicapped accessibility improvements, renovations to the third floor for additional office space and structural improvements to the building. The facility provides administrative, program and counseling space for approximately 350 clients annually.

Funds are requested as follows:

Total Project Cost	\$299,000
Less: Applicant Funds	<u>99,000</u>
State Grant, This Request	<u>\$200,000</u>

In accordance with Section 38 of P.A. 99-242, "...any grant-in-aid ...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 32 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full

ITEM NO. 16 (Cont'd.)

year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the state, a municipality or a housing authority, no lien shall be placed."

SPECIAL ACT #2, 1993

AS AMENDED

SEC. 49-54

ITEM NO. 20

DEPARTMENT OF MENTAL HEALTH AND ADDICTION SERVICES

GRANTS-IN-AID TO PRIVATE NON-PROFIT ORGANIZATIONS
FOR NEW OR EXPANDED COMMUNITY RESIDENTIAL OR
OUTPATIENT ALCOHOL OR DRUG ABUSE TREATMENT
FACILITIES FOR CAPITAL COSTS RELATED TO START-UP

REQUESTED: An Allocation and Bond Authorization
(to Agency) \$378,805

FROM: Sec. 50(f)(2) Acct. No. 1873 4402 041

Total Earmarking	\$811,250
Previous Allocations	<u>432,445</u>
Balance Unallocated	<u>\$378,805</u>

REASON FOR REQUEST:

These funds are requested, along with those under Items 5 and 15, to provide grants-in-aid to 18 private non-profit organizations at 25 locations for new or expanded community residential or outpatient alcohol or drug abuse treatment facilities, including downpayment assistance as detailed on the following page. Also included are funds on an "as needed basis" by non-profit agencies for emergency repair projects not to exceed \$50,000.

In accordance with Section 56 of S.A. 93-2, "...any grant-in-aid...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 50 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the State, a municipality or a housing authority, no lien need be placed."

ITEM NO. 20 (Cont'd.)

<u>Facility</u>	<u>Municipality</u>	<u>Project</u>	<u>This Request</u>
Regional Network of Programs, Inc.	Bridgeport	Roof Replacement	\$10,980
LMG Programs, Inc.	Stamford	Window replacement	38,000
LMG Programs, Inc.	Norwalk	Window replacement	129,000
Chemical Abuse Services Agency, Inc.	Bridgeport	Downpayment Assistance	58,800
Laurel House, Inc.	Stamford	Apartment Renovations	190,000
Ct. Renaissance, Inc.	Waterbury	Catch basin, basement renovations	24,682
Keystone House	Norwalk	Fire escape, kitchen renovation, appliances	30,850
Marrakech Day Services, Inc.	New Haven	Roof repairs	27,344
Continuum of Care, Inc.	New Haven	Siding, porches, roof	60,850
Continuum of Care, Inc.	New Haven	Kitchen renovations	18,100
Continuum of Care, Inc.	New Haven	Renovate 3 story building	45,300
Continuum of Care, Inc.	New Haven	Flooring, HVAC, electrical, alterations	186,225
Midstate Behavior Health System, Inc.	Meriden	Renovate bathrooms, kitchen, new gutters	52,300
Gilead Community Services, Inc.	Middletown	Flooring	15,772
Rushford Center, Inc.	Middletown	Generator and security system	60,000

ITEM NO. 20 (Cont'd.)

Harbor Health Services, Inc.	Branford	Renovate bathroom, kitchen, air conditioning and driveway/sewer	117,920
Harbor Health Services, Inc.	Branford	Building safety, masonry and paving	101,755
Perception Programs, Inc.	Willimantic	Energy upgrades, siding and windows	47,310
First Step, Inc.	Groton	Stairs, bathroom and roof	46,351
Community Mental Health Affiliates, Inc.	New Britain	Roof replacement	27,260
Community Mental Health Affiliates, Inc.	New Britain	Install fire door	13,900
Interlude, Inc.	Danbury	Deck and entrance	20,955
Midwestern Ct. Council on Alcoholism, Inc.	Danbury	Lower level renovations	200,000
Morris Foundation, Inc.	Waterbury	Replace furnace and windows	27,840
Morris Foundation, Inc.	Waterbury	Replace driveway, basement floor and drainage improvements	13,850
Contingency Fund		Emergency repairs "as needed"	<u>100,000</u>
Total			\$1,665,344
Less: PA 99-242, Sec. 32(f), Item <u>15</u>			534,715
SA 01-2, Sec. 9(g), Item <u>5</u>			751,824
State Grants, This Request			<u>\$ 378,805</u>

