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AGENDA ITEMS FOR THE STATE BOND COMMISSION
MAY 27, 2016
ROOM 1E LEGISLATIVE OFFICE BUILDING
10:30 A.M.

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION SECTION 1-7	1-5	\$17,776,000 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION SECTION 8-11	6	\$13,857,965 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION SECTION 12-19	7-10	\$32,300,822 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION SECTION 55	11	\$60,000,000 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION SECTION 232-237	12	=====	\$4,000,000 =====
PUBLIC ACT #98, 2014 AS AMENDED SECTION 1-7	13	\$5,900,000 =====	=====
PUBLIC ACT #98, 2014 AS AMENDED SECTION 8-15	14	\$5,000,000 =====	=====
PUBLIC ACT #98, 2014 AS AMENDED SECTION 16-21	15	=====	\$5,367,849 =====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 1-7	16-21	\$9,805,821 =====	=====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 12-19	22	\$2,000,000 =====	=====

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<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #239, 2013 AS AMENDED SECTION 20-26	23-24	\$4,850,675 =====	=====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 27-30	25	\$3,200,000 =====	=====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 31-38	26	\$17,800,000 =====	=====
PUBLIC ACT #189, 2012 AS AMENDED SECTION 1-7	27	\$700,000 =====	=====
PUBLIC ACT #189, 2012 AS AMENDED SECTION 8-15	28	\$4,000,000 =====	=====
PUBLIC ACT #189, 2012 AS AMENDED SECTION 48	29	\$9,000,000 =====	=====
PUBLIC ACT #57, 2011 AS AMENDED SECTION 20-26	30-31	\$1,248,268 =====	=====
PUBLIC ACT #57, 2011 AS AMENDED SECTION 25	32	\$50,000 =====	=====
PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION AS AMENDED SECTION 12-19	33	=====	\$1,000,000 =====
PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION AS AMENDED SECTION 31-38	34	\$1,000,000 =====	=====

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PUBLIC ACT #5, 2005 JUNE SPECIAL SESSION AS AMENDED SECTION 17	35	\$5,302,300 =====	=====
PUBLIC ACT #270, 1990 AS AMENDED SECTION 33	36	\$34,000,000 =====	\$2,078,750 =====
PUBLIC ACT #361, 1987 AS AMENDED	37	\$30,000,000 =====	=====
PUBLIC ACT #584, 1987 AS AMENDED SECTION 11-14	38	\$15,000,000 =====	=====
PUBLIC ACT #420, 1986 AS AMENDED SECTION 1-10	39	=====	\$40,000,000 =====
PUBLIC ACT #607, 1979 AS AMENDED SECTION 21	40	\$29,938,000 =====	=====
STATE TREASURER SPECIAL TAX OBLIGATION BOND SALE	41	=====	\$1,000,000,000 =====
STATE TREASURER GENERAL OBLIGATION BOND SALE	42	=====	\$600,000,000 =====
DECLARATION OF OFFICIAL INTENT PURSUANT TO FEDERAL INCOME TAX REGULATIONS	43	=====	=====

FINDINGS

AGENDA ITEMS FOR THE STATE BOND COMMISSION
MAY 27, 2016
ROOM 1E LEGISLATIVE OFFICE BUILDING
10:30 A.M.

UNLESS OTHERWISE NOTED, THE SECRETARY OF THE STATE BOND COMMISSION HAS ON FILE THE FOLLOWING MATTERS WITH RESPECT TO EACH REQUEST MADE TO THE STATE BOND COMMISSION FOR TODAY'S MEETING AS DETAILED THROUGH THE ATTACHED AGENDA ITEMS.

1. ANY HUMAN SERVICES FACILITY COLOCATION STATEMENT IF SO REQUESTED BY THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT PURSUANT TO CGS §4B-23.
2. ANY PROJECT WHICH INVOLVES THE USE OF 25 ACRES OR MORE OF PRIME FARMLAND FOR NONAGRICULTURAL PURPOSES HAS BEEN REVIEWED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT NO. 83-102 (AN ACT CONCERNING STATE PROJECTS WHICH TAKE PRIME FARMLAND) AND THAT THE COMMISSIONER OF AGRICULTURE HAS FILED A STATEMENT INDICATING THAT EACH SUCH PROJECT PROMOTES AGRICULTURE OR THE GOAL OF AGRICULTURAL LAND PRESERVATION, OR THERE IS NO REASONABLE ALTERNATIVE SITE FOR THE PROJECT, OR THE PROJECT IS NOT APPLICABLE UNDER THE ACT.
3. ANY CAPITAL DEVELOPMENT IMPACT STATEMENT REQUIRED TO BE FILED WITH THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT, IF SO REQUIRED BY THE SECRETARY, PURSUANT TO CGS §4B-23.
4. ANY ADVISORY STATEMENT REGARDING THE STATE CONSERVATION AND DEVELOPMENT POLICIES PLAN REQUIRED BY CGS §16A-31 FOR EACH ITEM FOR WHICH AN ADVISORY STATEMENT IS REQUIRED BY CGS §16A-31, AND THE ITEM IS EITHER IN CONFORMITY WITH THE PLAN OR NOT ADDRESSED THEREIN.
5. ANY STATEMENT REQUIRED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT 06-194 AS TO THE FULL COST OF THE PROJECT OR PURPOSE WHEN COMPLETED AND THE ESTIMATED OPERATING COST OF ANY STRUCTURE, EQUIPMENT OR FACILITY TO BE CONSTRUCTED OR ACQUIRED.

PUBLIC ACT #1, 2015
SECTION 1-7

ITEM NO. 1

OFFICE OF THE STATE COMPTROLLER

ENHANCEMENTS AND UPGRADES TO THE CORE FINANCIAL SYSTEM

REQUESTED: An Allocation and Bond Authorization \$8,000,000

FROM: Sec. 2(c) Acct. No. 17161-OSC15000-43677

Total Earmarking	\$20,000,000	
Previous Allocations	<u>8,000,000</u>	
Balance Unallocated	<u>\$12,000,000</u>	

REASON FOR REQUEST:

These funds are requested to finance the ongoing upgrade of the PeopleSoft software for CORE, the state's centralized financial and human resource management system.

Funds are requested as follows:

Total Project Cost	\$20,000,000	
Less: Previous Funding	8,000,000	
Future Funding	<u>4,000,000</u>	
Total, This Request		<u>\$8,000,000</u>

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
SECTION 1-7

ITEM NO. 2

OFFICE OF POLICY AND MANAGEMENT

TRANSIT-ORIENTED DEVELOPMENT AND PREDEVELOPMENT ACTIVITIES

REQUESTED: An Allocation and Bond Authorization (to agency) \$2,100,000

FROM: Sec. 2(d)(3) Acct. No. 17161-OPM20000-43550

Total Authorized	\$8,000,000
Previous Allocations	<u>1,100,000</u>
Balance Unallocated	<u>\$6,900,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the City of New Britain to assist with improvements to the Main Street bridge over Route 72 adjacent to the CTfastrak station.

The project involves aesthetic and pedestrian improvements to enhance access to and from the station and adjacent neighborhoods and create a gateway to downtown.

Funds are Requested as Follows:

Total, This Request	<u>\$2,100,000</u>
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PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
SECTION 1-7

ITEM NO. 3

DEPARTMENT OF ADMINISTRATIVE SERVICES

REMOVAL OR ENCAPSULATION OF ASBESTOS AND HAZARDOUS MATERIALS IN STATE-OWNED BUILDINGS

REQUESTED: An Allocation and Bond Authorization \$5,000,000

FROM: Sec. 2(f)(4) Acct. No. 17161-DAS23000-43329
Project No. BI-2B-1000

Total Earmarking	\$10,000,000
Previous Allocations	<u>5,500,000</u>
Balance Unallocated	<u>\$ 5,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance the estimated costs of the ongoing Statewide Asbestos Abatement Program. These funds are expended in support of ongoing renovation and repair projects statewide.

These projects will create or retain approximately 92 construction related jobs.

Funds are requested as follows:

Construction (EST)	\$4,375,000
Design/Monitoring	500,000
DAS Fee	<u>125,000</u>
Total, This Request	<u>\$5,000,000</u>

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
SECTION 1-7

ITEM NO. 4

MILITARY DEPARTMENT

CONSTRUCTION OF A NON-MOTION-BASED SIMULATION CENTER

REQUESTED: An Allocation and Bond Authorization \$750,000

FROM: Sec. 2(i)(3) Acct. No. 17161-MIL36000-43673
Project No. BI-Q-1000

Total Earmarking	\$750,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$750,000</u>

REASON FOR REQUEST:

These funds are requested, to construct an approximately 7,700 square foot modular facility at Camp Niantic that will house several full size training devices and virtual simulators that will enhance the readiness of the Connecticut National Guard.

