

AGENDA ITEMS FOR THE STATE BOND COMMISSION
JULY 26, 2013
ROOM 1E LEGISLATIVE OFFICE BUILDING
10:30 A.M.

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #239, 2013 SECTION 1-7	1-4	\$5,787,490 =====	=====
PUBLIC ACT #239, 2013 SECTION 12-19	5-6	\$19,460,339 =====	=====
PUBLIC ACT #239, 2013 SECTION 39-44	7	=====	\$523,289,100 =====
PUBLIC ACT #189, 2012 AS AMENDED SECTION 1-7	8	\$2,000,000 =====	=====
PUBLIC ACT #189, 2012 AS AMENDED SECTION 48	9	\$4,500,000 =====	=====
PUBLIC ACT #57, 2011 AS AMENDED SECTION 1-7	10-12	\$1,431,500 =====	=====
PUBLIC ACT #57, 2011 AS AMENDED SECTION 12-19	13-14	\$3,000,000 =====	\$1,336,076 =====
PUBLIC ACT #57, 2011 AS AMENDED SECTION 27-30	15	\$2,000,000 =====	=====
PUBLIC ACT #57, 2011 AS AMENDED SECTION 49-54	16	=====	\$14,200,000 =====
PUBLIC ACT #2, 2009 SEPTEMBER SPECIAL SESSION AS AMENDED SECTION 33-40	17	\$743,752 =====	=====
PUBLIC ACT #2, 2009 SEPTEMBER SPECIAL SESSION AS AMENDED SECTION 41-47	18-19	\$734,573 =====	=====

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PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION AS AMENDED SECTION 12-19	20	\$500,000 =====	=====
PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION AS AMENDED SECTION 20-26	21	\$2,050,095 =====	=====
PUBLIC ACT #136, 2006 AS AMENDED SECTION 4-9	22	=====	\$9,650,000 =====
SPECIAL ACT #1, 2005 JUNE SPECIAL SESSION AS AMENDED SECTION 12-19	23-24	\$2,295,631 =====	=====
SPECIAL ACT #1, 2005 JUNE SPECIAL SESSION AS AMENDED SECTION 31-38	25-26	\$131,090 =====	=====
SPECIAL ACT #2, 2004 MAY SPECIAL SESSION AS AMENDED SECTION 12-19	27	\$575,537 =====	=====
SECTION 10-292k CONNECTICUT GENERAL STATUTES	28	\$2,800,000 =====	=====
SPECIAL ACT #1, 2001 NOVEMBER SPECIAL SESSION AS AMENDED SECTION 10	29	=====	\$2,500,000 =====
PUBLIC ACT #242, 1999 AS AMENDED SECTION 12-19	30	\$460,000 =====	=====
SPECIAL ACT #270, 1990 AS AMENDED SECTION 33	31	\$18,810,000 =====	\$190,000 =====

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<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #584, 1987 AS AMENDED SECTION 11-14	32	\$5,000,000 =====	=====
PUBLIC ACT #607, 1979 AS AMENDED SECTION 21	33	\$4,987,001 =====	=====
STATE TREASURER SPECIAL TAX OBLIGATION BOND SALE AND REFUNDING	34	=====	\$800,000,000 =====
STATE TRESURER GENERAL OBLIGATION BOND SALE	35	=====	\$600,000,000 =====
DECLARATION OF OFFICIAL INTENT PURSUANT TO FEDERAL INCOME TAX REGULATIONS	36	=====	=====

FINDINGS

AGENDA ITEMS FOR THE STATE BOND COMMISSION
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UNLESS OTHERWISE NOTED, THE SECRETARY OF THE STATE BOND COMMISSION HAS ON FILE THE FOLLOWING MATTERS WITH RESPECT TO EACH REQUEST MADE TO THE STATE BOND COMMISSION FOR TODAY'S MEETING AS DETAILED THROUGH THE ATTACHED AGENDA ITEMS.

1. ANY HUMAN SERVICES FACILITY COLOCATION STATEMENT IF SO REQUESTED BY THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT PURSUANT TO CGS §4B-23.
2. ANY PROJECT WHICH INVOLVES THE USE OF 25 ACRES OR MORE OF PRIME FARMLAND FOR NONAGRICULTURAL PURPOSES HAS BEEN REVIEWED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT NO. 83-102 (AN ACT CONCERNING STATE PROJECTS WHICH TAKE PRIME FARMLAND) AND THAT THE COMMISSIONER OF AGRICULTURE HAS FILED A STATEMENT INDICATING THAT EACH SUCH PROJECT PROMOTES AGRICULTURE OR THE GOAL OF AGRICULTURAL LAND PRESERVATION, OR THERE IS NO REASONABLE ALTERNATIVE SITE FOR THE PROJECT, OR THE PROJECT IS NOT APPLICABLE UNDER THE ACT.
3. ANY CAPITAL DEVELOPMENT IMPACT STATEMENT REQUIRED TO BE FILED WITH THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT, IF SO REQUIRED BY THE SECRETARY, PURSUANT TO CGS §4B-23.
4. ANY ADVISORY STATEMENT REGARDING THE STATE CONSERVATION AND DEVELOPMENT POLICIES PLAN REQUIRED BY CGS §16A-31 FOR EACH ITEM FOR WHICH AN ADVISORY STATEMENT IS REQUIRED BY CGS §16A-31, AND THE ITEM IS EITHER IN CONFORMITY WITH THE PLAN OR NOT ADDRESSED THEREIN.
5. ANY STATEMENT REQUIRED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT 06-194 AS TO THE FULL COST OF THE PROJECT OR PURPOSE WHEN COMPLETED AND THE ESTIMATED OPERATING COST OF ANY STRUCTURE, EQUIPMENT OR FACILITY TO BE CONSTRUCTED OR ACQUIRED.

