

INDEX

AGENDA ITEMS FOR THE STATE BOND COMMISSION

MARCH 27, 2002

ROOM 1E LEGISLATIVE OFFICE BUILDING

10:30 A.M.

SOURCE OF FUNDS	ITEM NO.	GENERAL OBLIGATION ALLOCATIONS	REVENUE BONDS/OTHER TRANSACTIONS
SPECIAL ACT #1, 2001 NOVEMBER 15 SPECIAL SESSION SECTION 10	ITEM 1	=====	\$12,000,000 =====
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION AS AMENDED SECTIONS 1 THROUGH 7	Items 2-6	\$96,785,634 =====	=====
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION AS AMENDED SECTIONS 8 THROUGH 15	Items 7-14	\$31,213,511 =====	=====
PUBLIC ACT #167, 2000 AS AMENDED SECTIONS 1 THROUGH 7	Item 15	\$447,000 =====	=====
PUBLIC ACT #242, 1999 AS AMENDED SECTIONS 1 THROUGH 7	Items 16	\$514,141 =====	=====
PUBLIC ACT #242, 1999 AS AMENDED SECTIONS 20 THROUGH 26	Items 16-19	\$1,757,598 =====	=====
PUBLIC ACT #242, 1999 AS AMENDED SECTIONS 31 THROUGH 38	Items 20-22	\$750,000 =====	=====
SPECIAL ACT #1, 1997 JUNE SPECIAL SESSION AS AMENDED SECTIONS 1 THROUGH 7	Item 23	\$442,050 =====	=====

AGENDA ITEMS FOR THE STATE BOND COMMISSION

MARCH 27, 2002

ROOM 1E LEGISLATIVE OFFICE BUILDING

10:30 A.M.

SOURCE OF FUNDS	ITEM NO.	GENERAL OBLIGATION ALLOCATIONS	REVENUE BONDS/OTHER TRANSACTIONS
SPECIAL ACT #1, 1997 JUNE SPECIAL SESSION AS AMENDED SECTIONS 12 THROUGH 19	Item 24	===== \$210,950 =====	\$200,000 =====
SPECIAL ACT #2, 1993 AS AMENDED SECTIONS 49 THROUGH 54	Item 25	=====	\$375,000 =====
PUBLIC ACT #420, 1986 AS AMENDED SECTIONS 1 THROUGH 10	Item 26	\$210,950 =====	=====
PUBLIC ACT #232, 1978 AS AMENDED SECTIONS 1 THROUGH 11	Item 27	\$597,830 =====	=====
PUBLIC ACT #270, 1990 AS AMENDED SECTION 33	Item 28	\$750,000 =====	=====
SECTION 10a-89c CONNECTICUT GENERAL STATUTES	Item 29	\$3,333,297 =====	=====
PUBLIC ACT #607, 1979 AS AMENDED SECTION 21	Item 30-31	\$2,510,224 =====	\$200,000 =====
SPECIAL TAX OBLIGATION BOND AND REFUNDING BOND SALES	Item 32	=====	\$562,000,000 =====
GENERAL OBLIGATION BOND SALE	Item 33	=====	\$335,000,000 =====

AGENDA ITEMS FOR THE STATE BOND COMMISSION

MARCH 27, 2002

ROOM 1E LEGISLATIVE OFFICE BUILDING

10:30 A.M.

SOURCE OF FUNDS	ITEM NO.	GENERAL OBLIGATION ALLOCATIONS	REVENUE BONDS/OTHER TRANSACTIONS
APPROVAL OF DECLARATION OF OFFICIAL INTENT PURSUANT TO FEDERAL INCOME TAX REGULATIONS	Item 34		

FINDINGS

AGENDA ITEMS FOR THE STATE BOND COMMISSION
MARCH 27, 2002
ROOM 1E LEGISLATIVE OFFICE BUILDING
10:30 A.M.

UNLESS OTHERWISE NOTED, THE SECRETARY OF THE STATE BOND COMMISSION HAS ON FILE THE FOLLOWING MATTERS WITH RESPECT TO EACH REQUEST MADE TO THE STATE BOND COMMISSION FOR TODAY'S MEETING AS DETAILED THROUGH THE ATTACHED AGENDA ITEMS.

1. ANY HUMAN SERVICES FACILITY COLOCATION STATEMENT IF SO REQUESTED BY THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT PURSUANT TO CGS §4B-23.
2. ANY PROJECT WHICH INVOLVES THE USE OF 25 ACRES OR MORE OF PRIME FARMLAND FOR NONAGRICULTURAL PURPOSES HAS BEEN REVIEWED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT NO. 83-102 (AN ACT CONCERNING STATE PROJECTS WHICH TAKE PRIME FARMLAND) AND THAT THE COMMISSIONER OF AGRICULTURE HAS FILED A STATEMENT INDICATING THAT EACH SUCH PROJECT PROMOTES AGRICULTURE OR THE GOAL OF AGRICULTURAL LAND PRESERVATION, OR THERE IS NO REASONABLE ALTERNATIVE SITE FOR THE PROJECT, OR THE PROJECT IS NOT APPLICABLE UNDER THE ACT.
3. ANY CAPITAL DEVELOPMENT IMPACT STATEMENT REQUIRED TO BE FILED WITH THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT, IF SO REQUIRED BY THE SECRETARY, PURSUANT TO CGS §4B-23.
4. ANY ADVISORY STATEMENT REGARDING THE STATE CONSERVATION AND DEVELOPMENT POLICIES PLAN REQUIRED BY CGS §16A-31 FOR EACH ITEM FOR WHICH AN ADVISORY STATEMENT IS REQUIRED BY CGS §16A-31, AND THE ITEM IS EITHER IN CONFORMITY WITH THE PLAN OR NOT ADDRESSED THEREIN.