Funds are requested as follows:

Total Cost	\$1,500,000
Less: Federal Funds	<u>750,000</u>
Total, This Request	<u>\$750,000</u>

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 1-7

ITEM NO. 5

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

DAM REPAIRS, INCLUDING STATE-OWNED DAMS

REQUESTED: An Allocation and Bond Authorization (to agency) \$1,926,000

FROM: Sec. 2(j)(1) Acct. No. 17161-DEP43000-43557

Total Earmarking	\$8,350,000
Previous Allocations	-0-
Balance Unallocated	<u>\$8,350,000</u>

REASON FOR REQUEST:

These funds are requested to finance design and construction for improvements to eight state-owned dams as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Aldon Mill Pond Dam, Vernon	\$176,000
Brewster Pond Dam, Lebanon	208,000
Mono Pond Dam, Columbia	209,000
Pine Acres Lake Dam, Hampton	184,000
Upper Bolton Lake Dam, Vernon	86,000
Roraback Pond Dam, Harwinton	50,000
City Pond Dam, Griswold	172,000
Putnam Memorial State Park Dam, Redding	82,500
Design & Permitting	525,000
Contingency	<u>233,500</u>
Total, This Request	<u>\$1,926,000</u>

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
SECTION 8-11

ITEM NO. 6

DEPARTMENT OF HOUSING

FOR VARIOUS HOUSING PROJECTS AND PROGRAMS AS AUTHORIZED UNDER SECTION 9 OF PUBLIC ACT 15-1

FLEXIBLE HOUSING PROGRAM

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$13,857,965
FROM:	Sec. 9	Acct. No. 12063-DOH46900-40237
	Total Earmarking	\$135,000,000
	Previous Allocations	<u>48,301,111</u>
	Balance Unallocated	<u>\$ 86,698,889</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aids and loans for various housing projects and programs under the Flexible Housing Program as detailed below.

- A. These funds are requested to provide a loan to Crescent Crossings 1B LLC, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, for the second phase of Crescent Crossings to replace Marina Village and former Father Panik Village housing units in Bridgeport. This phase will provide 84 units mixed-income rental housing.

The loan will be provided at 1% interest for forty years with a balloon payment at maturity.

Funds are requested as follows:

Total Estimated Project Costs	\$34,143,627	
Less: Federal Low Income Housing Tax Credits	23,859,255	
Federal Funding	3,277,992	
Recipient Funds	406,380	
Bank Financing	<u>1,600,000</u>	
Total, This Request		\$5,000,000

- B. These funds are requested to provide a grant-in-aid to the Vernon Housing Authority, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, for the rehabilitation of the Francis J. Pitkat Congregate Living Center on Franklin Street in Vernon.

Funds are requested as follows:

Total, This Request	\$3,913,058
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ITEM 6 CONT.

- C. These funds are requested to provide a grant-in-aid to Youth Continuum, Inc., or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with creation of seven units of rent restricted, supportive housing for young adults on Winchester Avenue in New Haven.

Funds are requested as follows:

Total Estimated Project Costs	\$1,687,050	
Less: Previous Funding	366,615	
Recipient Funds	42,000	
Deferred Developer Fee	<u>75,550</u>	
Total, This Request		\$1,202,685

- D. These funds are requested to provide a grant-in-aid to the Community Renewal Team, Inc., or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, for the rehabilitation of the Jackie Schaffer Apartments on Garden Street in Hartford.

Funds are requested as follows:

Total, This Request		\$950,158
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- E. These funds are requested to provide a grant-in-aid to the St. Vincent DePaul Mission of Waterbury, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, for the rehabilitation of the 16 unit Liberty Hall on South Main Street in Waterbury.

Funds are requested as follows:

Total, This Request		\$1,192,064
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- F. These funds are requested to provide a grant-in-aid to The ACCESS Agency, Inc. for the Accessing Homeownership Program.

The program will provide financial assistance to homebuyers, at or below 100% of area median income, for purchase and rehabilitation costs in Tolland and Windham counties.

Funds are requested as follows:

Total Estimated Costs	\$3,395,000	
Less: Private Grants	235,000	
Sale Proceeds	<u>1,560,000</u>	
Total, This Request		\$1,600,000

Grand Total, This Request		<u>\$13,857,965</u>
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PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
SECTION 12-19

ITEM NO. 7

DEPARTMENT OF ADMINISTRATIVE SERVICES

GRANTS-IN-AID TO ALLIANCE DISTRICTS TO ASSIST IN PAYING FOR GENERAL IMPROVEMENTS TO SCHOOL BUILDINGS

REQUESTED: An Allocation and Bond Authorization (to agency) \$21,500,822

FROM: Sec. 13(b) Acct. No. 12052-DAS23000-43651

Total Authorized	\$50,000,000
Previous Allocations	<u>28,499,178</u>
Balance Unallocated	<u>\$21,500,822</u>

REASON FOR REQUEST:

These funds are requested to finance supplemental grants-in-aid, based on approved applications received, to Alliance Districts for general improvements to school buildings in accordance Section 10-265h of the General Statutes.

Eligible projects include improvements to windows, doors, boilers, heating and ventilation systems, communications/technology systems, lockers, floors, ceilings, restrooms, lighting, energy efficiency, entryways, driveways, parking areas, play areas, athletic fields, various equipment, roof repairs and installation or upgrade of security equipment.

Funds are requested as follows:

<u>District</u>	<u>Grant Amount</u>	<u>District</u>	<u>Grant Amount</u>
Ansonia	\$ 1,225,000	Naugatuck	245,000
Bloomfield	1,213,000	New Britain	23,500
Bridgeport	963,464	New Haven	156,829
Bristol	1,710,000	New London	525,000
Danbury	1,710,000	Norwalk	1,381,609
Derby	1,225,000	Putnam	1,025,500
East Hartford	450,000	Stamford	255,000
East Haven	647,500	Vernon	713,506
East Windsor	817,448	West Haven	491,853
Hamden	95,000	Winchester	974,500
Hartford	534,500	Windham	100,302
Killingly	567,800	Windsor	1,225,000
Manchester	611,500	Windsor Locks	1,225,000
Meriden	493,010	Contingency	<u>640,001</u>
Middletown	255,000	Total, This Request	<u>\$21,500,822</u>

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
SECTION 12-19

ITEM NO. 8

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

SMALL BUSINESS EXPRESS PROGRAM ESTABLISHED BY SECTION 32-7g OF THE GENERAL STATUTES

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$2,200,000
FROM:	Sec. 13(e)(2)	Acct. No. 12052-ECD46000-43516
	Total Earmarking	\$50,000,000
	Previous Allocations	-0-
	Balance Unallocated	<u>\$50,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 26, to replenish the Small Business Express Program established in Section 32-7g of the General Statutes.

This program consists of the following sub programs as defined in the act:

- 1.) Revolving loan fund.
- 2.) Job creation incentive component with loans that are optionally deferred or forgiven based on attainment of job retention or creation goals.
- 3.) Matching capital grant program. Grants are prioritized based on the likelihood that applicants will maintain job growth.

Funds are requested as follows:

Total Requested	\$20,000,000
Less: PA. 13-239, Sec. 32(d)(2), Item 26	<u>17,800,000</u>
Total, This Request	<u>\$ 2,200,000</u>

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
SECTION 12-19

ITEM NO. 9

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT
BROWNFIELD REMEDIATION AND REVITALIZATION PROGRAM

REQUESTED:	An Allocation and Bond Authorization	\$5,000,000
FROM:	Sec. 13(e)(3)	Acct. No. 12052-ECD46000-43403
	Total Earmarking	\$20,000,000
	Previous Allocations	<u>12,500,000</u>
	Balance Unallocated	<u>\$ 7,500,000</u>

REASON FOR REQUEST:

These funds are requested to provide supplemental funding for the Brownfield Remediation and Revitalization Program.

The funds will be used to provide grants-in-aid and low-interest loans to eligible applicants for the remediation of contaminated brownfield sites to bring them back to productive use.

The release of these funds will be controlled through the allotment process pending project selections.

Funds are requested as follows:

Total, This Request	<u>\$5,000,000</u>
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PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 12-19

ITEM NO. 10

STATE LIBRARY

GRANTS-IN-AID TO PUBLIC LIBRARIES FOR HIGH-SPEED CONNECTIONS TO THE
CONNECTICUT EDUCATION NETWORK

REQUESTED: An Allocation and Bond Authorization (to agency) \$3,600,000

FROM: Sec. 13(j)(2) Acct. No. 12052-CSL66000-43649

Total Earmarking	\$3,600,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$3,600,000</u>

REASON FOR REQUEST:

These funds are requested to provide grants-in-aid to over 90 Connecticut state libraries for the installation of new fiber optic connections to the Connecticut Education Network.