PUBLIC ACT #420, 1986

AS AMENDED

SEC. 1-10

ITEM NO. 21

DEPARTMENT OF ENVIRONMENTAL PROTECTION

CLEAN WATER FUND

REQUESTED: 1) An Allocation and Bond Authorization
of General Obligation Bonds (to Agency).....\$1,580,657
2) An Allocation and Bond Authorization
of Revenue Bonds (to Agency)..... 3,524,537
Total, This Request.....\$5,105,194

FROM: Acct. No. 6864-3100-999 \$ 148,695
 Acct. No. 6864-3105-999 \$1,431,962
 Acct. No. 6865-3105-888 \$3,524,537

	<u>Revenue Bonds</u>	<u>G.O. Bonds</u>
Total Authorized	\$1,080,400,000	\$757,830,000
Previous Allocations	<u>929,322,944</u>	<u>661,881,000</u>
Balance Unallocated	<u>\$ 151,077,056</u>	<u>\$ 95,949,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant and loan to the City of Bridgeport for nitrogen removal improvements at the East and West Side wastewater treatment facilities. Also, included in the grant amount are administrative costs associated with this project.

In accordance with Public Act 86-420, as amended, a combined sewer project shall receive a grant of fifty percent of the cost and a loan of fifty percent of the cost. Any other eligible water quality project shall receive a grant of twenty percent of the cost and a loan of eighty percent of the cost. However, a construction project undertaken for nitrogen removal shall receive a project grant of up to thirty per cent of the cost of the project associated with nitrogen removal and a loan for the remainder of the costs of the project, not exceeding one hundred per cent. Also in accordance with Public Act 86-420, as amended, revenue bonds shall not constitute a charge, lien or encumbrance, legal or equitable, upon any property of the State or of any political subdivision thereof, except the property mortgaged or otherwise encumbered under the provisions and for the purposes of Sections 22a-475 to 22a-483 of the General Statutes, inclusive.

City of Bridgeport
Account No. 416-D/C

Nitrogen removal retrofit process utilizing
existing plant facilities at both the East and West
Side Wastewater Treatment Facilities

Grant (G.O)	\$1,431,962	
Administration (G.O.)	148,695	
Loan (Revenue)	<u>3,524,537</u>	
Total, This Request		<u>\$5,105,194</u>

PUBLIC ACT #270, 1990

AS AMENDED

SEC. 33

ITEM NO. 22

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

MANUFACTURING ASSISTANCE ACT

REQUESTED: Use of Previously Allocated Funds Available
(to Agency) \$1,200,000

FROM: Sec. 33 Acct. No. 1502-3500-010
Project No. 1998 015 014

Previously Allocated Funds Available \$1,200,000

REASON FOR REQUEST:

At the April 27, 2001 State Bond Commission meeting, funds were approved to provide a loan in the amount of \$1,200,000 to Prime Resources Corporation in Bridgeport at an interest rate of 5% for a term of 10 years. Negotiations between the State and the company have resulted in an interest rate of 3.5% for a term of 5 years. This request is for the approval of the original loan amount at the new interest rate.

This project consists of the construction of a 200,000 sq. ft. plant at the former Bryant Electric site. The Company manufactures gift imprinting products.

Total Project Cost		\$16,000,000
Less: Private Funds	\$2,000,000	
Bank Financing	6,550,000	
CDA Loan	4,250,000	
PA 79-607, Sec 21(b)(6)(B)		
Previous Funding	<u>2,000,000</u>	<u>14,800,000</u>
State Loan, This Request		<u>\$1,200,000</u>

PUBLIC ACT #607, 1979

AS AMENDED

SEC. 21

ITEM NO. 23(REVISED)

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID FOR URBAN DEVELOPMENT PROJECTS INCLUDING ECONOMIC AND COMMUNITY DEVELOPMENT, TRANSPORTATION, ENVIRONMENTAL PROTECTION, PUBLIC SAFETY, CHILDREN AND FAMILIES AND SOCIAL SERVICES PROJECTS AND PROGRAMS, INCLUDING, IN THE CASE OF ECONOMIC AND COMMUNITY DEVELOPMENT PROJECTS ADMINISTERED ON BEHALF OF THE OFFICE OF POLICY AND MANAGEMENT BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT, ADMINISTRATIVE COSTS INCURRED BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

1) An Allocation and Bond Authorization (to Agency)	\$1,180,000
2) Use of Previously Allocated Funds Available (to Agency)	50,000
Total, This Request	<u>\$1,230,000</u>

FROM: Sec. 21(b)(6)(B)

Acct. No. 3795-3500-800
3795-6100-800

Total Authorized	\$685,300,000
Previous Allocations	<u>528,181,513</u>
Balance Unallocated	<u>\$157,118,487</u>

REASON FOR REQUEST:

This Request

I. Department of Economic and Community Development

A. At the July 28, 2000 State Bond Commission meeting, funds were approved to provide a grant-in-aid to Guakia, Inc. in Hartford for the planning costs associated with the development of a new art center. The funds are no longer needed for planning purposes. Therefore, these funds are now requested to provide a grant-in-aid to Guakia, Inc. to assist in the costs of leasehold improvements to a building in Hartford for the same purpose.