SPECIAL ACT #1, 2001
NOVEMBER 15 SPECIAL SESSION
SEC. 10

ITEM NO. 1

DEPARTMENT OF TRANSPORTATION

TRANSPORTATION STRATEGY BOARD PROJECTS

REQUESTED: An Allocation and Bond Authorization
(to Agency) \$12,000,000

FROM: Sec. 10(a) Acct. No. 3842 5200 380

Total Authorized	\$12,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$12,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance various Transportation Strategy Board projects in accordance with Section 16 of Public Act 01-5 of the June Special Session as detailed below.

Funds are requested as follows:

<u>Location</u>	<u>Description</u>	<u>Phase</u>	<u>This Request</u>
Guilford/ Norwalk	Expansion of existing commuter lots	Construction	\$300,000
Orange/ West Haven	Design rail station with parking	Design	2,000,000
New Haven	Purchase land for new rail service maintenance facility	Rights of way	1,200,000
Various	Purchase 10 buses for Fairfield County inter- regional service	Purchase	3,000,000
Various	Study I-95 East Corridor, Branford to Rhode Island	Study	1,500,000
Various	Purchase 10 buses for express bus service in Hartford area	Purchase	3,000,000
Various	Study rail commuter service from New Haven to Springfield, including Bradley Airport	Study	1,000,000
Total			<u>\$12,000,000</u>

SPECIAL ACT #2, 2001
JUNE SPECIAL SESSION
AS AMENDED
SEC. 1-7

ITEM NO. 2

DEPARTMENT OF ENVIRONMENTAL PROTECTION

RECREATION AND NATURAL HERITAGE TRUST PROGRAM FOR RECREATION, OPEN SPACE, RESOURCE PROTECTION AND RESOURCE MANAGEMENT

REQUESTED: An Allocation and Bond
Authorization (To Agency).....\$10,000,000

FROM: Sec. 2(d)(1) Acct. No. 3011-3100-010

Total Earmarking	\$20,000,000
Previous Allocations	<u>10,000,000</u>
Balance Unallocated	<u>\$10,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide supplemental funding for the purchase of land under the Recreation and Natural Heritage Trust Program established under Sections 23-73 to 23-79, inclusive, of the General Statutes, as amended. The funds will be used to acquire land for additions to or establishment of State Parks, forests, wildlife management areas, aquatic access and natural resource areas.

On or before the tenth day of each month, the Commissioner of Environmental Protection shall submit a report to the Joint Standing Committee of the General Assembly having cognizance of matters relating to finance, revenue and bonding and to the State Bond Commission which report shall provide information on any acquisition of land or interest in land completed in the previous month by the State, a municipality, water company or nonprofit organization using funds authorized for the Open Space and Watershed Land Acquisition Program established under Section 7-131d of the general statutes, as amended, and the Recreation and Natural Heritage Trust Program established under Sections 23-73 to 23-79, inclusive, of the general statutes.

The release of these funds will be controlled through the allotment process subject to project definition.

SPECIAL ACT #2, 2001
JUNE SPECIAL SESSION
AS AMENDED
SEC. 1-7

ITEM NO. 3

DEPARTMENT OF ENVIRONMENTAL PROTECTION

ACQUISITION OF WATER COMPANY LANDS, INCLUDING, CONSERVATION
EASEMENTS, FOR OPEN SPACE, INCLUDING ANY GRANTS-IN-AID FOR
THIS PURPOSE

REQUESTED: An Allocation and Bond
Authorization (To Agency).....\$80,000,000

FROM: Sec. 2(d)(3) Acct. No. 3011-3100-030

Total Earmarking	\$80,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$80,000,000</u>

REASON FOR REQUEST:

These funds are requested to assist in the financing of the purchase of approximately 14,496 acres of land and easements in 28 towns from the BHC Company also known as Aquarion Company, a subsidiary of the Kelda Group, PLC as detailed below.

The release of these funds is contingent upon final approval by the Department of Public Health and the Department of Public Utility Control (DPUC), both of which are anticipated prior to the contract closing date of March 28, 2002.

Under this agreement, the BHC Company will continue to own and maintain dams and water treatment facilities in accordance with the determinations of the DPUC.

Funds are requested as follows:

<u>Land</u>	<u>Acreeage</u>	<u>Appraised Value</u>	<u>Purchase Price</u>
Class I	9,025	\$224,217,555	\$19,500,000
Class II	4,477	108,700,464	70,000,000
Class III	994	9,403,009	500,000
Total	<u>14,496</u>	<u>\$342,321,028</u>	<u>\$90,000,000</u>
Less: The Nature Conservancy			10,000,000
State Funds, This Request			<u>\$80,000,000</u>

SPECIAL ACT #2, 2001
JUNE SPECIAL SESSION
AS AMENDED
SEC. 8-15

ITEM NO. 8

DEPARTMENT OF ENVIRONMENTAL PROTECTION

GRANTS-IN-AID FOR ACQUISITION OF OPEN SPACE FOR CONSERVATION AND RECREATION PURPOSES

REQUESTED: An Allocation and Bond
Authorization (to Agency).....\$6,000,000

FROM: Sec. 9(b)(2) Acct. No. 1873-3100-172

Total Earmarking	\$12,000,000
Previous Allocations	<u>6,000,000</u>
Balance Unallocated	<u>\$ 6,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide supplemental funding for the municipal open space grant-in-aid program established under Sections 7-131d to 7-131g, inclusive, of the general statutes, as amended.