Funds are requested as follows:

Total, This Request \$3,600,000

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
SECTION 55

ITEM NO. 11

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID TO MUNICIPALITIES FOR MUNICIPAL PURPOSES AND PROJECTS

REQUESTED: An Allocation and Bond Authorization (to agency) \$60,000,000

FROM: Sec. 55(a) Acct. No. 12052-OPM20000-43587

Total Earmarking	\$60,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$60,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide funding for grants-in-aid to municipalities as detailed in subsection (b) of Section 55 of Public Act 15-1.

The act states "The proceeds of the sale of said bonds, to the extent of the amount stated in subsection (a) of this section, shall be used by the Office of Policy and Management for grants-in-aid to municipalities for the purposes set forth in subsection (a) of section 13a-175a of the general statutes, for the fiscal years ending June 30, 2016, and June 30, 2017."

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
SECTION 232-237

ITEM NO. 12

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

REQUESTED: An Allocation and Bond Authorization (to agency) \$4,000,000

FROM: Sec. 232 Acct. No. 13033-DOT57000-43667

Total Earmarking	\$274,850,000
Previous Allocations	<u>244,550,000</u>
Balance Unallocated	<u>\$ 30,300,000</u>

REASON FOR REQUEST:

These funds are requested, pursuant to Section 233(a)(5) of P.A. 15-1 of the June Special Session, to finance an investigation of design alternatives for a new interchange at I-91, I-691 and Route 15 in Meriden under the Let's Go! CT program.

Funds are requested as follows:

Total, This Request \$4,000,000

PUBLIC ACT #98, 2014
AS AMENDED
SECTION 1-7

ITEM NO. 13

STATE COMPTROLLER

ENHANCEMENTS AND UPGRADES TO THE CORE FINANCIAL SYSTEM FOR THE RETIREMENT
MODULE

REQUESTED: An Allocation and Bond Authorization (to agency) \$5,900,000

FROM: Sec. 2(c)(1) Acct. No. 17151-OSC15000-43526

Total Authorized	\$50,000,000
Previous Allocations	<u>44,100,000</u>
Balance Unallocated	<u>\$ 5,900,000</u>

REASON FOR REQUEST:

These funds are requested to provide funds to continue development and implementation of a Pension Administration Module in the state's CORE Financial System.

Total Project Cost	\$50,000,000	
Less: Previous Funding	<u>44,100,000</u>	
Total, This Request		<u>\$5,900,000</u>

PUBLIC ACT #98, 2014
AS AMENDED
SECTION 8-15

ITEM NO. 14

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

CONNECTICUT MANUFACTURING INNOVATION FUND, PROVIDED NOT MORE THAN \$ 5,000,000 SHALL BE USED AS A GRANT-IN-AID TO THE CONNECTICUT CENTER FOR ADVANCED TECHNOLOGY FOR RESEARCH AND DEVELOPMENT OF THE MACHINING OF ADVANCED COMPOSITE MATERIALS

REQUESTED: An Allocation and Bond Authorization \$5,000,000

FROM: Sec. 9(e)(1) Acct. No. 12052-ECD46000-43616

Total Earmarking	\$30,000,000
Previous Allocations	<u>20,500,000</u>
Balance Unallocated	<u>\$ 9,500,000</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aid and loans under the Connecticut Manufacturing Innovation Fund established by section 32-7o of the general statutes.

The release of these funds will be controlled through the allotment process pending project selections.

Funds are requested as follows:

Total, This Request \$5,000,000

PUBLIC ACT #98, 2014
AS AMENDED
SECTION 16-21

ITEM NO. 15

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

BUREAU OF ENGINEERING AND HIGHWAY OPERATIONS

LOCAL BRIDGE PROGRAM

REQUESTED: An Allocation and Bond Authorization (to agency) \$5,367,849

FROM: Sec. 17(c) Acct. No. 13033-DOT57000-43456

Total Earmarking	\$10,000,000
Previous Allocations	<u>1,821,733</u>
Balance Unallocated	<u>\$ 8,178,267</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aid to municipalities under the Local Bridge Program as detailed below. State funds will be matched with approximately \$7 million of local and other funding.

These projects will create or retain approximately 214 construction related jobs.

Funds are requested as follows:

<u>Project</u>	<u>Amount</u>
Weston, Godfrey Road West over West Branch Saugatuck River	\$ 298,077
Greenwich, Brookridge Drive over East Brothers Brook	52,000
Greenwich, Burying Hill Road over Wilshire Pond Brook	30,856
Greenwich, Dingleton Road over Rockwood Lake	35,850
Hebron, Marjorie Circle over Jeremy Brook	359,750
Southington, West Center Street Extension over Eight Mile River	822,750
Southington, Spring Street over Quinnipiac River	823,708
New Hartford, Carpenter Road over Nepaug River	347,655
New Haven, Chapel Street over Mill River	491,337
Stamford, Hunting Ridge Road over unnamed brook	1,458,099
Stamford, Riverbank Road over Mianus River	<u>647,767</u>
Total, This Request	<u>\$5,367,849</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 1-7

ITEM NO. 16

DEPARTMENT OF ADMINISTRATIVE SERVICES

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS IN COMPLIANCE WITH THE AMERICANS WITH DISABILITIES ACT, OR FOR IMPROVED ACCESSIBILITY TO STATE FACILITIES

REQUESTED: An Allocation and Bond Authorization \$250,000

FROM: Sec. 2(c)(1) Acct. No. 17141-DAS23000-43327
Project No. BI-2B-9000

Total Earmarking	\$2,000,000
Previous Allocations	<u>1,750,000</u>
Balance Unallocated	<u>\$ 250,000</u>

REASON FOR REQUEST:

These funds are requested to finance accessibility improvement projects at state facilities as needed.

Funds are requested as follows:

Total, This Request \$250,000

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 1-7

ITEM NO. 17

DEPARTMENT OF ADMINISTRATIVE SERVICES

INFRASTRUCTURE REPAIRS AND IMPROVEMENTS, INCLUDING FIRE, SAFETY AND COMPLIANCE WITH THE AMERICANS WITH DISABILITIES ACT IMPROVEMENTS, IMPROVEMENTS TO STATE-OWNED BUILDINGS AND GROUNDS, INCLUDING ENERGY CONSERVATION AND OFF SITE IMPROVEMENTS, AND PRESERVATION OF UNOCCUPIED BUILDINGS AND GROUNDS, INCLUDING OFFICE DEVELOPMENT, ACQUISITION, RENOVATIONS FOR ADDITIONAL PARKING AND SECURITY IMPROVEMENTS AT STATE-OCCUPIED BUILDINGS

REQUESTED: An Allocation and Bond Authorization \$1,783,609

FROM: Sec. 2(c)(3) Acct. No. 17141-DAS23000-43491
Project No. BI-2B-9000

Total Earmarking	\$25,000,000
Previous Allocations	<u>9,542,552</u>
Balance Unallocated	<u>\$15,457,448</u>

REASON FOR REQUEST:

These funds are requested to finance alterations and improvements at various state facilities as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Renovate Walkway and Canopies - 200 Folly Brook Blvd, Wethersfield	\$ 918,500
Roof Replacement - Library Service Center, Middletown	265,109
Emergency and Minor Capital Projects As Needed	<u>600,000</u>
Total, This Request	<u>\$1,783,609</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 1-7

ITEM NO. 18

DEPARTMENT OF EMERGENCY SERVICES AND PUBLIC PROTECTION

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS, INCLUDING UTILITIES, MECHANICAL SYSTEMS AND ENERGY CONSERVATION PROJECTS

REQUESTED:	An Allocation and Bond Authorization	\$2,871,700
FROM:	Sec. 2(d)(3)	Acct. No. 17141-DPS32000-43332 Project No. BI-N-338
	Total Earmarking	\$5,000,000
	Previous Allocations	<u>1,055,850</u>
	Balance Unallocated	<u>\$3,944,150</u>

REASON FOR REQUEST:

These funds are requested to award a construction contract based on bids received on January 6, 2016 for renovations at the Department of Emergency Services and Public Protection Headquarters building in Middletown.

This project consists of interior renovations to the fingerprinting, firearms, legal affairs and sex offenders divisions. The project also provides for the relocation of DEMHS and the Office of Counter Terrorism from 25 Sigourney Street in Hartford.

This project will create or retain approximately 28 construction related jobs.