PUBLIC ACT #239, 2013
SEC. 1-7

ITEM NO. 1

DEPARTMENT OF ADMINISTRATIVE SERVICES

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS IN COMPLIANCE WITH THE AMERICANS WITH DISABILITIES ACT, OR FOR IMPROVED ACCESSIBILITY TO STATE FACILITIES

Requested: An Allocation and Bond Authorization \$250,000

FROM: Sec. 2(c)(1) Acct. No. 17141-DAS23000-43327
Project No. BI-2B-9000

Total Earmarking	\$2,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$2,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance minor accessibility improvements at state facilities as needed.

Funds are requested as follows:

Total, This Request \$250,000

PUBLIC ACT #239, 2013
SECTION 1-7

ITEM NO. 2

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

**VARIOUS FLOOD CONTROL IMPROVEMENTS, FLOOD REPAIR, EROSION DAMAGE REPAIRS
AND MUNICIPAL DAM REPAIRS**

REQUESTED: An Allocation and Bond Authorization (to agency) \$1,222,780

FROM: Sec. 2(g)(3) Acct. No. 17141-DEP43000-43558

Total Earmarking	\$4,500,000
Previous Allocations	-0-
Balance Unallocated	<u>\$4,500,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 21, to finance the design and construction of various flood control projects as detailed below.

These projects will create or retain approximately 55 construction related jobs.

Funds are requested as follows:

<u>Project</u>	<u>This Request</u>
Sucker Brook, Winchester	\$ 497,500
Mad River, Winchester	311,000
East Branch, Torrington	295,400
Hall Meadow, Torrington	419,700
Site 15, Norfolk	294,300
Norfolk Brook No. 6, Norfolk	163,900
West Side Pond Dam, Norfolk	239,100
Stillwater Pond, Torrington	67,400
Site 9, Norfolk	330,000
Contingency	261,830
Inspections/ Construction Administration	<u>392,745</u>
Total, This Request	<u>\$3,272,875</u>

Financing:

P.A. 13-239, Sec. 2(g)(2), This Request	\$1,222,780
P.A. 07-7, Sec. 21(h)(3), Item 21	<u>2,050,095</u>
Total	<u>\$3,272,875</u>

PUBLIC ACT #239, 2013
SECTION 1-7

ITEM NO. 3

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

VARIOUS FLOOD CONTROL IMPROVEMENTS, FLOOD REPAIR, EROSION DAMAGE REPAIRS
AND MUNICIPAL DAM REPAIRS

REQUESTED: An Allocation and Bond Authorization (to Agency) \$1,507,710

FROM: Sec. 2(g)(3) Acct. No. 17141-DEP43000-43558

Total Earmarking	\$4,500,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$4,500,000</u>

REASON FOR REQUEST:

These funds are requested to finance reconstruction of the Great Creek tide gate and outlet structure at Silver Sands State Park in Milford.

This project will create or retain approximately 25 construction related jobs.

Funds are requested as follows:

	<u>This Request</u>
Construction	\$1,195,710
Engineering	<u>312,000</u>
Total	<u>\$1,507,710</u>

PUBLIC ACT #239, 2013
SEC. 1-7

ITEM NO. 4

CAPITAL REGION DEVELOPMENT AUTHORITY

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS AT THE CONNECTICUT CONVENTION
CENTER AND RENTSCHLER FIELD

Requested: An Allocation and Bond Authorization \$2,807,000

FROM: Sec. 2(h)(1) Acct. No. 17141-CRD47200-43560

Total Earmarking	\$4,122,000
Previous Allocations	-0-
Balance Unallocated	<u>\$4,122,000</u>

REASON FOR REQUEST:

These funds are requested to finance replacement of the scoreboard and various minor capital improvements at Rentschler Field in East Hartford.

Funds are requested as follows:

Total, This Request \$2,807,000

PUBLIC ACT #239, 2013
SEC. 12-19

ITEM NO. 5

DEPARTMENT OF EDUCATION

GRANTS-IN-AID FOR CAPITAL START-UP COSTS RELATED TO THE DEVELOPMENT OF NEW INTERDISTRICT MAGNET SCHOOL PROGRAMS TO ASSIST THE STATE IN MEETING THE GOALS OF THE 2008 STIPULATION AND ORDER FOR MILO SHEFF, ET AL. V. WILLIAM A. O'NEILL, ET AL. , FOR THE PURPOSE OF PURCHASING A BUILDING OR PORTABLE CLASSROOMS, SUBJECT TO THE REVERSION PROVISIONS IN SUBDIVISION (1) OF SUBSECTION (C) OF SECTION 10-264H OF THE GENERAL STATUTES, LEASING SPACE, AND PURCHASING EQUIPMENT, INCLUDING, BUT NOT LIMITED TO, COMPUTERS AND CLASSROOM FURNITURE

Requested: An Allocation and Bond Authorization (to agency) \$13,859,107

FROM: Sec. 13(h)(1) Acct. No. 12052-SDE64000-43425

Total Earmarking	\$17,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$17,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide grants-in-aid to assist with additional capital start-up and expansion costs for twelve interdistrict magnet schools under Sheff v. O'Neill as detailed below.

<u>Capital Region Education Council:</u>	<u>This Request</u>
Reggio Magnet School of the Arts, Avon - renovations and equipment	\$ 275,000
Greater Hartford Academy of the Arts Middle School, Hartford - renovations/equipment	850,000
Greater Hartford Academy of Arts Elementary School, Hartford - renovations/equipment	375,000
Public Safety Academy, Enfield - renovations/equipment	150,000
International Magnet School, East Hartford - movable partitions/equipment	250,000
Medical Professions and Teacher Preparation Academy, Windsor - equipment	200,000
Discovery Academy, Hartford - renovations/equipment	965,000
Academy of Aerospace and Engineering, Bloomfield - renovations/equipment	385,000
Museum Academy, Bloomfield - renovations/equipment	300,000
Two Rivers Magnet High School, Hartford - renovations/equipment	5,434,107
Academy of Aerospace and Engineering Elementary, Rocky Hill - renovations/equipment	2,850,000
 <u>Hartford Public Schools:</u>	
Betances STEM Magnet, Hartford - renovations and equipment at former Dwight School	<u>1,825,000</u>
Total, This Request	<u>\$13,859,107</u>