The funds will be used to provide grants to municipalities, nonprofit land conservation organizations and water companies to acquire land or permanent interest in land for open space and watershed protection. Properties acquired under this program will have a conservation and public access restriction placed on the land. The easement/restriction will, where allowable, ensure that the land will remain in open space and be accessible to the general public. The easement will run with the land in favor of the State.

All land, or interest in land will be established via an appraisal(s) and appraisal review to establish the fair market value. Approved projects will then receive grants in accordance with Section 7-131d.

On or before the tenth day of each month, the Commissioner of Environmental Protection shall submit a report to the Joint Standing Committee of the General Assembly having cognizance of matters relating to finance, revenue and bonding and to the State Bond Commission which report shall provide information on any acquisition of land or interest in land completed in the previous month by the State, a municipality, water company or nonprofit organization using funds authorized for the Open Space and Watershed Land Acquisition Program established under Section 7-131d of the general statutes, as amended, and the Recreation and Natural Heritage Trust Program established under Sections 23-73 to 23-79, inclusive, of the general statutes.

The release of these funds will be controlled through the allotment process subject to project definition.

SPECIAL ACT #2, 2001
JUNE SPECIAL SESSION
AS AMENDED
SEC. 8-15

ITEM NO. 11

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

RIVERSIDE PARK IMPROVEMENTS, ACCESS ROAD CONSTRUCTION,
BOAT LAUNCH EMBAYMENT IN HARTFORD AND RIVERWALK NORTH
CONSTRUCTION IN HARTFORD

REQUESTED: An Allocation and Bond Authorization
(to Agency) \$3,900,000

FROM: Sec. 9(d)(4) Acct. No. 1873 3500 077
Project No. 2002 064 005

Total Earmarking	\$3,900,000
Previous Allocations	-0-
Balance Unallocated	<u>\$3,900,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to Riverfront Recapture to assist in the costs associated with Riverside Park improvements and boat launch embayment.

This project consists of the construction of a retaining wall which will create a 10' walkway between the Riverfront Plaza and Riverside Park, a connection between the boathouse and the boat launch, development of an embayment and realignment of the launch.

Funds are requested as follows:

Total Project Cost		\$10,756,000
Less: Federal Funds	\$1,830,000	
State Funds:		
PA 79-607, Sec. 21(b)(6)(B), Previous Funding	896,000	
PA 98-179, sec 22(b)(2), Previous Funding	<u>4,130,000</u>	<u>6,856,000</u>
State Grant, This Request		<u>\$3,900,000</u>

SPECIAL ACT #2, 2001
JUNE SPECIAL SESSION
AS AMENDED
SEC. 8-15

ITEM NO. 12

CONNECTICUT INNOVATIONS INCORPORATED

FINANCIAL AID FOR BIOTECHNOLOGY AND OTHER HIGH
TECHNOLOGY LABORATORIES, FACILITIES AND EQUIPMENT

REQUESTED: An Allocation and Bond Authorization
(to Agency) \$10,000,000

FROM: Sec. 9(e) Acct. No. 1873 3502 231
Project No. 5

Total Earmarking	\$10,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$10,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide financial assistance to enable biotechnology and other technology companies to lease, acquire, construct, maintain, repair, replace or otherwise obtain and maintain production, testing, research, development, manufacturing, laboratory and laboratory-related and other facilities, improvements and equipment.

Each transaction will provide funding to the applicant by direct loan, equity or other mechanism for the construction or renovation of "wet" laboratory BioScience space and related facilities and equipment.

Funds are requested as follows:

Total Project Cost	\$50,000,000
Less: Previous Funding	<u>40,000,000</u>
State Financing, This Request	<u>\$10,000,000</u>

In accordance with subsection (t) of section 3-20 of the Connecticut General Statutes, the State Bond Commission is also being requested to approve interest rates of between 6% and 15% for any loans made under this program.

SPECIAL ACT #2, 2001
JUNE SPECIAL SESSION
AS AMENDED
SEC. 8-15

ITEM NO. 13

DEPARTMENT OF EDUCATION

GRANTS-IN-AID TO ASSIST TARGETED LOCAL AND REGIONAL
SCHOOL DISTRICTS FOR ALTERATIONS, REPAIRS AND
IMPROVEMENTS TO BUILDINGS AND GROUNDS

REQUESTED: An Allocation and Bond Authorization
(to Agency) \$5,013,511

FROM: Sec. 9(i) Acct. No. 1873 7001 012
Project No. 06 009 SBI 01

Total Earmarking	\$13,100,000
Previous Allocations	<u>8,086,489</u>
Balance Unallocated	<u>\$5,013,511</u>

REASON FOR REQUEST:

These funds are requested to provide grants-in-aid to 16 priority school districts to finance general improvements to school buildings which are not eligible for reimbursement under the Local School Construction Program as detailed below.