Funds are requested as follows:

	<u>Previous Funding</u>	<u>This Request</u>
Construction (BID)	\$1,319,200	\$1,319,200
Contingency	131,920	131,920
Architect/Engineer's Fee	130,000	\$ 80,000
Equipment	885,000	885,000
Telecommunications	250,000	250,000
Testing Laboratory	8,080	8,080
Construction Administrator	69,500	69,500
Agency Relocation	110,000	110,000
DAS Fee	<u>98,000</u>	<u>50,000</u>
Total	<u>\$3,001,700</u>	<u>\$2,871,700</u>

Financing:

P.A. 13-239, Sec. 2(d)(3), This Request	\$2,871,700
P.A. 11-57, Sec. 2(g)(1), Previous Funding	<u>130,000</u>
Total, This Request	<u>\$3,001,700</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 1-7

ITEM NO. 19

DEPARTMENT OF EDUCATION

ALTERATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS, INCLUDING NEW AND REPLACEMENT EQUIPMENT, TOOLS AND SUPPLIES NECESSARY TO UPDATE CURRICULA, VEHICLES AND TECHNOLOGY UPGRADES AT ALL REGIONAL VOCATIONAL-TECHNICAL SCHOOLS

REQUESTED: An Allocation and Bond Authorization \$2,722,622

FROM: Sec. 2(k) Acct. No. 17141-SDE64000-43357

Total Earmarking	\$28,000,000
Previous Allocations	<u>11,192,482</u>
Balance Unallocated	<u>\$16,807,518</u>

REASON FOR REQUEST:

These funds are request to award construction contracts based on bids received on February 24, 2016 for installation of fats, oils and grease separators at various Technical High Schools, in accordance with environmental requirements.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Bullard Havens in Bridgeport and Platt in Milford	\$ 778,052
Ella Grasso in Groton and Windham	1,449,790
Bristol Technical Education Center and Oliver Wolcott in Torrington	<u>494,780</u>
Total, This Request	<u>\$2,722,622</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 1-7

ITEM NO. 20

DEPARTMENT OF EDUCATION

REGIONAL VOCATIONAL-TECHNICAL SCHOOL SYSTEM

ALTERATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS, INCLUDING NEW AND REPLACEMENT EQUIPMENT, TOOLS AND SUPPLIES NECESSARY TO UPDATE CURRICULA, VEHICLES AND TECHNOLOGY UPGRADES AT ALL REGIONAL VOCATIONAL-TECHNICAL SCHOOLS

REQUESTED: An Allocation and Bond Authorization \$1,297,890

FROM: Sec. 2(k) Acct. No. 17141-SDE64000-43357
Project No. BI-RT-872

Total Earmarking	\$28,000,000
Previous Allocations	<u>11,192,482</u>
Balance Unallocated	<u>\$16,807,518</u>

REASON FOR REQUEST:

These funds are requested to award a construction contract based on bids received on March 23, 2016 for paving and site improvements at Oliver Wolcott Technical High School in Torrington.

This project consists of the complete reconstruction of existing parking areas, driveways and curbing. Lighting upgrades and storm drainage improvements along with ADA upgrades to entrances and sidewalks are also included in the project. New fencing, gates and bleacher platforms will also be installed on the school grounds.

This project will create or retain approximately 22 construction related jobs.

Funds are requested as follows:

		<u>Previous Funding</u>	<u>This Request</u>
Construction (BID)	\$1,056,000		\$1,056,000
Contingency	105,600		105,600
Architect/Engineer's Fee	169,300	\$164,800	4,500
Construction Administrator	68,200		68,200
Testing Laboratory	10,000		10,000
Permits	5,000	5,000	
DAS Fee	<u>111,680</u>	<u>58,090</u>	<u>53,590</u>
Total	<u>\$1,525,780</u>	<u>\$227,890</u>	<u>\$1,297,890</u>

Financing:

P.A. 13-239, Sec. 2 (k), This Request	\$1,297,890
P.A. 11-57, Sec. 21(k), Previous Funding	<u>227,890</u>
Total	<u>\$1,525,780</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 1-7

ITEM NO. 21

DEPARTMENT OF CORRECTION

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO EXISTING STATE-OWNED BUILDINGS FOR INMATE HOUSING, PROGRAMMING AND STAFF TRAINING SPACE AND ADDITIONAL INMATE CAPACITY, AND FOR SUPPORT FACILITIES AND OFF-SITE IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization \$880,000

FROM: Sec. 2(m) Acct. No. 17141-DOC88000-43384
Project No. BI-JA-1000

Total Earmarking	\$10,000,000
Previous Allocations	<u>7,163,003</u>
Balance Unallocated	<u>\$ 2,836,997</u>

REASON FOR REQUEST:

These funds are requested to finance alterations and renovations at various Correctional facilities as detailed below.

These projects will create or retain approximately 18 construction related jobs.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Telephone Equipment Replacement - Hartford Correction Center	\$300,000
Fence Repairs - Willard/Cybulski Correctional Institution, Enfield	450,000
Cell Door Repairs - Osborn Correctional Institution, Somers	<u>130,000</u>
Total, This Request	<u>\$880,000</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 12-19

ITEM NO. 22

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

GRANTS-IN-AID FOR IDENTIFICATION, INVESTIGATION, CONTAINMENT, REMOVAL OR
MITIGATION OF CONTAMINATED INDUSTRIAL SITES IN URBAN AREAS

REQUESTED: An Allocation and Bond Authorization \$2,000,000

FROM: Sec. 13(c)(3) Acct. No. 17121-DEP43000-43578

Total Earmarking	\$5,000,000
Previous Allocations	<u>230,000</u>
Balance Unallocated	<u>\$4,770,000</u>

REASON FOR REQUEST:

These funds are requested to finance remediation of sediment contamination in the Mill River adjacent to the former DOT bus garage in New Haven.

This remediation project supports the upland redevelopment which is converting the former garage into a technology incubator center.

Funds are requested as follows:

Total, This Request \$2,000,000

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 20-26

ITEM NO. 23

OFFICE OF POLICY AND MANAGEMENT

INFORMATION TECHNOLOGY CAPITAL INVESTMENT PROGRAM

REQUESTED: An Allocation and Bond Authorization (to agency) \$3,850,675

FROM: Sec. 21(a)(3) Acct. No. 17151-OPM20000-43526

Total Authorized	\$50,000,000
Previous Allocations	<u>44,378,511</u>
Balance Unallocated	<u>\$ 5,621,489</u>

REASON FOR REQUEST:

These funds are requested to finance costs associated with development and implementation of information technology enhancements for various state agencies, as approved by the Information Technology Strategy and Investment Committee, as detailed below.

Division of Criminal Justice - This project will allow criminal case data to be shared statewide by all Division of Criminal Justice offices through a web-based interface. Productivity benefits include reduced case processing time, electronic filing and retrieval and the elimination of redundant data entry related to both systems data and form generation.

Funds are requested as follows:

Total, This Request \$3,850,675

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 20-26

ITEM NO. 24

DEPARTMENT OF DEVELOPMENTAL SERVICES

FIRE, SAFETY AND ENVIRONMENTAL IMPROVEMENTS TO REGIONAL FACILITIES FOR CLIENT AND STAFF NEEDS, INCLUDING IMPROVEMENTS IN COMPLIANCE WITH CURRENT CODES, INCLUDING INTERMEDIATE CARE FACILITIES AND SITE IMPROVEMENTS, HANDICAPPED ACCESS IMPROVEMENTS, UTILITIES, REPAIR OR REPLACEMENT OF ROOFS, AIR CONDITIONING AND OTHER INTERIOR AND EXTERIOR BUILDING RENOVATIONS AND ADDITIONS AT ALL STATE-OWNED FACILITIES

REQUESTED: An Allocation and Bond Authorization \$1,000,000

FROM: Sec. 21(i) Acct. No. 17151-DDS50000-43353
Project No. BI-NN-1000

Total Earmarking	\$5,000,000
Previous Allocations	<u>3,746,752</u>
Balance Unallocated	<u>\$1,253,248</u>

REASON FOR REQUEST:

These funds are requested to finance improvements at various Department of Developmental Services facilities as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Code Compliance Renovations – Various Locations	\$ 500,000
Emergency/Minor Capitol Projects as needed	<u>500,000</u>
Total, This Request	<u>\$1,000,000</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 27-30

ITEM NO. 25

DEPARTMENT OF HOUSING

FOR VARIOUS HOUSING PROJECTS AND PROGRAMS AS AUTHORIZED UNDER SECTION 28 OF
PUBLIC ACT 13-239

FLEXIBLE HOUSING PROGRAM

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$3,200,000
FROM:	Sec. 28	Acct. No. 12063-DOH46900-40237
	Total Earmarking	\$90,000,000
	Previous Allocations	<u>60,965,105</u>
	Balance Unallocated	<u>\$29,034,895</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aids and loans for various housing projects and programs under the Flexible Housing Program as detailed below.

- A. These funds are requested to provide a grant-in-aid to NorthWalke Housing Corporation for the South Norwalk Homeownership program.

The program will create homeownership opportunities through the purchase, rehabilitation and resale of single and multifamily properties in the area near the South Norwalk train station. The targeted homebuyers will be at 80% of AMI and targeted tenants for rental units will be at 50% of AMI.

Funds are requested as follows:

Total, This Request	\$850,000
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- B. These funds are requested to provide a grant-in-aid to Habitat for Humanity of Coastal Fairfield County to assist with Neighborhood Build II homeownership program in Bridgeport.

This phase will construct 14 affordable homeownership units on vacant and blight infill lots throughout the city. The homes will be sold to first time homebuyers at or below 80% of AMI.