PUBLIC ACT #239, 2013
SEC. 12-19

ITEM NO. 6

DEPARTMENT OF EDUCATION

GRANTS-IN-AID TO MUNICIPALITIES AND ORGANIZATIONS EXEMPT FROM TAXATION UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE OF 1986, OR ANY SUBSEQUENT CORRESPONDING INTERNAL REVENUE CODE OF THE UNITED STATES, AS AMENDED FROM TIME TO TIME, FOR FACILITY IMPROVEMENTS AND MINOR CAPITAL REPAIRS TO THAT PORTION OF FACILITIES THAT HOUSE SCHOOL READINESS PROGRAMS AND STATE-FUNDED DAY CARE CENTERS OPERATED BY SUCH MUNICIPALITIES AND ORGANIZATIONS

Requested: An Allocation and Bond Authorization \$5,601,232

FROM: Sec. 13(h)(2) Acct. No. 12052-SDE64000-43582

Total Earmarking	\$11,500,000
Previous Allocations	-0-
Balance Unallocated	<u>\$11,500,000</u>

REASON FOR REQUEST:

These funds are requested for the Office of Early Childhood to finance grants-in-aid for various capital improvements and facility repairs at state-funded early childhood facilities as detailed in the attachment to Item XX.

Funds are requested as follows:

Total, This Request \$5,601,232

ATTACHMENT TO ITEM 6

OFFICE OF EARLY CHILDHOOD
SUMMARY OF COHORT 1 GRANTEES

<u>Location</u>	<u>Recipient</u>	<u>Project</u>	<u>Amount</u>
Ansonia	TEAM	Security system upgrade; playground resurfacing; cooling & air regulation system	\$ 170,000
Bloomfield	First Congregational Church Nursery School	Replace classroom floorings & fire escape; handicap access; security	120,000
Branford	Branford Early Learning Center, Inc.	Replace doors, door access security & intercom system, handicap toilets & sinks	280,000
Bridgeport	A Child's World, Inc.	Roof; heating & ventilation system; security	73,125
Bridgeport	ABCD, Inc. – Cesar Batalla	Bathroom renovations; fence; code issues; windows	233,752
Bridgeport	ABCD, Inc. – Inner City	Replacement entry doors & windows; classroom partitions; ADA compliance	150,000
Bridgeport	ABCD, Inc. – Jamie Hulley	Doors & windows replacement; handicap toilet room; electrical & mechanic upgrades	196,000
Bridgeport	Bridgeport YMCA – Kolbe Educational Ctr	Security doors; classroom kitchenette	68,000
Bridgeport	Bridgeport YMCA – PALS 5	Replace sinks; security upgrade	13,436
Bridgeport	Early Childhood Lab School–HCC	Replace playground & shed; some painting	35,413
Bridgeport	Hall Neighborhood House, Inc.–Care Around the Clock	Roof replacement; health & safety upgrades	150,000
Bridgeport	Precious Memories	Ventilation system upgrade, roof and fence replacement, security	100,000
Bridgeport	St. Mark's Day Care Center, Inc.	Heating system enhancement; video security	45,000
Bridgeport	St. Paul's Child Development Center	Replace cabinets, rugs & mats, refrigerator; playground resurfacing; security	28,553
Bridgeport	Honey Bear Learning Center	Ventilation system upgrade, playground renovation & security system	100,000
Bristol	Imagine Nation Preschool Learning Center	Sinks; handicap appropriate renovations; security	137,000
Colchester	BJ Kids World	Playground resurfacing & equipment; water fountains; exit doors, security	105,000
Colchester	CASTLE	Roof replacement; playground safety improvements	105,824
Danbury	Hudson Country Montessori School	New fence for playgrounds; entry door; panic buttons	25,000
Danbury	St. Peter Sacred Heart ELC	Playground	25,000
East Hartford	East Hartford YMCA	Air quality system	49,000
East Hartford	Silva's Youth of Today, LLC	Security system	19,950
East Haven	East Haven Public Schools	Playground required for reaccreditation	38,500
Greenwich	Family Centers – Arch Street	Replace fire alarm & security system	9,879
Greenwich	Family Centers – Joan Melber Warburg	Security upgrade	4,879
Groton	Child & Family Agency CDC	New door handles and locks; entrance door	3,650

ATTACHMENT TO ITEM 6

OFFICE OF EARLY CHILDHOOD
SUMMARY OF COHORT 1 GRANTEES

<u>Location</u>	<u>Recipient</u>	<u>Project</u>	<u>Amount</u>
Groton	The Riverfront Children's Center, Inc.	Classroom & bathroom renovations	197,000
Hartford	Catholic Charities Archdiocese of Htfd – SS Cyril & Methodius CDC	Carpet & flooring replacement; bathroom renovations; video/intercom system	29,000
Hartford	CRT – Douglas	Security system & doors	11,000
Hartford	CRT – Laurel	Phone modifications; metal doors & windows; security system	61,000
Hartford	CRT – Ritter	Security	5,234
Hartford	CRT –Locust	Playground resurfacing; water boilers; phone system modifications; doors & windows; security system	232,000
Hartford	Dept. of Families, Children, Youth and Recreation – Hyland ELC	Playground resurfacing; toilet replacement; exterior stairs; door locks	62,000
Hartford	Mount Olive Child Development Center	Security & cabinet doors	4,600
Hartford	Our Lady of Fatima Day Care Center	Playground replacement; security (panic button & classroom intercoms)	61,507
Hartford	Women's League, Inc. Child Dev.Center	Replace roof & entryway barrier; code corrections	113,611
Mansfield	Community Children's Center	Fence & rugs replacement	11,000
Mansfield	Mansfield Discovery Depot	Replace cabinets & sinks in 3 classrooms	7,500
Meriden	Catholic Charities Archdiocese of Hartford – St. Stanislaus	Classroom & bathroom upgrade	7,450
Meriden	Catholic Charities Archdiocese of Hartford–Meriden Child Dev Ctr	Security upgrades	8,900
Meriden	Easter Seals of Greater Waterbury – All Kids CC	Concrete safety walls; doors	19,000
Middletown	CRT – Hamlin	Security	5,400
Middletown	Kiddie World Daycare & Preschool, Inc. – Smart ELC	Playground & radiators replacement; bathroom renovations	173,000
Middletown	Town & Country Early Learning Center	Replace floorings	32,700
Middletown	YMCA of Northern Middlesex County – Phelps Ingersoll CC	Bathroom renovation; storage cabinets and flooring	32,200
Milford	Good Shepherd Day Care Center, Inc.	Playground	26,000
New Britain	YWCA @ 22 Glen Street	Sprinkler system, stairway renovation, security	272,000
New Haven	Catholic Charities Archdiocese of Hartford – Centro San Jose	Roof & security	50,770
New Haven	Leila Day Nursery	Lighting enhancements; kitchen & bathroom renovations	171,765
New Haven	Montessori School on Edgewood, Inc.	IT & pre-k playgrounds; safe flooring & walls; security system	33,000
New London	Child & Family Agency of Southeastern CT	Windows (or) air quality system improvement	140,000
New London	Connecticut College Children's Program	Security & intercom	16,000