Funds are requested as follows:

<u>Municipality</u>	<u>Total</u> <u>Entitlement</u>	<u>Previous</u> <u>Funds</u>	<u>This</u> <u>Request</u>
Bloomfield	\$ 90,274	\$0	\$ 90,274
Bridgeport	\$1,990,709	\$1,695,709	295,000
Bristol	\$ 341,851	\$34,000	307,851
Danbury	\$ 551,427	\$356,000	195,427
East Hartford	\$ 407,200	\$20,000	387,200
Hartford	\$2,096,052	\$1,796,052	300,000
Meriden	\$ 553,783	\$33,250	520,533
Middletown	\$ 331,611	\$75,500	256,111
New Britain	\$ 718,991	\$594,000	124,991
New London	\$ 263,346	\$233,346	30,000
Norwalk	\$ 721,458	\$0	721,458
Putnam	\$ 60,946	\$56,000	4,946
Stamford	\$ 958,555	\$0	958,555
Waterbury	\$1,605,060	\$1,000,000	605,060
West Haven	\$ 489,792	\$432,292	57,500
Windham	\$ 225,337	\$66,732	158,605
Total, This Request			<u>\$5,013,511</u>

ITEM NO. 13 (Cont'd.)

In accordance with Section 3 of Public Act 98-243, "Priority School District" means a school district described in Section 10-266p of the General Statutes. Also in accordance with Section 8 of Public Act 98-243, general improvements to school buildings means "work that (1) is generally not eligible for reimbursement pursuant to chapter 173 of the general statutes, and (2) is to (A) replace windows, doors, boilers and other heating and ventilation system components, internal communications systems, lockers, and ceilings including the installation of new drop ceilings, (B) upgrade restrooms including the replacement of fixtures, (C) upgrade and replace lighting, or (D) install security equipment including fencing, provided "general improvements to school buildings" may include work not specified in this subdivision if the school district provides justification for such work acceptable to the Commissioner of Education, but shall not include routine maintenance such as painting, cleaning, equipment repair or other minor repairs or work done at the administrative facilities of a board of education."

SPECIAL ACT #2, 2001
JUNE SPECIAL SESSION
SEC. 8-15

ITEM NO. 14

CONNECTICUT PUBLIC BROADCASTING, INC.

EXPANSION AND IMPROVEMENT OF ALL PRODUCTION FACILITIES
AND TRANSMISSION SYSTEMS, INCLUDING ALL EQUIPMENT AND
RELATED TECHNICAL UPGRADES NECESSARY TO CONVERT TO
DIGITAL TELEVISION BROADCASTING

REQUESTED: An Allocation and Bond
Authorization (to Agency).....\$2,000,000

FROM: Sec. 9(1)(2) Acct. No. 1873-9709-026

Total Earmarking	\$2,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$2,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to Connecticut Public Broadcasting, Inc., through the Office of the State Comptroller, to finance costs associated with the conversion to digital television broadcasting.

These funds will be used for the purchase and upgrade of production equipment, transmission systems and their related technical equipment, playback and record devices, facilities and infrastructural upgrades, system integration and design, video composition equipment, and other standard operational equipment.

Funds are requested as follows:

Total Project Cost	\$23,000,000
Less: Prior Funding	
PA 99-242, 13(j)	2,000,000
PA 99-242, Sec. 32(k)	2,000,000
Future Funding:	
Private	10,000,000
Federal	3,000,000
State	<u>4,000,000</u>
State Grant, This Request	<u>\$2,000,000</u>

PUBLIC ACT #242, 1999

AS AMENDED

SEC. 31-38

ITEM NO. 20

DEPARTMENT OF ENVIRONMENTAL PROTECTION

GRANTS-IN-AID OR LOANS TO MUNICIPALITIES FOR ACQUISITION OF LAND, FOR PUBLIC PARKS, RECREATIONAL AND WATER QUALITY IMPROVEMENTS, WATER MAINS AND WATER POLLUTION CONTROL FACILITIES, INCLUDING SEWER PROJECTS, AND CULVERT UPGRADING AND DRAINAGE PROJECTS AND NOT LESS THAN FOUR MILLION DOLLARS SHALL BE USED TO MAKE GRANTS FOR A PROGRAM FOR THE CLEAN-UP OF CONTAMINATED SOIL AND/OR THE REMOVAL AND REPLACEMENT OF LEAKING UNDERGROUND STORAGE TANKS

DANBURY

REQUESTED: An Allocation and Bond
Authorization (to Agency).....\$300,000

FROM: Sec. 32(b)(1) Acct. No. 1873-3100-164

Total Earmarking	\$12,000,000
Previous Allocations	<u>9,375,000</u>
Balance Unallocated	<u>\$2,625,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the City of Danbury to extend its municipal water service to fourteen homes in the Ta'Agan Point neighborhood of Danbury, located on the southeast side of Lake Candlewood.

In addition to the water main extension, this project will include service connections and well abandonment.

Funds are requested as follows:

State Grant, This Request	<u>\$300,000</u>
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PUBLIC ACT #242, 1999

AS AMENDED

SEC. 31-38

ITEM NO. 21

DEPARTMENT OF SOCIAL SERVICES

GRANTS-IN-AID FOR NEIGHBORHOOD FACILITIES, CHILD CARE PROJECTS, ELDERLY CENTERS, SHELTER FACILITIES FOR VICTIMS OF DOMESTIC VIOLENCE, EMERGENCY SHELTERS AND RELATED FACILITIES FOR THE HOMELESS, MULTI-PURPOSE HUMAN RESOURCE CENTERS AND FOOD DISTRIBUTION FACILITIES

TORRINGTON

REQUESTED: An Allocation and Bond Authorization
(to Agency) \$100,000

FROM: Sec. 32(g)(1) Acct. No. 1873 6100 152
Project No. 6100 04 0031

Total Earmarking	\$4,000,000
Previous Allocations	<u>1,700,000</u>
Balance Unallocated	<u>\$2,300,000</u>

This is one of 2 items requested from the unallocated balance available under this section of the bond act. Total requested \$450,000.