Funds are requested as follows:

Total, This Request	\$1,050,000
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ITEM 25 CONT.

- C. These funds are requested to provide a loan to New London County Realty LLC, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with development of approximately 25 condominium units in various buildings in downtown New London to be known as City Flats.

Thirteen units will be sold to homebuyers at or below 100% of area median income (AMI) with buyer assistant grant for those below 85% of AMI. The loan will be provided at 0% for two years with principal deferred. A portion of the loan proceeds may be converted to buyer assistance grants.

Funds are requested as follows:

Total, This Request	\$1,300,000
Grand Total, This Request	<u>\$3,200,000</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 31-38

ITEM NO. 26

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

SMALL BUSINESS EXPRESS PROGRAM ESTABLISHED BY SECTION 32-7g OF THE GENERAL STATUTES

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$17,800,000
FROM:	Sec. 32(d)(2)	Acct. No. 12052-ECD46000-43516
	Total Earmarking	\$50,000,000
	Previous Allocations	<u>32,200,000</u>
	Balance Unallocated	<u>\$17,800,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 8, to replenish the Small Business Express Program established in Section 32-7g of the General Statutes.

Funds are requested as follows:

Total Requested	\$20,000,000
Less: PA. 15-1, Sec. 13(e)(2), Item 8	<u>2,200,000</u>
Total, This Request	<u>\$17,800,000</u>

PUBLIC ACT #189, 2012
AS AMENDED
SECTION 1-7

ITEM NO. 27

DEPARTMENT OF EMERGENCY SERVICES AND PUBLIC PROTECTION

DESIGN AND CONSTRUCTION OF A FIREARMS TRAINING FACILITY AND VEHICLE OPERATIONS
TRAINING CENTER, INCLUDING LAND ACQUISITION

REQUESTED: An Allocation and Bond Authorization \$700,000

FROM: Sec. 2(c)(2) Acct. No. 17131-DPS32000-42268
Project No. BI-N-323

Total Earmarking	\$6,576,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$6,576,000</u>

REASON FOR REQUEST:

These funds are requested to finance site planning and design for a new Police Firearms Training Facility in accordance with the Connecticut Environmental Policy Act.

Funds are requested as follows:

Total, This request \$700,000

PUBLIC ACT #189, 2012
AS AMENDED
SECTION 8-15

ITEM NO. 28

DEPARTMENT OF HOUSING

GRANT-IN-AID TO THE CONNECTICUT HOUSING FINANCE AUTHORITY FOR THE PURPOSES OF SECTIONS 8-265CC TO 8-265KK, INCLUSIVE, OF THE GENERAL STATUTES

EMERGENCY MORTGAGE ASSISTANCE PROGRAM

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$4,000,000
FROM:	Sec. 9(c)(3)	Acct. No. 12052-ECD46000-43535
	Total Earmarking	\$40,000,000
	Previous Allocations	<u>23,000,000</u>
	Balance Unallocated	<u>\$17,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide supplemental funding for the Emergency Mortgage Assistance Program which provides foreclosure prevention assistance for eligible owners who are either delinquent or anticipated to be delinquent on their mortgage.

Funds are requested as follows:

Total, This Request	<u>\$4,000,000</u>
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PUBLIC ACT #189, 2012
AS AMENDED
SECTION 48

ITEM NO. 29

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

FOR THE PURPOSE OF PROVIDING PAYMENT OR REIMBURSEMENT ORDERED BY THE
COMMISSIONER OF ENERGY AND ENVIRONMENTAL PROTECTION PURSUANT TO THE
UNDERGROUND STORAGE TANK PETROLEUM CLEAN-UP PROGRAM

REQUESTED: An Allocation and Bond Authorization (to agency) \$9,000,000

FROM: Sec. 48 Acct. No. 12052-DEP43000-43533

Total Earmarking	\$36,000,000
Previous Allocations	<u>27,000,000</u>
Balance Unallocated	<u>\$ 9,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance reimbursements for the Underground Storage Tank Petroleum Clean Up program. Under the Program, applications for reimbursement for clean-up of fuel releases/ spills/ leaks from underground petroleum fuel storage tanks can be submitted after the completion of specified milestones. Applications are reviewed and approved by DEEP, prior to any reimbursement being paid.

Funds are requested as follows:

Total, This Request \$9,000,000

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 20-26

ITEM NO. 30

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

ALTERATIONS, RENOVATIONS AND NEW CONSTRUCTION AT STATE PARKS AND OTHER
RECREATION FACILITIES, INCLUDING AMERICANS WITH DISABILITIES ACT IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization (to agency) \$297,000

FROM: Sec. 21(h)(2) Acct. No. 12052-DEP43000-43496

Total Earmarking	\$15,000,000
Previous Allocations	<u>2,260,654</u>
Balance Unallocated	<u>\$ 12,739,346</u>

REASON FOR REQUEST:

These funds are requested to finance improvements to the Branford River State Boat Launch in Branford.

This project consists of replacement of the existing ramp surface, gangway free dock system and the entrance area repaving.

Funds are Requested as Follows:

Total Estimated Project Cost	\$997,000
Less: Federal Funding	<u>700,000</u>
Total, This Request	<u>\$297,000</u>

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 20-26

ITEM NO. 31

DEPARTMENT OF MENTAL HEALTH AND ADDICTION SERVICES

FIRE, SAFETY AND ENVIRONMENTAL IMPROVEMENTS TO REGIONAL FACILITIES FOR CLIENT AND STAFF NEEDS, INCLUDING IMPROVEMENTS IN COMPLIANCE WITH CURRENT CODES, INCLUDING INTERMEDIATE CARE FACILITIES AND SITE IMPROVEMENTS, HANDICAPPED ACCESS IMPROVEMENTS, UTILITIES, REPAIR OR REPLACEMENT OF ROOFS, AIR CONDITIONING AND OTHER INTERIOR AND EXTERIOR BUILDING RENOVATIONS AND ADDITIONS AT ALL STATE-OWNED FACILITIES

REQUESTED: An Allocation and Bond Authorization \$951,268

FROM: Sec. 21(j) Acct. No. 17131-MHA53100-43354
Project No. BI-MH-1000

Total Earmarking	\$5,000,000
Previous Allocations	<u>1,894,239</u>
Balance Unallocated	<u>\$3,105,761</u>

REASON FOR REQUEST:

These funds are requested to finance renovations and improvements at Department of Mental Health and Addiction Services facilities as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Design Dental Clinic, Merritt Building – CT Valley Hospital, Middletown	\$ 95,000
New Generator, Merritt Building – CT Valley Hospital	356,268
Emergency and Minor Capital Projects As Needed	<u>500,000</u>
Total, This Request	<u>\$951,268</u>

PUBLIC ACT #1, 2011
OCTOBER SPECIAL SESSION
AS AMENDED
SECTION 25

ITEM NO. 32

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

FOR THE PURPOSE OF IDENTIFYING, MARKETING AND REMEDIATING FIVE STATE-OWNED BROWNFIELDS PURSUANT TO SECTION 24 OF PUBLIC ACT 11-1 OF THE OCTOBER SPECIAL SESSION.

REQUESTED: An Allocation and Bond Authorization (to agency) \$50,000
FROM: Sec. 25 Acct. No. 17121-ECD46000-43519

Total Earmarking	\$20,000,000
Previous Allocations	<u>6,125,000</u>
Balance Unallocated	<u>\$13,875,000</u>

REASON FOR REQUEST:

These funds are requested to finance public outreach, zoning change and marketing efforts by the Town of Groton for the reuse of the state-owned former Mystic Education Center.

Funds are requested as follows:

Total, This Request \$50,000

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
AS AMENDED
SECTION 12-19

ITEM NO. 33

STATE LIBRARY

GRANTS-IN-AID TO PUBLIC LIBRARIES LOCATED WITHIN DISTRESSED MUNICIPALITIES, AS DEFINED IN SECTION 32-9p OF THE GENERAL STATUTES, FOR CONSTRUCTION, RENOVATIONS, EXPANSIONS, ENERGY CONSERVATION AND HANDICAPPED ACCESSIBILITY

REQUESTED: Use of Previously Allocated Funds Available (to agency) \$1,000,000

FROM: Sec. 13(k)(2) Acct. No. 12052-CSL66000-43300

REASON FOR REQUEST:

These funds are requested, along with those under Item 40, to provide a grant-in-aid to the Hartford Public Library for relocation of the Park Branch to the former Lyric Theater site on Park Street.

The new branch will occupy 16,083 square feet of the new building and the front façade will be preserved. The new location will create more functional space to promote more positive youth development and increase opportunities to provide additional resources, programming and services that will leverage community assets.