ATTACHMENT TO ITEM 6

OFFICE OF EARLY CHILDHOOD
SUMMARY OF COHORT 1 GRANTEES

<u>Location</u>	<u>Recipient</u>	<u>Project</u>	<u>Amount</u>
New London	Thames Valley Council for Comm. Action, Inc.	Playground & door replacement; ventilation system; paqing system	136,000
New Milford	The Children's Center	Replacement of windows & window guards; security enhancements	35,500
Newington	Southfield Children's Center, Inc.	Security	25,000
Newtown	Children's Adventure Center	Comprehensive school alarm; silent alarm buttons; doors & windows	100,000
North Haven	Town of North Haven	Window replacement	10,000
Norwalk	Norwalk Community College	Kitchen redo; playground	67,880
Norwalk	The Marvin Children's Ctr.-Under One Roof	Replace fence, cabinets, doors & hinges; intercom security system	14,500
Norwich	Thames Valley Council for Comm. Action, Inc.	Playground & doors replacement; security upgrade	75,500
Vernon	Thames Valley Council for Comm. Action, Inc.	Playground resurfacing; ventilation system	73,664
Wallingford	The Wallingford Comm. Day Care Ctr., Inc.	Limited to kitchen grease trap & deck	41,000
Waterbury	Catholic Charities Archdiocese of Hartford – Cooke Street	Security upgrades	4,474
Waterbury	Catholic Charities Archdiocese of Htfd – S. Main Street Child Dev Center	Child bathroom renovation; security upgrade	6,241
Waterbury	Easter Seals of Greater Waterbury–All Kids CC	Replace floors; security	31,100
Waterbury	Greater Waterbury YMCA	Security system	30,000
Waterbury	The Ark Child Development Center, Inc. – West Main Street	Asbestos abatement; floor replacement, child sinks, windows	105,000
Watertown	Kangaroo's Korner, Inc.	Playground for Infants and Toddlers	10,000
West Hartford	University of St. Joseph–Sch for Young Children	Replacement doors & security system; handicap accessibility	80,000
West Haven	West Haven Child Development Center, Inc.	Playground resurfacing; freezer replacement; card access & intercom system	130,000
West Haven	West Haven Community House Assoc., Inc.	Redo retaining wall; replace windows; door locking system; modify classroom wall	60,000
Willimantic	Thames Valley Council for Comm. Action, Inc.	Playground upgrade	37,275
Willimantic	Windham Regional Community Council – New Heights	Code & ADA compliance; foundation & structural work; improve playground safety; security	217,500
Windham	Windham Public Schools	Bathrooms upgrade	5,000
Windsor	First Church Early Learning Center	Code correction; fence	10,000
Wolcott	Children's Village	Security upgrades; ADA compliance issues	225,000
		Total, This Request	\$ 5,601,232

PUBLIC ACT #239, 2013
SECTION 39-44

ITEM NO. 7

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

REQUESTED: 1) An Allocation and Bond Authorization (to agency) \$523,289,100
 2) Approval to authorize the Secretary of the State Bond Commission to accept reports and statements on behalf of the Commission as required by the Act
 3) Authorization to revise or modify projects, if required, within specific subsections of the Act.

Total Earmarking	\$706,919,900
Previous Allocations	-0-
Balance Unallocated	\$605,239,168

<u>From</u>	<u>Description</u>	<u>Requested</u>
Bureau of Engineering and Highway Operations		
Sec. 40(a)(1)	Interstate Highway Program	\$113,000,000
Sec. 40(a)(2)	Urban Systems Projects	8,500,000
Sec. 40(a)(3)	Intrastate Highway Program	44,000,000
Sec. 40(a)(4)	Environmental compliance, soil and groundwater remediation, hazardous materials abatement, demolition, salt shed construction and renovation, storage tank replacement, and environmental emergency response at or in the vicinity of state-owned properties or related to Department of Transportation operations	5,000,000
Sec. 40(a)(5)	State Bridge Improvement, Rehabilitation And Replacement Projects	33,000,000
Sec. 40(a)(7)	Fix-it-First Program to repair the state's bridges	60,687,500
Sec. 40(a)(8)	Fix-it-First Program to repair the state's roads	55,000,000
Sec. 40(a)(10)	Town Aid Road Gants	30,000,000
Bureau of Aviation and Ports		
Sec. 40(b)	Development And Improvements Of General Aviation Airport Facilities Including Grants-in-aid To Municipal Airports (Excluding Bradley International Airport)	2,000,000
Bureau of Public Transportation		
Sec. 40(c)(1)	Bus And Rail Facilities And Equipment, Including Rights-of-Way, Other Property Acquisition And Related Projects	143,000,000
Bureau of Administration		
Sec. 40(d)(1)	Department Facilities	4,401,600
Sec. 40(d)(2)	Cost of Issuance of Special Tax Obligation Bonds and Debt Service Reserve	<u>24,700,000</u>
Total, This Request		<u>\$523,289,100</u>

ITEM 7 CONT.