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Susan B. Anthony Project, Inc., a 501(c)(3) nonprofit organization, for the costs associated with renovations to its domestic violence shelter facility in Torrington.

This project consists of a new roof and siding and handicapped accessibility improvements. The facility provides 12 beds for victims of domestic violence and their children.

Funds are requested as follows:

State Grant, This Request \$100,000

In accordance with Section 38 of P.A. 99-242, "...any grant-in-aid ...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 32 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant,

ITEM NO. 21(Cont'd)

minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the state, a municipality or a housing authority, no lien shall be placed."

PUBLIC ACT #242, 1999

AS AMENDED

SEC. 31-38

ITEM NO. 22

DEPARTMENT OF SOCIAL SERVICES

GRANTS-IN-AID FOR NEIGHBORHOOD FACILITIES, CHILD CARE PROJECTS, ELDERLY CENTERS, SHELTER FACILITIES FOR VICTIMS OF DOMESTIC VIOLENCE, EMERGENCY SHELTERS AND RELATED FACILITIES FOR THE HOMELESS, MULTI-PURPOSE HUMAN RESOURCE CENTERS AND FOOD DISTRIBUTION FACILITIES

WINDHAM

REQUESTED: An Allocation and Bond Authorization
(to Agency) \$350,000

FROM:	Sec. 32(g)(1)	Acct. No.	1873 6100 152
		Project No.	6100 03 0251
	Total Earmarking		\$4,000,000
	Previous Allocations		<u>1,700,000</u>
	Balance Unallocated		<u>\$2,300,000</u>

This is one of 2 items requested from the unallocated balance available under this section of the bond act. Total requested \$450,000.

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Windham Area Interfaith Ministry, Inc. for the costs associated with the replacement of a freight elevator to serve 5 floors.

The Ministry provides 7,000 persons a year with free clothing, furniture, appliances and household goods in this facility which serves as a warehouse and food bank.

Funds are requested as follows:

State Grant, This Request \$350,000

In accordance with Section 38 of P.A. 99-242, "...any grant-in-aid ...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 32 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the state, a municipality or a housing authority, no lien shall be placed."

PUBLIC ACT #420, 1986

AS AMENDED

SEC. 1-10

ITEM NO. 26

DEPARTMENT OF ENVIRONMENTAL PROTECTION

CLEAN WATER FUND

PORTLAND

REQUESTED: An Allocation and Bond Authorization
of General Obligation Bonds (to Agency).....\$210,950

FROM: Acct. No. 6864-3100-999 \$ 4,136
 Acct. No. 6864-3105-999 \$206,814

	<u>G.O. Bonds</u>
Total Authorized	\$757,830,000
Previous Allocations	<u>663,461,657</u>
Balance Unallocated	<u>\$ 94,368,343</u>

REASON FOR REQUEST:

These funds are requested to provide a grant to the Town of Portland for nitrogen reduction modifications to the wastewater treatment facility. Also, included in the grant amount are administrative costs associated with this project.

In accordance with Public Act 86-420, as amended, a combined sewer project shall receive a grant of fifty percent of the cost and a loan of fifty percent of the cost. Any other eligible water quality project shall receive a grant of twenty percent of the cost and a loan of eighty percent of the cost. However, a construction project undertaken for nitrogen removal shall receive a project grant of up to thirty per cent of the cost of the project associated with nitrogen removal and a loan for the remainder of the costs of the project, not exceeding one hundred per cent. Also in accordance with Public Act 86-420, as amended, revenue bonds shall not constitute a charge, lien or encumbrance, legal or equitable, upon any property of the State or of any political subdivision thereof, except the property mortgaged or otherwise encumbered under the provisions and for the purposes of Sections 22a-475 to 22a-483 of the General Statutes, inclusive.

ITEM NO. 26 (Cont'd.)

This Request

Town of Portland
Account No. 340-C

Supplemental grant funding for nitrogen removal
modifications to the Wastewater Treatment Facility.

Grant (G.O)	\$206,814	
Administration (G.O.)	<u>4,136</u>	
Total, This Request		<u>\$210,950</u>

PUBLIC ACT #232, 1978

AS AMENDED

SEC. 1-11

ITEM NO. 27

DEPARTMENT OF AGRICULTURE

PRESERVATION OF CONNECTICUT AGRICULTURAL LANDS

REQUESTED: An Allocation and Bond Authorization
(to Agency)

\$597,830

Acct. No. 3783-3002-200

Project No. FARM 102, 103

Total Authorized	\$85,750,000
Previous Allocations	<u>82,206,885</u>
Balance Unallocated	<u>\$ 3,543,115</u>

REASON FOR REQUEST:

These funds are requested to finance the acquisition of development rights for two farms as detailed below.