Funds are requested as follows:

Estimated Total Cost	\$8,500,000	
Less: Local Funds	2,800,000	
P.A. 79-607, Sec. 21(b)(6)(B), Item 40	<u>4,700,000</u>	
Total, This Request		<u>\$1,000,000</u>

In accordance with Section 11-24c of the Connecticut General Statutes as amended by Public Act 07-7 of the June Special Session, the State Library Board "shall make construction grants to public libraries established pursuant to this chapter. The Board shall (1) establish criteria for the purpose of developing a priority listing of all construction projects and (2) grant an amount equal to one-third of the total construction costs not to exceed one million dollars for each approved project within the limits of available appropriation for such projects..."

PUBLIC ACT #7, 2007
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 31-38

ITEM NO. 34

STATE LIBRARY

GRANTS-IN-AID TO PUBLIC LIBRARIES LOCATED WITHIN DISTRESSED MUNICIPALITIES, AS DEFINED IN SECTION 32-9p OF THE GENERAL STATUTES, FOR CONSTRUCTION, RENOVATIONS, EXPANSIONS, ENERGY CONSERVATION AND HANDICAPPED ACCESSIBILITY

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$1,000,000
FROM:	Sec. 32(i)(2)	Acct. No. 12052-CSL66000-43300
	Total Earmarking	\$5,000,000
	Previous Allocations	<u>413,875</u>
	Balance Unallocated	<u>\$4,586,125</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the New Haven Free Public Library for relocation of the Willis K. Stetson Library to the new Dixwell Community House (Q House).

The new open, flexible, modular space will allow for increased resources and enhanced technologies targeted for exploration and discovery with children and families; teen development and creativity; adult literacy, workforce development and job preparedness; health, wellness and nutrition resources; and cross-generational active learning and skill development.

Funds are requested as follows:

Total Estimated Cost	\$7,888,236	
Less: Local Funds	1,647,869	
Previous State Funding	<u>5,166,150</u>	
Total, This Request		<u>\$1,000,000</u>

In accordance with Section 11-24c of the Connecticut General Statutes as amended by Public Act 07-7 of the June Special Session, the State Library Board "shall make construction grants to public libraries established pursuant to this chapter. The Board shall (1) establish criteria for the purpose of developing a priority listing of all construction projects and (2) grant an amount equal to one-third of the total construction costs not to exceed one million dollars for each approved project within the limits of available appropriation for such projects..."

PUBLIC ACT #5, 2005
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 17

ITEM NO. 35

DEPARTMENT OF HOUSING

HOUSING TRUST FUND

REQUESTED: An Allocation and Bond Authorization (to Agency) \$5,302,300

FROM: Sec. 17 Acct. No. 12066-ECD46000-40001

Total Earmarking	\$260,000,000
Previous Allocations	<u>225,209,356</u>
Balance Unallocated	<u>\$ 34,790,644</u>

REASON FOR REQUEST:

These funds are requested to provide funding for projects under the Housing Trust Fund as detailed below.

- A. These funds are requested to provide a loan to NavCapMan, LLC, or another eligible applicant as such term is defined in section 8-336m of the Connecticut general statutes, to assist with completing the renovations to 80 units of affordable housing at the former Dwight Gardens Cooperative in New Haven.

The loan will be provided at 1% for through December 31, 2040, with no interest during construction. A HUD enforced deed restriction will ensure that 60 units are available for residents at 25% to 80% of area median income until 2035, with resale of the complex restricted until 2040.

Funds are requested as follows:

Total Estimated Project Cost	\$12,444,663	
Less: Equity/Recipient Funds	3,194,663	
Bank Financing	<u>5,500,000</u>	
Total, This Request		\$3,750,000

- B. These funds are requested to provide a grant-in-aid to Kent Affordable Housing, Inc., or another eligible applicant as such term is defined in section 8-336m of the Connecticut general statutes, to assist phase II of Stuart Farm Apartments in Kent.

This phase consists of five new family rental units with restricted rents.

Funds are requested as follows:

Total Estimated Project Cost	\$1,752,300	
Less: Land Donation	150,000	
Owner Equity/Energy Rebates	<u>50,000</u>	
Total, This Request		\$1,552,300
Grand Total, This Request		<u>\$5,302,300</u>

PUBLIC ACT #270, 1990
AS AMENDED
SECTION 33

ITEM NO. 36

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

MANUFACTURING ASSISTANCE ACT

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$34,000,000
	Use of Previously Allocated Funds Available (to agency)	2,078,750

FROM: Sec. 33 Acct. No. 12034-ECD46000-40221

Total Earmarking	\$1,315,300,000
Previous Allocations	<u>1,201,030,325</u>
Balance Unallocated	<u>\$ 114,269,675</u>

REASON FOR REQUEST:

These funds are requested to finance various business expansion and retention projects as detailed below.

- A. These funds are requested to provide a grant-in-aid and loan to Bob's Discount Furniture, LLC to assist with improvements, fixtures, furniture and equipment for its new 103,000 square foot corporate headquarters in Manchester. The company will retain 326 corporate headquarter jobs and create 125 new jobs.

The loan will be provided at an interest rate of 2% for ten years with principal deferred for five years. The company will be eligible for loan forgiveness if it creates the 125 jobs within five years and maintains them for two years.

A \$1.7 million grant is also being provided to assist with training over three years.

Funds are requested as follows:

Total Estimated Cost	\$64,000,000	
Less: Company Funds	<u>55,300,000</u>	
Total, This Request		\$8,700,000

- B. These funds are requested to provide a loan to Fabbrica, LLC to assist with leasehold improvements and purchase of manufacturing equipment for its new plant in Windsor. The company will create at least 115 new jobs.

The loan will be provided at an interest rate of 3% for ten years, with interest deferred for one year and principal deferred for three years. The company will be eligible for incremental loan forgiveness up to \$600,000 if it meets creation goals.

Funds are requested as follows:

Total Estimated Cost	\$6,525,000	
Less: Company Funds	<u>5,525,000</u>	
Total, This Request		\$1,000,000

ITEM 36 CONT.

- C. These funds are requested to provide a loan to AI Engineers, Inc. to assist with expansion of its headquarters in Middletown. The company will retain 101 jobs and create up to 61 new jobs.

The loan will be provided at an interest rate of 3% for ten years, with interest only payments for four years. The company will be eligible for incremental loan forgiveness up to \$1.2 million if it meets creation goals.

Funds are requested as follows:

Total Estimated Cost	\$1,800,000	
Less: Company Funds	<u>200,000</u>	
Total, This Request		\$1,600,000

- D. These funds are requested to provide a grant-in-aid and loan, under the First Five Program, to Bridgewater Associates, LP to assist with expansion of its facilities in Westport, Wilton and Norwalk. The company will retain 1,402 jobs and create 750 new jobs.

The loan will be provided at an interest rate of 1% for ten years with principal deferred for five years. The company will be eligible for loan forgiveness if it creates the 750 jobs and retains the existing jobs by the end of 2021.

Also included are a \$2 million grant to assist with training and a \$3 million grant for installation of alternative energy systems.

Funds are requested as follows:

Total Estimated Cost	\$527,500,000	
Less: Company Funds	<u>505,500,000</u>	
Total, This Request		\$22,000,000

- E. These funds are requested to provide a loan to CS Communication & Systems, Inc. to assist with machinery and equipment for expansion in East Hartford. The company will retain 3 jobs and create up to 21 new jobs.

The loan will be provided at an interest rate of 2% for ten years, with principal deferred for five years. The company will be eligible for incremental loan forgiveness up to \$400,000 if it creates the new jobs within three years and retains them for two years.

Funds are requested as follows:

Total Estimated Cost	\$1,407,275	
Less: Company Funds	<u>707,275</u>	
Total, This Request		\$700,000

ITEM 36 CONT.

- F. These funds are requested to provide a grant-in-aid to Harman International Industries, Inc. to assist expansion of its headquarters in Stamford. The company will retain 121 jobs and create 20 new jobs.

Funds are requested as follows:

Total Estimated Cost	\$6,300,077	
Less: Company Funds	<u>5,300,077</u>	
Total, This Request		\$1,000,000

- G. These funds are requested to provide a loan to Logan Steel, Inc. to assist with machinery and equipment for expansion in Meriden. The company will retain 25 jobs and create 19 new jobs.

The loan will be provided at an interest rate of 2% for ten years. The company will be eligible for incremental loan forgiveness up to \$250,000 if it creates the new jobs within two years and retains them for two years.

Funds are requested as follows:

Total Estimated Cost	\$2,157,500	
Less: Bank Financing	553,750	
Company Funds	<u>525,000</u>	
Total, This Request		\$1,078,750

Grand Total, This Request \$36,078,750

PUBLIC ACT #361, 1987
AS AMENDED

ITEM NO. 37

OFFICE OF POLICY AND MANAGEMENT

CAPITAL EQUIPMENT PURCHASE FUND

REQUESTED: An Allocation and Bond Authorization (to Agency) \$30,000,000

Acct. No. 12051-OPM20000-40257

Total Authorized	\$494,100,000
Previous Allocations	<u>418,968,375</u>
Balance Unallocated	<u>\$ 75,131,625</u>

REASON FOR REQUEST:

These funds are requested to provide funding for the capital equipment needs of various State agencies as detailed below.