REASON FOR REQUEST:

These funds are requested to finance various transportation related improvements and other related costs, in accordance with the provisions of the Act and the thirtieth year of the Transportation Infrastructure Program.

The scope of work will depend upon the project's design and final costs will be based upon bids received. However, the Department of Transportation is requesting the flexibility to revise or modify projects, if required, within specific subsections of the Act. The projects in the twenty-eighth year of the plan would be revised or modified, as necessary, due to such occurrences as delays in any phase of project development, actual costs being revised based on final design or bids received, emergency work, or unforeseen/unanticipated projects. Project revision or substitution would occur only within that subsection of the Act and not between subsections.

These projects will create or retain approximately 19,650 construction related jobs.

In accordance with Section 13b-79a C.G.S., the Commissioner of Transportation, not later than October 1, 1984 and annually thereafter, shall report to the joint standing committees having cognizance of matters relating to finance, revenue, and bonding and appropriations and the budgets of state agencies on the status and progress of the transportation program authorized.

The release of these funds will be controlled through the allotment process: 1) subject to the filing of all reports and statements required to be filed with the Secretary of the State Bond Commission and any revisions, modifications or further project definition to the thirtieth year of the plan; and 2) under the program contingency and/or for projects to be determined these will be controlled through the allotment process subject to detailed definition by the Department.

PUBLIC ACT #189, 2012
AS AMENDED
SECTION 1-7

ITEM NO. 8

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

IMPLEMENTATION OF A MINORITY BUSINESS ENTERPRISE ASSISTANCE PROGRAM TO ASSIST SUCH BUSINESSES IN OBTAINING SURETY BONDS, INCLUDING BID, PERFORMANCE AND PAYMENT BONDS, FOR CAPITAL CONSTRUCTION PROJECTS, WHICH PROGRAM MAY BE RUN BY A NONPROFIT ENTITY WITH WHICH SAID DEPARTMENT SHALL CONTRACT, PROVIDED NOT MORE THAN \$ 2,000,000 SHALL BE MADE AVAILABLE TO A NONPROFIT ENTITY THAT SHALL GIVE PRIORITY TO MINORITY BUSINESS ENTERPRISES LOCATED IN THE NORTHERN HALF OF THE STATE, AND NOT MORE THAN \$ 2,000,000 SHALL BE MADE AVAILABLE TO A NONPROFIT ENTITY THAT SHALL GIVE PRIORITY TO MINORITY BUSINESS ENTERPRISES LOCATED IN THE SOUTHERN HALF OF THE STATE

REQUESTED: An Allocation and Bond Authorization (to agency) \$2,000,000

FROM: Sec. 2(e) Acct. No. 12052-ECD46000-43528

Total Earmarking	\$4,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$4,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Hartford Economic Development Corporation to implement a minority business enterprise assistance program in the northern half of the state.

The program will assist eligible contractors in obtaining surety bonds for bidding, performance and payment. It will also provide loans to assist the contractors with funding during construction to increase their chances of meeting bidding requirements and successfully completing projects.

Funds are requested as follows:

Total, This Request \$2,000,000

PUBLIC ACT #189, 2012
AS AMENDED
SECTION 48

ITEM NO. 9

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

FOR THE PURPOSE OF PROVIDING PAYMENT OR REIMBURSEMENT ORDERED BY THE
COMMISSIONER OF ENERGY AND ENVIRONMENTAL PROTECTION PURSUANT TO THE
UNDERGROUND STORAGE TANK PETROLEUM CLEAN-UP PROGRAM

REQUESTED: An Allocation and Bond Authorization \$4,500,000

FROM: Sec. 48 Acct. No. 12052-DEP43000-43533

Total Earmarking	\$18,000,000
Previous Allocations	<u>9,000,000</u>
Balance Unallocated	<u>\$ 9,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance reimbursements for the Underground Storage Tank Petroleum Clean Up program. Under the Program, applications for reimbursement for clean-up of fuel releases/ spills/ leaks from underground petroleum fuel storage tanks can be submitted after the completion of specified milestones. Applications are reviewed and approved by DEEP, prior to any reimbursement being paid.

Funds are requested as follows:

Total, This Request \$4,500,000

PUBLIC ACT #57, 2011
AS AMENDED
SEC. 1-7

ITEM NO. 10

DEPARTMENT OF EMERGENCY SERVICES AND PUBLIC PROTECTION

ALTERATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS , INCLUDING
UTILITIES, MECHANICAL SYSTEMS AND CONSERVATION PROJECTS

REQUESTED: An Allocation and Bond Authorization \$233,000

FROM: Sec. 2(g)(1) Acct. No. 17121-DPS32000-43332
Project No. BI-N-332-334

Total Earmarking	\$5,000,000
Previous Allocations	<u>197,000</u>
Balance Unallocated	<u>\$4,803,000</u>

REASON FOR REQUEST:

These funds are requested to finance the design of roof replacements at Troop D in Danielson, Troop I in Bethany and Troop L in Litchfield.

Funds are requested as follows:

Total, This Request \$233,000

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 1-7

ITEM NO. 11

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

DAM REPAIRS, INCLUDING STATE-OWNED DAMS

REQUESTED: An Allocation and Bond Authorization (to agency) \$345,000

FROM: Sec. 2(i)(1) Acct. No. 17121-DEP43000-43495

Total Earmarking	\$4,000,000
Previous Allocations	<u>3,086,294</u>
Balance Unallocated	<u>\$ 913,706</u>

REASON FOR REQUEST:

These funds are requested to finance the construction of repairs to the Bibbons Pond Dam and Spillway in Windham.

This project will create or retain approximately 7 construction related jobs.