This Request

I. Owner: Arthur Lorch
Location: Kent Rd., Kent and Cornwall, Ct.
Acreage: 76± acres
Type of Farm: Dairy Support

Appraisals:	<u>First Pioneer</u>	<u>DOAG Staff</u>
	<u>Farm Credit</u>	
Acreage	76	76
Development Rights Value	\$410,000	\$410,000
Development Rights Value Per Acre	\$5,395	\$5,395

Funds are requested as follows:

Cost of Development Rights (76 acres @ \$4,852/acre)	\$368,750
Survey	10,000
Title Insurance	1,250
Legal and Recording Fees	<u>3,900</u>
Total, Lorch Farm	\$383,900

This Request

II. Owner: Susan A. Majchier
 Location: 515 Lebanon Road, Franklin
 Acreage: 144± acres
 Type of Farm: Vegetable and Dairy Support

Appraisals:	<u>First Pioneer</u> <u>Farm Credit</u>	<u>DOAG Staff</u>
Acreage	144	144
Development Rights Value	\$195,000	\$195,000
Development Rights Value Per Acre	\$1,354	\$1,354

Funds are requested as follows:

Cost of Development Rights (144 acres @ \$1,354/acre)	\$195,000	
Survey	15,000	
Title Insurance	730	
Legal and Recording Fees	<u>3,200</u>	
Total, Majchier Farm		<u>213,930</u>
Total, This Request		<u>\$597,830</u>

The State Properties Review Board approved the purchase of development rights for the Lorch Farm on February 11, 2002 and the Majchier Farm on February 7, 2002.

SECTION 10a-89c
CONNECTICUT GENERAL STATUTES

ITEM NO. 29

CONNECTICUT STATE UNIVERSITY SYSTEM

ALL UNIVERSITIES

TO FINANCE THE DESIGN, CONSTRUCTION OR RENOVATION OF RESIDENTIAL AND OTHER AUXILIARY SERVICE FACILITIES AT STATE UNIVERSITIES WITHIN THE CONNECTICUT STATE UNIVERSITY SYSTEM

REQUESTED: An Allocation and Bond Authorization.....\$457,480

Acct. No. 3991-7801-070
Project No. CF-RC-295

Total Earmarking	\$5,000,000
Previous Allocations	<u>4,542,520</u>
Balance Unallocated	<u>\$ 457,480</u>

REQUESTED: An Allocation and Bond Authorization.....\$2,875,817

Acct. No. 3001-7801-120
Project No. CF-RC-295

Total Earmarking	\$5,000,000
Previous Allocations	<u>2,124,183</u>
Balance Unallocated	<u>\$2,875,817</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 4, to award a construction contract based on bids received on March 20, 2002 for the comprehensive renovation of Robert E. Sheriden Hall at Central Connecticut State University in New Britain.

This project consists of renovations to all sleeping rooms to meet life safety code and ADA requirements. Also included is a fire alarm system, HVAC/mechanical improvements, upgrades to the electrical system, new entry doors, exterior repairs, a new roof and replacement of the existing elevators.

Financing:

S.A. 01-2, Sec. 2(j)(1)(B), Item No. <u>4</u>	\$4,770,000
C.G.S. 10a-89c, This Request	3,333,297
CHEFA Funds	<u>906,884</u>
Total	<u>\$9,010,181</u>

PUBLIC ACT #607, 1979

AS AMENDED

SEC. 21

ITEM NO. 30

DEPARTMENT OF SOCIAL SERVICES

CHILD CARE PROJECTS, ELDERLY CENTERS, SHELTER FACILITIES FOR VICTIMS OF DOMESTIC VIOLENCE, EMERGENCY SHELTERS AND RELATED FACILITIES FOR THE HOMELESS, MULTIPURPOSE HUMAN RESOURCE CENTERS AND FOOD DISTRIBUTION FACILITIES

HARTFORD

REQUESTED: Use of Previously Allocated Funds Available (to Agency) \$200,000

FROM: Sec. 21(b)(4) Acct. No. 3795 6100 600 Project No. 6100 05 0060

Previously Allocated Funds Available \$200,000

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Immaculate Conception Shelter and Housing Corporation, Inc., a 501(c)(3) nonprofit organization, to pay down the balance of the Corporation's mortgage and for the costs associated with renovations to the shelter located in Hartford.

The mortgage payment will allow the Corporation to redirect \$42,500 a year to fund day programs and meals. Renovations will be made to bathroom and shower space. The shelter provides services to approximately 100 single clients per day.

These previously allocated funds are available from a grant-in-aid approved by the State Bond Commission to Save the Children which was funded through other sources.

Funds are requested as follows:

Mortgage	\$120,000
Renovations	<u>80,000</u>
Total, This Request	<u>\$200,000</u>

PUBLIC ACT #607, 1979

AS AMENDED

SEC.21

ITEM NO. 31 (REVISED)

II. Department of Economic and Community Development

- A. These funds are requested to provide a grant-in-aid to the Town of Milford for the costs associated with **the purchase and renovation of the historic Downs House. The State may participate in the acquisition costs if the price is at or below the highest appraised value as detailed below.** This house will be used as a meeting place for local organizations. Also included in this request are administrative costs of the Department of Economic and Community Development related to this project.

Owner: BP Milford LLC
Location: 139 North St., Milford
Description: 2,160 sq. ft. 2 Story Building
Appraisals:
Stephanie A. Gaffney-\$205,000 (1/22/01)
John A. Harkins-\$565,000 (1/8/02)

Project No. 2002 084 002

Funds are requested as follows:

Total Project Cost	\$925,000	
Less: Local Funds	<u>625,000</u>	
State Grant, This Request		300,000
Administrative Costs		30,000

- B. These funds are requested to provide a grant-in-aid to the City of Stamford for the costs associated with reconstruction of the intersection at Forest and Prospect Streets to improve pedestrian safety.