<u>Agency</u>	<u>This Request</u>
State Comptroller	\$ 400,000
Department of Revenue Services	1,150,000
Office of Policy and Management, including contingency	3,000,000
Department of Veterans Affairs	550,000
Department of Administrative Services	3,000,000
Division of Criminal Justice	900,000
Department of Emergency Services and Public Protection	4,200,000
Department of Energy and Environmental Protection	1,000,000
Department of Economic and Community Development	50,000
Department of Housing	50,000
Agricultural Experiment Station	500,000
Office of the Chief Medical Examiner	350,000
Department of Public Health	600,000
Department of Developmental Services	1,000,000
Department of Mental Health and Addiction Services	1,000,000
Department of Social Services	3,000,000
Department of Education	800,000
Department of Correction	4,000,000
Department of Children and Families	2,250,000
Judicial Department	1,400,000
Public Defender Services	<u>800,000</u>
Grand Total, This Request	<u>\$30,000,000</u>

PUBLIC ACT #584, 1987
AS AMENDED
SECTION 11-14

ITEM NO. 38

OFFICE OF POLICY AND MANAGEMENT

LOCAL CAPITAL IMPROVEMENT FUND

REQUESTED: An Allocation and Bond Authorization (to agency) \$15,000,000

FROM: Acct. No. 12050-OPM20000-40254

Total Earmarking	\$795,000,000
Previous Allocations	<u>742,500,000</u>
Balance Unallocated	<u>\$ 37,500,000</u>

REASON FOR REQUEST:

These funds are requested to provide supplemental funding for reimbursements to municipalities for approved projects under the Local Capital Improvement Fund.

These funds provide reimbursement of actual expenditures incurred for the following categories of eligible projects:

(A) Road construction, renovation, repair or resurfacing; (B) Sidewalk and pavement improvements; (C) Construction, renovation, enlargement or repair of sewage treatment plants and sanitary or storm, water or sewer lines, including separation of lines; (D) Public building construction other than schools, including renovation, repair, code compliance, energy conservation and fire safety projects; (E) Construction, renovation, enlargement or repair of dams, bridges and flood control projects; (F) Construction, renovation, enlargement or repair of water treatment or filtration plants and water mains; (G) Construction, renovation or enlargement of solid waste facilities; (H) Improvements to public parks; (I) The preparation and revision of local capital improvement plans projected for a period of not less than five years and so prepared as to show the general description, need and estimated cost of each individual capital improvement; (J) Improvements to emergency communications systems and building security systems, including for schools; (K) Public housing projects, including renovations and improvements and energy conservation and the development of additional housing; (L) Renovations to or construction of veterans' memorial monuments; (M) Thermal imaging systems; (N) Bulky waste and landfill projects; (O) The preparation and revision of municipal plans of conservation and development adopted pursuant to section 8-23, provided such plans are endorsed by the legislative body of the municipality not more than one hundred eighty days after adoption by the commission; (P) Acquisition of automatic external defibrillators; (Q) Floodplain management and hazard mitigation activities; (R) On-board oil refining systems consisting of a filtration canister and evaporation canister that remove solid and liquid contaminants from lubricating oil; (S) Activities related to the planning of a municipal broadband network, provided the speed of the network will be not less than three hundred eight-four thousand bits per second; (T) establishment of bikeways and greenways, (U) land acquisition, including for open space, and costs involved in making land available for public uses; (V) acquisition of technology related to implementation of the Department of Education's common core state standards; (W) technology upgrades, including for improvements to expand public access to government information through electronic portals and kiosks; (X) for the fiscal years ending June 30, 2013, and June 30, 2014, acquisition of snow removal equipment, capital expenditures made to improve public safety, and capital expenditures made to facilitate regional cooperation.

PUBLIC ACT #420, 1986
AS AMENDED
SECTION 1-10

ITEM NO. 39

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION
DEPARTMENT OF PUBLIC HEALTH

CLEAN WATER FUND

DRINKING WATER STATE REVOLVING FUND

REQUESTED: An Allocation and Bond Authorization of Revenue Bonds
(to agency) \$40,000,000

FROM: Acct. No. 21015-OTT14230-42318

Total Authorized	\$3,195,580,000
Previous Allocations	<u>2,905,180,000</u>
Balance Unallocated	<u>\$ 290,400,000</u>

REASON FOR REQUEST:

These funds are requested to provide loans to various public water systems in accordance with Section 22a-478 of the Connecticut General Statutes to assist in Drinking Water State Revolving Fund project costs. The Department of Public Health will disburse the funds to drinking water projects as outlined in the Drinking Water Priority List of Projects when each individual project is ready to proceed.

In accordance with Public Act 86-420, as amended, revenue bonds shall not constitute a charge, lien or encumbrance, legal or equitable, upon any property of the State or of any political subdivision thereof, except the property mortgaged or otherwise encumbered under the provisions and for the purposes of Sections 22a-475 to 22a-483 of the General Statutes, inclusive.

PUBLIC ACT #607, 1979
AS AMENDED
SECTION 21

ITEM NO. 40

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID FOR URBAN DEVELOPMENT PROJECTS INCLUDING ECONOMIC AND COMMUNITY DEVELOPMENT, TRANSPORTATION, ENVIRONMENTAL PROTECTION, PUBLIC SAFETY, CHILDREN AND FAMILIES AND SOCIAL SERVICE PROJECTS INCLUDING, IN THE CASE OF ECONOMIC AND COMMUNITY DEVELOPMENT PROJECTS ADMINISTERED ON BEHALF OF THE OFFICE OF POLICY AND MAANGEMENT BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT, ADMINISTRATIVE COSTS INCURRED BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

REQUESTED: An Allocation and Bond Authorization (to agency) \$29,938,000

FROM: Sec. 21(b)(6)(B) Acct. No. 13019-DEP43000-41239
13019-ECD46000-41240
13019-DOH46900-43598
13019-DPH48500-41244
13019-SDE64000-43600
13019-CSL66000-41245

Total Earmarking	\$1,394,800,000
Previous Allocations	<u>1,300,394,220</u>
Balance Unallocated	<u>\$ 94,405,780</u>

REASON FOR REQUEST:

I. Department of Energy and Environmental Protection

A. These funds are requested to provide a grant-in-aid to the city of Hartford to assist with conversion of streetlights to LED fixtures for energy conservation.

Funds are Requested as Follows:

Total, This Request	\$5,000,000
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II. Department of Economic and Community Development

A. These funds are requested to provide a grant-in-aid to the city of Ansonia for the reconstruction of the access road and entrance to the Fountain Lake Commerce Center.

Funds are Requested as Follows:

Total Estimated Project Cost	\$2,000,000
Less: City Funding	250,000
Federal Funding	<u>1,000,000</u>
Total, This Request	\$750,000

B. These funds are requested to provide a grant-in-aid to the city of Hartford for streetscape improvements on Farmington Avenue.

Funds are Requested as Follows:

Total, This Request	\$1,500,000
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ITEM 40 CONT.

- C. These funds are requested to provide a grant-in-aid to the Occum Volunteer Fire Department in Norwich for safety and energy conservation improvements to its facility.

Funds are Requested as Follows:

Total, This Request \$51,000

- D. These funds are requested to provide a grant-in-aid to the Taftville Volunteer Fire Department in Norwich for a storage addition to its facility.

Funds are Requested as Follows:

Total, This Request \$250,000

- E. These funds are requested to provide a supplemental grant-in-aid to Discovering Amistad Inc. for additional required repairs to the vessel Amistad.

Funds are Requested as Follows:

Total, This Request \$287,000

- F. These funds are requested to provide a grant-in-aid to the city of Hartford to assist with quality of life initiatives including, but not limited to, installation of police/public safety cameras and other observation devices, traffic calming measures and related improvements.

Funds are Requested as Follows:

Total, This Request \$2,500,000

III. Department of Housing

- A. These funds are requested to establish a community housing land bank and land trust in Hartford, pursuant to section 8-214d of the general statutes, to assist with eliminating blight.

Funds are Requested as Follows:

Total, This Request \$5,000,000

IV. Department of Public Health

- A. These funds are requested to provide a supplemental grant-in-aid to the Hospital for Special Care to assist in the acquisition and implementation of an electronic medical records system.

Funds are Requested as Follows:

Total State Funding	\$6,100,000	
Less: Previous Funding	<u>3,600,000</u>	
Total, This Request		\$2,500,000

V. Department of Education

- A. These funds are requested to provide a grant-in-aid to the Booker T. Washington Charter School for the purchase and renovation of 355 Putnam Avenue in Hamden for a new location for the school.

Funds are Requested as Follows:

Total, This Request \$6,400,000

ITEM 40 CONT.

VI. State Library

- A. These funds are requested, along with those under Item 33, to provide a grant-in-aid to the Hartford Public Library for relocation of the Park Branch to the former Lyric Theater site on Park Street.