Funds are requested as follows:

Total, This Request \$345,000

PUBLIC ACT #57, 2011
AS AMENDED
SEC. 1-7

ITEM NO. 12

DEPARTMENT OF DEVELOPMENTAL SERVICES

FIRE, SAFETY AND ENVIRONMENTAL IMPROVEMENTS TO REGIONAL FACILITIES FOR CLIENT AND STAFF NEEDS, INCLUDING IMPROVEMENTS IN COMPLIANCE WITH CURRENT CODES, INCLUDING INTERMEDIATE CARE FACILITIES AND SITE IMPROVEMENTS, HANDICAPPED ACCESS IMPROVEMENTS, UTILITIES, REPAIR OR REPLACEMENT OF ROOFS, AIR CONDITIONING AND OTHER INTERIOR AND EXTERIOR BUILDING RENOVATIONS AND ADDITIONS AT ALL STATE-OWNED FACILITIES

REQUESTED: An Allocation and Bond Authorization \$853,500

FROM: Sec. 2(j) Acct. No. 17121-DDS50000-43353
Project No. BI-NN-1000

Total Earmarking	\$5,000,000
Previous Allocations	<u>3,235,000</u>
Balance Unallocated	<u>\$1,765,000</u>

REASON FOR REQUEST:

These funds are requested to finance improvements at various Department of Developmental Services facilities as detailed below.

These projects will create or retain approximately 11 construction related jobs.

<u>Project/Location</u>	<u>This Request</u>
Design Roof Replacements- Norwalk, Stratford, Torrington	\$ 260,000
Design Interior/Exterior Improvements- 40 Shore Road - Waterford	27,500
Design Interior/Exterior Improvements - 35 Undercliff Road - Meriden	33,000
Design Building Additions - Newington, Rocky Hill and Willimantic	33,000
Emergency/Minor Capital Projects - As needed	<u>500,000</u>
Total, This Request	<u>\$853,500</u>

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 12-19

ITEM NO. 13

DEPARTMENT OF TRANSPORTATION

GRANTS-IN-AID FOR IMPROVEMENTS TO PORTS AND MARINAS, INCLUDING DREDGING AND NAVIGATIONAL DIRECTION, PROVIDED \$ 1,000,000 SHALL BE USED TO CONDUCT A STUDY OF THE STRATEGY FOR ECONOMIC DEVELOPMENT IN THE NEW HAVEN, NEW LONDON AND BRIDGEPORT PORTS

Requested: Use of Previously Allocated Funds Available (to agency) \$1,336,076
FROM: Sec. 13(f) Acct. No. 12052-DOT57000-43509

REASON FOR REQUEST:

These funds are requested to finance phase 2 maintenance dredging of approximately 70,000 cubic yards of sandy material from the shoaled areas of the Housatonic River south of the Route 1 bridge.

The funds are available from two projects that were completed by the Army Corp of Engineers at a lower cost.

Funds are requested as follows:

Total, This Request, Previously Allocated Funds Available \$1,336,076

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 12-19

ITEM NO. 14

DEPARTMENT OF SOCIAL SERVICES

GRANTS-IN-AID FOR NEIGHBORHOOD FACILITIES, CHILD DAY CARE PROJECTS, ELDERLY CENTERS, MULTIPURPOSE HUMAN RESOURCE CENTERS, SHELTER FACILITIES FOR VICTIMS OF DOMESTIC VIOLENCE AND FOOD DISTRIBUTION FACILITIES

REQUESTED: An Allocation and Bond Authorization (to agency) \$3,000,000

FROM: Sec. 13(g) Acct. No. 12052-DSS60000-43510

Total Earmarking	\$10,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$10,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to Leeway, Inc. to assist in financing an expansion of its Residential Care Home in New Haven.

The project will add an additional 20 beds to the existing 40 beds. It will increase the number of residential care beds to 30 and reduce the number of skilled nursing care beds to 30.

Funds are requested as follows:

Total Estimated Cost	\$4,500,000	
Less: Recipient Fund Raising	<u>1,500,000</u>	
Grant-in-aid, This Request		<u>\$3,000,000</u>

In accordance with Section 19 of P.A. 11-57, "...any grant-in-aid...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 18 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the State, a municipality or a housing authority, no lien need be placed."

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 27-30

ITEM NO. 15

DEPARTMENT OF HOUSING

FOR VARIOUS HOUSING PROJECTS AND PROGRAMS AS AUTHORIZED UNDER SECTION 28 OF
PUBLIC ACT 11-57

FLEXIBLE HOUSING PROGRAM

REQUESTED: An Allocation and Bond Authorization (to agency) \$2,000,000

FROM: Sec. 28 Acct. No. 12063-ECD46000-40237

Total Earmarking	\$87,500,000
Previous Allocations	<u>49,039,767</u>
Balance Unallocated	<u>\$38,460,233</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to Connecticut children's Medical Center to finance the Lead Abatement for Medical Primary Prevention Program.

The program addresses lead paint and environmental risk abatement in low to moderate income housing where Medicaid enrolled children who are at risk reside.

The program covers fifteen communities.

Funds are requested as follows:

Total, This Request	<u>\$2,000,000</u>
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PUBLIC ACT #57, 2011
AS AMENDED
SECTION 49-54

ITEM NO. 16

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

BUREAU OF ENGINEERING AND HIGHWAYS OPERATIONS

CAPITAL RESURFACING AND RELATED RECONSTRUCTION PROJECTS

REQUESTED: An Allocation and Bond Authorization (to Agency) \$14,200,000
FROM: Sec. 50(a)(6) Acct. No. 13033-DOT57000-41386

Total Authorized	\$137,800,000
Previous Allocations	<u>123,600,000</u>
Balance Unallocated	<u>\$ 14,200,000</u>

REASON FOR REQUEST:

These funds are requested to finance resurfacing and safety improvements as detailed below.