Guakia is a community-based organization dedicated to the enhancement and preservation of the Puerto Rican heritage. This facility will provide for music classes, space for the performing arts and rehearsal space.

Project No. 2000 064 036

ITEM NO. 23 (REVISED)(Cont'd.)

Funds are requested as follows:

Total Project Cost	\$358,689	
Less: Other Funds	268,689	
Previous State Funds	<u>40,000</u>	
State Grant, This Request		\$50,000

B. These funds are requested to provide a grant-in-aid to Chappell Garden, Inc. to assist in the costs associated with the construction of a community center in the Chappell Garden housing complex near Barbour St. in Hartford.

Project No. 2002 064 008

Funds are requested as follows:

Total Project Cost	\$750,000	
Less: Gifts/Contributions	175,000	
Chappell Garden Funds	<u>425,000</u>	
State Grant, This Request		150,000

C. These funds are requested to provide a grant-in-aid to the City of Bridgeport to assist in the Phase IV costs related to the development of a bus terminal, train station and a joint venture component in downtown Bridgeport and for the administrative costs of the Department of Economic Development for project monitoring, oversight and environmental review.

This project consists of the preliminary design and engineering for the construction of the center and to contract with and hire outside professional firms with engineering, architectural and financial management expertise for project oversight.

Project No. 2002 015 003

Funds are requested as follows:

Total Project Cost	\$42,500,000	
Less: Federal Funds	34,000,000	
State Funds:		
PA 79-607, Sec 21(b)(6)(B),		
Previous Funding	4,180,987	
Future Funds	<u>3,639,013</u>	
Grant to Bridgeport, This Request		480,000
DECD Administrative Funds, This Request		200,000

II. Department of Social Services

- A. These funds are requested to provide a grant-in-aid to the City of New Haven to assist in the costs associated with the construction of a building for use by 'r Kids, Inc. for use as a family center. The City has donated the land and 'r Kids will own and operate the facility.

This project consists of the construction of a one story, 5,000 sq. ft. building which will include a parenting room, counseling offices, a visitation room and teen room. 'r Kids will provide services for children in foster care and their families including reunification, health services, case management, referrals to education services and drug counseling.

The center will serve approximately 90 cases of supervised visitation and approximately 120 foster and adoptive support cases.

Project No. 6100 03 0228

Funds are requested as follows:

Total Project Cost	\$905,000	
Less: Gifts/Contributions	100,000	
Local Funds	30,000	
SA 90-34, Sec. 23(i)(9)		
Previous Funding	<u>425,000</u>	
State Grant, This Request		<u>350,000</u>
Total State Funds, This Request		<u>\$1,230,000</u>

STATE TREASURER/OFFICE OF POLICY AND MANAGEMENT

REQUESTED: Approval of Requests and Certificates and Resolutions and the Filing of the State Treasurer's Certificate as to State Indebtedness and the Declaration of Official Intent Pursuant to Federal Income Tax Regulations

SUGGESTED MOTION:

RESOLVED, (1) that the requests and certificates and the appropriate resolutions to effect the bond authorizations approved today are hereby approved and adopted; (2) that the resolutions and the State Treasurer's certificate as to state indebtedness made in accordance with section 3-21 of the general statutes, as amended, be made a part of the record of today's meeting; (3) that the State hereby declares the official intent of the State required pursuant to Section 1.150-2 of the Federal Income Tax Regulations, Title 26, with respect to each of the agenda items approved today, to the effect that the State reasonably expects to reimburse from the proceeds of borrowings any and all expenditures paid from the bond fund accounts designated and functionally described in each such agenda item or bond authorization resolution, in an amount anticipated not to exceed the amount of the authorization contained in such item or bond authorization resolution, and that the Secretary of the Office of Policy and Management and the Treasurer are authorized to amend this declaration of official intent on behalf of the State for any such item; and (4) that the State Treasurer is authorized to make representations and enter into agreements to provide secondary market disclosure information with respect to borrowings by State authorities or other entities, or by the State itself, in connection with which the State may be an obligated party under Rule 15c2-12 of the Securities and Exchange Commission.