Funds are Requested as Follows:

Estimated Total Cost	\$8,500,000	
Less: Local Funds	2,800,000	
P.A. 07-7, Sec. 13(k)(2), Item 33	<u>1,000,000</u>	
Total, This Request		<u>\$4,700,000</u>

- B. These funds are requested to provide a grant-in-aid to the E.C. Scranton Memorial Library in Madison to assist with funding for an improvement project.

Funds are Requested as Follows:

Total Estimated State Funding	\$2,000,000	
Less: Future State Funding	<u>1,000,000</u>	
Total, This Request		\$1,000,000

Grand Total, This Request \$29,938,000

STATE TREASURER

ISSUANCE AND SALE OF SPECIAL TAX OBLIGATION BONDS AND SPECIAL TAX OBLIGATION REFUNDING BONDS

REQUESTED: Authorization to issue and sell (i) Special Tax Obligation Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$800,000,000; and (ii) Special Tax Obligation Refunding Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$200,000,000.

SUGGESTED RESOLUTION:

That the State Bond Commission approve a resolution titled "Resolution of the State Bond Commission Authorizing the Issuance and Sale of Not Exceeding \$800,000,000 Special Tax Obligation Bonds of the State and the Issuance and Sale of Not Exceeding \$200,000,000 Special Tax Obligation Refunding Bonds of the State Pursuant to Chapter 243 of the Connecticut General Statutes": (i) authorizing the issuance and sale of Special Tax Obligation Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$800,000,000 (the "New Money Bonds") and Special Tax Obligation Refunding Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$200,000,000 (the "Refunding Bonds"); (ii) with respect to the Refunding Bonds, authorizing the refunding at the earliest call date of certain maturities of certain outstanding issues of Special Tax Obligation Bonds and Special Tax Obligation Refunding Bonds to be determined by the Treasurer; (iii) authorizing the Governor, Treasurer, Comptroller, Secretary of the State, Attorney General, Secretary of the Office of Policy and Management and the Commissioner of the Connecticut Department of Transportation, or their duly authorized representatives, on behalf of the State, to take any and all action necessary and proper in connection with the sale, issuance and delivery of the New Money Bonds and the Refunding Bonds (collectively the "Bonds"), including, but not limited to, the execution and delivery of amendments and supplements to the Indentures, contracts of purchase, tax regulatory agreements, continuing disclosure agreements, escrow agreements, financial advisory agreements, reimbursement agreements, remarketing agreements, standby bond purchase agreements, and any other necessary or appropriate agreements in connection with obtaining any liquidity facility or credit facility with respect to such Bonds, any contracts deemed necessary or appropriate by the Treasurer to place the obligation of the State, as represented by the Bonds, on such interest rate or cash flow basis as the Treasurer shall determine, as provided in Section 3-20a (c) of the Connecticut General Statutes, and Preliminary Official Statements and Official Statements; (iv) authorizing that a portion of the proceeds of the Bonds be deposited in the Reserve Account in an amount and manner required by the Indentures and, to the extent deemed necessary by the Treasurer, that accrued interest on the Bonds be used to pay costs of issuance; and (v) delegating to the Treasurer the authority to determine the form, date or dates, maturities (including the amortization requirements of any and all term bonds), date and manner of sale or sales (including public sale on sealed proposals or by negotiated underwriting), the uses of the proceeds of the Bonds in accordance with Chapter 243 of the Connecticut General Statutes and the Indentures, interest rate or rates of the Bonds and all other terms and particulars of the Bonds, including the issuance of the Bonds as senior bonds or second lien bonds bearing fixed rate or variable rates of interest and the issuance of the Bonds as tax-exempt or taxable bonds for Federal income tax purposes, and issued with or without concomitant interest rate swaps or any other contracts authorized under Section 3-20a (c) of the Connecticut General Statutes, in such denominations and bearing such designation, registration, conversion, redemption and transfer privileges as the Treasurer shall determine to be in the best interests of the State, provided the Treasurer shall file a certificate of determination with the Secretary of the State Bond Commission on or before the date of delivery of the Bonds setting forth the details and particulars of the Bonds determined by the Treasurer in accordance with this delegation.

STATE TREASURER

GENERAL OBLIGATION BOND SALE

REQUESTED: Authorization to issue and sell general obligation bonds of the State in an amount not to exceed \$600,000,000

SUGGESTED RESOLUTION:

The State Treasurer is authorized to issue and sell general obligation bonds of the State, which were previously authorized to be issued by this Commission, or which may be authorized to be issued by this Commission prior to their sale, in an aggregate principal amount not to exceed \$600,000,000. The bonds may be issued in such form and manner that the interest thereon may be includable in or excludable from the gross income of the owners thereof for Federal income tax purposes. It is hereby found to be in the public interest if any such bonds are issued so that the interest thereon is includable in the gross income of the owners thereof.

The Treasurer is authorized to consolidate for sale bonds authorized to be issued under two or more bond acts and issue the same as one or more bond issues provided that a separate maturity schedule for the bonds authorized under each bond act shall be established and filed with the Secretary of the State Bond Commission prior to the delivery of the bonds.

The Treasurer is authorized to sell such bonds at public sale on sealed proposals or by negotiation, in such manner, at such price or prices, at such time or times, and on such terms and conditions as the Treasurer shall determine to be in the best interests of the State.

The Treasurer is authorized to enter into agreements on behalf of the State with respect to the issuance and sale of said bonds, including financial advisory agreements, bond purchase agreements, secondary market disclosure agreements, tax regulatory agreements, which may contain the provisions set forth in Section 3-20(r) of the Connecticut General Statutes if applicable, and agreements with respect to the issuance, sale and securing of such bonds.

The Treasurer is authorized to determine the form, date or dates, maturities of serial or term bonds, date and manner of sale, sinking fund or other reserve requirements, if any, interest rate or rates and due dates thereof (including the issuance of such bonds at fixed rates or variable rates, and as capital appreciation or current interest bonds), the denominations and designation of such bonds, registration, conversion and transfer privileges, the terms of redemption with or without premium, the date and manner of sale of such bonds, and all other terms and conditions of such bonds and of the issuance and sale thereof. The Treasurer is authorized to exercise such powers from time to time (including, without limitation, amending any determination as to any bonds heretofore or hereafter issued, to the extent not prohibited by the terms thereof) as she shall determine to be in the best interests of the State, provided that she shall file a certificate of determination setting forth the details and particulars of such bonds with the Secretary of the State Bond Commission on or before the date of delivery or amendment of such bonds, the details of which were determined or amended by her in accordance with this delegation.

The Treasurer is authorized to enter into on behalf of the State such reimbursement agreements, remarketing agreements, standby bond purchase agreements and any other necessary or appropriate agreements in connection with obtaining any liquidity facility or credit facility with respect to such bonds, and to determine the terms and conditions of any such agreement. The Treasurer may pledge the full faith and credit of the State to the State's

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payment obligations under any such agreement.

The Treasurer is authorized to enter into on behalf of the State such swap or other contracts with respect to such bonds and any other necessary or appropriate agreements in connection with obtaining any such contract, with such terms and conditions and parties as the Treasurer may determine, as provided in and subject to the requirements of Section 3-20a(c) of the Connecticut General Statutes. The Treasurer is authorized to pledge the full faith and credit of the State to the State's payment obligations under any such contract.

ITEM NO. 43

STATE TREASURER/OFFICE OF POLICY AND MANAGEMENT

REQUESTED: Approval of Requests and Certificates and Resolutions and the Filing of the State Treasurer's Certificate as to State Indebtedness and the Declaration of Official Intent Pursuant to Federal Income Tax Regulations

SUGGESTED MOTION:

RESOLVED, (1) that the requests and certificates and the appropriate resolutions to effect the bond authorizations and bond sales approved today are hereby approved and adopted; (2) that the resolutions and the State Treasurer's certificate as to state indebtedness made in accordance with section 3-21 of the general statutes, as amended, be made a part of the record of today's meeting; (3) that the State hereby declares the official intent of the State required pursuant to Section 1.150-2 of the Federal Income Tax Regulations, Title 26, and, if applicable, pursuant to Section 54A(d) of the Internal Revenue Code of 1986, as amended, with respect to each of the agenda items approved today, to the effect that the State reasonably expects to reimburse from the proceeds of borrowings, including qualified tax credit bonds, any and all expenditures paid from the bond fund accounts designated and functionally described in each such agenda item or bond authorization resolution, in an amount anticipated not to exceed the amount of the authorization contained in such item or bond authorization resolution, and that the Secretary of the Office of Policy and Management and the Treasurer are authorized to amend this declaration of official intent on behalf of the State for any such item; and (4) that the State Treasurer is authorized to make representations and enter into agreements to provide secondary market disclosure information with respect to borrowings by State authorities or other entities, or by the State itself, in connection with which the State may be an obligated party under Rule 15c2-12 of the Securities and Exchange Commission.