These projects will create or retain approximately 143 construction related jobs.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Pavement Preservation - I-84 - Southington/Cheshire	\$ 3,200,000
Pavement Preservation - RT 15 - Stratford/Milford	3,600,000
Expressway Upgrade - I-84 - Waterbury	<u>7,400,000</u>
Total, This Request	<u>\$14,200,000</u>

PUBLIC ACT #2, 2009
 SEPTEMBER SPECIAL SESSION
 AS AMENDED
 SECTION 33-40

ITEM NO. 17

DEPARTMENT OF SOCIAL SERVICES

GRANTS-IN-AID FOR NEIGHBORHOOD FACILITIES, CHILD DAY CARE PROJECTS, ELDERLY CENTERS, MULTIPURPOSE HUMAN RESOURCE CENTERS, SHELTER FACILITIES FOR VICTIMS OF DOMESTIC VIOLENCE AND FOOD DISTRIBUTION CENTERS

Requested:	An Allocation and Bond Authorization	\$743,752
FROM:	Sec. 34(c)	Acct. No. 12052-DSS60000-43451
	Total Earmarking	\$5,000,000
	Previous Allocations	<u>3,430,000</u>
	Balance Unallocated	<u>\$1,570,000</u>

REASON FOR REQUEST:

These funds are requested to provide grants-in-aid to three social service providers as detailed below.

<u>Provider</u>	<u>Project</u>	<u>This Request</u>
Child and Family Agency of Southeastern CT, New London and Groton	Renovation of three facilities including window replacement, heating improvements, security upgrades and parking lot repairs	\$340,552
Friends Center for Children, Inc., New Haven	Cost overruns due to foundation work at a new facility	300,000
St. Vincent DePaul Mission of Waterbury, Inc., Waterbury	Bathroom renovations and code improvements	<u>103,200</u>
	Total Grants-in-Aid, This Request	<u>\$743,752</u>

In accordance with Section 40 of P.A. 9-2, "...any grant-in-aid made pursuant to section 34 of this act which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 39 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent per year for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, provided if the premises for which such grant-in-aid was made are owned by the state, a municipality or a housing authority no lien need be placed."

PUBLIC ACT #2, 2009
 SEPTEMBER SPECIAL SESSION
 AS AMENDED
 SECTION 41-47

ITEM NO. 18

COMMUNITY COLLEGE SYSTEM

ALL COMMUNITY COLLEGES

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO FACILITIES INCLUDING FIRE, SAFETY, ENERGY CONSERVATION AND CODE COMPLIANCE, AND ACQUISITION OF PROPERTY

Requested: An Allocation and Bond Authorization \$228,794

FROM: Sec. 42(e)(1)(A) Acct. No. 17111-CCC78000-43358
Project No. BI-CTC-401B

Total Earmarking	\$2,000,000
Previous Allocations	<u>1,156,722</u>
Balance Unallocated	<u>\$ 843,278</u>

REASON FOR REQUEST:

These funds are requested to award a construction contract based on bids received June 7, 2013, to finance a door replacement project at Three Rivers Community College in Norwich.

This project consists of replacing approximately 115 existing wood doors in wings D, E and F of the original building. The work will also include hazardous material abatement and compliance with code requirements.

This project will create or retain approximately 4 construction related jobs.

Funds are requested as follows:

	<u>Previous Funding</u>	<u>This Request</u>
Construction (BID)	\$207,995	\$207,995
Contingency	20,799	20,799
Architect/Engineer's Fee	19,000	\$19,000
Construction Administrator	<u>8,000</u>	<u>8,000</u>
Total	<u>\$255,794</u>	<u>\$228,794</u>

Financing:

P.A. 09-2, Sec. 42(e)(1)(A), This Request	\$228,794
S.A. 04-2, Sec. 2(j)(4), Previous Funding	<u>27,000</u>
Total	<u>\$255,794</u>

PUBLIC ACT #2, 2009
 SEPTEMBER SPECIAL SESSION
 AS AMENDED
 SECTION 41-47

ITEM NO. 19

COMMUNITY COLLEGE SYSTEM

ALL COMMUNITY COLLEGES

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO FACILITIES INCLUDING FIRE, SAFETY, ENERGY CONSERVATION AND CODE COMPLIANCE, AND ACQUISITION OF PROPERTY

Requested: An Allocation and Bond Authorization \$505,779

FROM: Sec. 42(e)(1)(A) Acct. No. 17111-CCC78000-43358
Project No. BI-CTC-469

Total Earmarking	\$2,000,000
Previous Allocations	<u>1,156,722</u>
Balance Unallocated	<u>\$ 843,278</u>

REASON FOR REQUEST:

These funds are requested to award a construction contract based on bids received June 5, 2013, to finance HVAC and energy efficiency improvements at Asnuntuck Community College in Enfield.

This project consists of replacing the existing 180 ton air cooled chiller and heating system and energy efficient upgrades to the mechanical systems.

This project will create or retain approximately 10 construction related jobs.

Funds are requested as follows:

	<u>Previous Funding</u>	<u>This Request</u>
Construction (BID)	\$455,254	\$455,254
Contingency	45,525	45,525
Architect/Engineer's Fee	38,930	\$38,930
Construction Administrator	6,870	6,870
Testing/Inspections	<u>5,000</u>	<u>5,000</u>
Total	<u>\$551,579</u>	<u>\$505,779</u>

Financing:

P.A. 09-2, Sec. 42(e)(1)(A), This Request	\$505,779
P.A. 07-7, Sec. 2(s)(1)(A), Previous Funding	<u>45,800</u>
Total	<u>\$551,579</u>

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
AS AMENDED
SECTION 12-19

ITEM NO. 20

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

GRANT-IN-AID TO THE CITY OF NEW BRITAIN FOR PROPERTY ACQUISITION, DESIGN
DEVELOPMENT AND CONSTRUCTION OF A DOWNTOWN REDEVELOPMENT PLAN

Requested: An Allocation and Bond Authorization \$500,000

FROM: Sec. 13(f)(14) Acct. No. 12052-ECD46000-43220

Total Earmarking	\$1,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$1,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the City of New Britain for planning for downtown redevelopment.

This project will plan for mixed use, transit-oriented development that may include student housing and multi-user higher education facilities.