This project consists of signal modification and extension of the curbs on Prospect St. and at a parking lot. Also included in this request are administrative costs of the Department of Economic and Community Development related to this project.

Project No. 2002 135 005

Funds are requested as follows:

State Grant, This Request		150,000
Administrative Costs, This Request		15,000

ITEM NO. 31 (REVISED)(Cont'd)

- C. These funds are requested to provide a grant-in-aid to the Hartford Stage Company for the costs associated with leasehold improvements to a building located at 117 Murphy Road in Hartford. This facility will house the paint, storage and scene shops of the Company.

This project consists of various construction and mechanical improvements to this 24,000 sq. ft. building, including the purchase of equipment. Currently these functions of the Company are located at three separate locations in Hartford and East Hartford. Also included in this request are administrative costs of the Department of Economic and Community Development related to this project. Funds are requested as follows:

State Grant, This Request	609,000
Administrative Costs, This Request	60,000

- D. These funds are requested to provide a grant-in-aid to the Bristol Historical Society, Inc. for the costs associated with improvements to the Messier building in Bristol to house the Society's historical collection.

This project consists of ADA and fire code improvements, upgrade of the boiler, installation of fire suppression systems, improved doors and doorways, signage and renovations to the first floor. Also included in this request are administrative costs of the Department of Economic and Community Development related to this project.

Project No. 2002 170 007

Funds are requested as follows:

State Grant, This Request	200,000
Administrative Costs, This Request	20,000

ITEM NO. 31 (REVISED) (Cont'd)

III. Department of Social Services

- A. These funds are requested to provide a grant-in-aid to Mi Casa Family Center Limited Partnership to assist in the costs of renovating a building located at 590-596 Park St. in Hartford for use as a multipurpose human resource center.

This project consists of interior renovations of a 24,000 sq. ft. building which will include a gymnasium, locker rooms, conference and administrative space and classrooms. The center provides services to approximately 300-400 youth and 75-100 adults.

Project No. 6100 03 0249

Funds are requested as follows:

Total Project Cost	\$2,899,611	
Less: Gifts/Contributions	700,000	
Housing Tax Credits	<u>434,387</u>	
State Grant, This Request		1,765,224

- B. These funds are requested to provide a grant-in-aid to the Ferguson Library of Stamford to assist in the costs associated with expansion and ADA compliance improvements to the Weed Memorial Community Education Center.

This project consists of the construction of 2,200 sq. ft. of additional space to house books, computer workstations, a homework center, space for pre-school children, meeting rooms and ADA improvements.

Project No. 6100 03 0253

Funds are requested as follows:

Total Project Cost	\$1,275,000	
Less: Federal Funds	425,000	
Contributions	<u>450,000</u>	
State Grant, This Request		<u>400,000</u>

Total State Grants, This Request \$3,649,224

ITEM NO. 32

STATE TREASURER

SPECIAL TAX OBLIGATION BOND AND REFUNDING BOND SALES

REQUESTED: Authorization to issue and sell (i) Special Tax Obligation Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$112,000,000; (ii) Special Tax Obligation Refunding Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$450,000,000.

REASON FOR REQUEST:

To obtain authorization to issue and sell (i) Special Tax Obligation Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$112,000,000 to fund infrastructure projects and related purposes; and (ii) Special Tax Obligation Refunding Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$450,000,000 to capitalize on favorable developments in the tax-exempt bond market, if market conditions prove advantageous.

SUGGESTED MOTION:

That the State Bond Commission approve a resolution titled "Resolution of the State Bond Commission Authorizing the Issuance and Sale of Not Exceeding \$112,000,000 Special Tax Obligation Bonds of the State and the Issuance and Sale of Not Exceeding \$450,000,000 Special Tax Obligation Refunding Bonds of the State Pursuant to Chapter 243 of the Connecticut General Statutes": (i) authorizing the issuance and sale of Special Tax Obligation Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$112,000,000 (the "New Money Bonds") and Special Tax Obligation Refunding Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$450,000,000 (the "Refunding Bonds"); (ii) with respect to the Refunding Bonds, authorizing the advance refunding at the earliest call date of certain maturities of certain outstanding issues of Special Tax Obligation Bonds and Special Tax Obligation Refunding Bonds to be determined by the Treasurer; (iii) authorizing the Governor, Treasurer, Comptroller, Secretary of the State, Attorney General, Secretary of the Office of Policy and Management and the Commissioner of the Connecticut Department of Transportation, or their duly authorized representatives, on behalf of the State, to take any and all action necessary and proper in connection with the sale, issuance and delivery of the New Money Bonds and the Refunding Bonds (collectively the "Bonds"), including, but not limited to, the execution and delivery of amendments and supplements to the Indentures, contracts of purchase, tax regulatory agreements, continuing disclosure agreements, escrow agreements, financial advisory agreements, reimbursement agreements, remarketing agreements, standby bond purchase agreements, and any other necessary or appropriate agreements in connection with obtaining any liquidity facility or credit facility with respect to

such Bonds, any contracts deemed necessary or appropriate by the Treasurer to place the obligation of the State, as represented by the Bonds, on such interest rate or cash flow basis as the Treasurer shall determine, as provided in Section 3-20a (c) of the Connecticut General Statutes, and Preliminary Official Statements and Official Statements; (iv) authorizing that a portion of the proceeds of the Bonds be deposited in the Reserve Account in an amount and manner required by the Indentures and, to the extent deemed necessary by the Treasurer, that accrued interest on the Bonds be used to pay costs of issuance; and (v) delegating to the Treasurer the authority to determine the form, date or dates, maturities (including the amortization requirements of any and all term bonds), date and manner of sale (including public sale on sealed proposals or by negotiated underwriting), the uses of the proceeds of the Bonds in accordance with Chapter 243 of the Connecticut General Statutes and the Indentures, interest rate or rates of the Bonds and all other terms and particulars of the Bonds, including issuance of the Bonds as senior bonds or second lien bonds bearing fixed rate or variable rates of interest and issued with or without a concomitant interest rate swap or other contract authorized under Section 3-20a (c) of the Connecticut General Statutes, in such denominations and bearing such designation, registration, conversion, redemption and transfer privileges as the Treasurer shall determine to be in the best interests of the State, provided the Treasurer shall file a certificate of determination with the Secretary of the State Bond Commission on or before the date of delivery of the Bonds setting forth the details and particulars of the Bonds determined by the Treasurer in accordance with this delegation.

ITEM NO. 33

STATE TREASURER

BOND SALE

GENERAL OBLIGATION BONDS

REQUESTED: Authorization to issue and sell general obligation bonds of the State in an amount not to exceed \$335,000,000

SUGGESTED RESOLUTION:

The State Treasurer is authorized to issue and sell general obligation bonds of the State, which were previously authorized to be issued by this Commission, or which may be authorized to be issued by this Commission prior to their sale, in an aggregate principal amount not to exceed \$335,000,000.

The Treasurer is authorized to consolidate for sale bonds authorized to be issued under two or more bond acts and issue the same as a single bond issue provided that a separate maturity schedule for the bonds authorized under each bond act shall be established and filed with the Secretary of the State Bond Commission prior to the delivery of the bonds.

The Treasurer is authorized to sell such bonds at public sale on sealed proposals or by negotiation, in such manner, at such price or prices, at such time or times, and on such terms and conditions as the Treasurer shall determine to be in the best interests of the State. The Treasurer is authorized to enter into agreements on behalf of the State with respect to the issuance and sale of said bonds, including financial advisory agreements, bond purchase agreements, secondary market disclosure agreements, tax regulatory agreements containing the provisions set forth in Section 3-20(r) of the Connecticut General Statutes and agreements with respect to the issuance, sale and securing of such bonds.

The Treasurer is authorized to determine the form, date or dates, maturities of serial or term bonds, date and manner of sale, interest rate or rates and due dates thereof (including the issuance of such bonds at fixed rates or variable rates, and as capital appreciation or current interest bonds), the denominations and designation of such bonds, registration, conversion and transfer privileges, the terms of redemption with or without premium, and all other terms and conditions of such bonds and of the issuance and sale thereof, as she shall determine to be in the best interests of the State, provided that she shall file a certificate of determination with the Secretary of the State Bond Commission on or before the date of delivery of such bonds setting forth the details and particulars of such bonds determined by her in accordance with this delegation.

ITEM NO. 33 (Cont'd.)

The Treasurer is authorized to enter into on behalf of the State such reimbursement agreements, remarketing agreements, standby bond purchase agreements and any other necessary or appropriate agreements in connection with obtaining any liquidity facility or credit facility with respect to such bonds, and to determine the terms and conditions of any such agreement. The Treasurer may pledge the full faith and credit of the State to the State's payment obligations under any such agreement.

The Treasurer is authorized to enter into on behalf of the State such swap or other contracts with respect to such bonds and any other necessary or appropriate agreements in connection with obtaining any such contract, with such terms and conditions and parties as the Treasurer may determine, as provided in and subject to the requirements of Section 3-20a(c) of the Connecticut General Statutes. The Treasurer is authorized to pledge the full faith and credit of the State to the State's payment obligations under any such contract.

ITEM NO. 34

STATE TREASURER/OFFICE OF POLICY AND MANAGEMENT

REQUESTED: Approval of Requests and Certificates and Resolutions and the Filing of the State Treasurer's Certificate as to State Indebtedness and the Declaration of Official Intent Pursuant to Federal Income Tax Regulations

SUGGESTED MOTION:

RESOLVED, (1) that the requests and certificates and the appropriate resolutions to effect the bond authorizations and bond sales approved today are hereby approved and adopted; (2) that the resolutions and the State Treasurer's certificate as to state indebtedness made in accordance with section 3-21 of the general statutes, as amended, be made a part of the record of today's meeting; (3) that the State hereby declares the official intent of the State required pursuant to Section 1.150-2 of the Federal Income Tax Regulations, Title 26, with respect to each of the agenda items approved today, to the effect that the State reasonably expects to reimburse from the proceeds of borrowings any and all expenditures paid from the bond fund accounts designated and functionally described in each such agenda item or bond authorization resolution, in an amount anticipated not to exceed the amount of the authorization contained in such item or bond authorization resolution, and that the Secretary of the Office of Policy and Management and the Treasurer are authorized to amend this declaration of official intent on behalf of the State for any such item; and (4) that the State Treasurer is authorized to make representations and enter into agreements to provide secondary market disclosure information with respect to borrowings by State authorities or other entities, or by the State itself, in connection with which the State may be an obligated party under Rule 15c2-12 of the Securities and Exchange Commission.