Funds are requested as follows:

Total, This Request \$500,000

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
AS AMENDED
SECTION 20-26

ITEM NO. 21

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

VARIOUS FLOOD CONTROL IMPROVEMENTS, FLOOD REPAIR, EROSION DAMAGE REPAIRS
AND MUNICIPAL DAM REPAIRS

REQUESTED: An Allocation and Bond Authorization (to Agency) \$2,050,095

FROM: Sec. 21(h)(3) Acct. No. 17081-DEP43000-43345

Total Earmarking	\$7,500,000
Previous Allocations	<u>5,449,905</u>
Balance Unallocated	<u>\$2,050,095</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 2, to finance the design and construction of various flood control projects.

Financing:

P.A. 13-239, Sec. 2(g)(2), Item 2	\$1,222,780
P.A. 07-7, Sec. 21(h)(3), This Request	<u>2,050,095</u>
Total	<u>\$3,272,875</u>

PUBLIC ACT #136, 2006
AS AMENDED
SECTION 4-9

ITEM NO. 22

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

ROADMAP FOR CONNECTICUT'S ECONOMIC FUTURE

REQUESTED: 1)An Allocation and Bond Authorization (to agency) \$9,650,000
2)Approval to authorize the Secretary of the State Bond
Commission to accept reports and statements on behalf
of the Commission as required by the Act.

FROM: Sec. 4 Acct. No. 13033-DOT57000-43115

Total Earmarking	\$1,000,000,000
Previous Allocations	<u>825,014,235</u>
Balance Unallocated	<u>\$ 174,985,765</u>

REASON FOR REQUEST:

These funds are requested pursuant to Section 13b-79p(a) of the Connecticut General Statutes, to finance development of a new administration, storage and maintenance facility for the Windham Regional Transit District.

This project will create or retain approximately 189 construction related jobs.

Funds are requested as follows:

Total Estimated Cost	\$9,985,000	
Less: Previous Funding	<u>335,000</u>	
Total, This Request		<u>\$9,650,000</u>

SPECIAL ACT #1, 2005
JUNE SPECIAL SESSION
AS AMENDED
SECTION 12-19

ITEM NO. 23

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

GRANTS-IN-AID TO MUNICIPALITIES AND ORGANIZATIONS THAT ARE EXEMPT FROM TAXATION UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE, FOR CULTURAL AND ENTERTAINMENT-RELATED ECONOMIC DEVELOPMENT PROJECTS, INCLUDING PROJECTS AT MUSEUMS, PROVIDED (A) \$ 1,000,000 SHALL BE MADE AVAILABLE FOR THE BRIDGEPORT DOWNTOWN CABARET, (B) \$ 250,000 SHALL BE MADE AVAILABLE FOR CAPITAL IMPROVEMENTS TO THE AUGUSTUS CURTIS CULTURAL CENTER IN MERIDEN, AND (C) \$ 625,000 SHALL BE MADE AVAILABLE TO THE TOWN OF NORWALK FOR THE NORWALK MARITIME MUSEUM

REQUESTED: An Allocation and Bond Authorization (to agency) \$395,310
FROM: Sec. 13(j)(2) Acct. No. 12052-ECD46200-42869

Total Earmarking	\$4,000,000
Previous Allocations	<u>2,354,690</u>
Balance Unallocated	<u>\$1,645,310</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 26, to provide a grant-in-aid to the Hill-Stead Museum in Farmington to assist with renovations and improvements.

This project consists of conversion to natural gas and replacement of boilers, roof replacement, chimney repairs, fire suppression system completion, exterior repairs and parking lot improvements.

Funds are requested as follows:

Total Estimated Cost	\$501,500
Less: S.A. 05-1, Sec. 32(j)(2), Item 26	<u>106,190</u>
Total, This Request	<u>\$395,310</u>

SPECIAL ACT #1, 2005
 JUNE SPECIAL SESSION
 AS AMENDED
 SEC. 12-19

ITEM NO. 24

DEPARTMENT OF MENTAL HEALTH AND ADDICTION SERVICES

GRANTS-IN-AID TO ORGANIZATIONS THAT ARE EXEMPT FROM TAXATION UNDER SECTION 501(C) (3) OF THE INTERNAL REVENUE CODE FOR COMMUNITY-BASED RESIDENTIAL AND OUTPATIENT FACILITIES FOR PURCHASES, REPAIRS, ALTERATIONS AND IMPROVEMENTS, PROVIDED \$1,000,000 SHALL BE MADE AVAILABLE FOR RENOVATIONS AT THE FELLOWSHIP PLACE IN NEW HAVEN

Requested:	An Allocation and Bond Authorization (to agency)	\$1,900,321
FROM:	Sec. 13(l)(1)	Acct. No. 12052-OPM20000-42918
	Total Earmarking	\$3,500,000
	Previous Allocations	<u>1,000,000</u>
	Balance Unallocated	<u>\$2,500,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 27, to provide grants-in-aid to ten 501 (c) (3) non-profit community-based providers of mental health and addiction treatment for various alterations, repairs and improvements as detailed below.

<u>Provider</u>	<u>Project</u>	<u>This Request</u>
Alcohol & Drug Recovery Centers, Inc.	Roof replacement - Hartford	\$ 67,070
APT Foundation, Inc.	Fire Suppression, generator - North Haven	73,049
Connecticut Community for Addiction Recovery, Inc.	Roof, windows, paving, - Hartford	54,612
The Connection, Inc.	Generator - New Haven	372,000
Continuum of Care, Inc.	Down payment Assistance - New Haven	64,500
Continuum of Care, Inc.	Down payment Assistance - Hamden	72,000
Continuum of Care, Inc.	Down payment Assistance - Branford	85,500
Gilead Community Services	Generators - Clinton and Milford	151,738
The McCall Foundation, Inc.	Roof replacement, generators, HVAC installation - 4 facilities in Torrington	285,844
Mental Health Association of CT, Inc.	Renovations and generator - West Hartford	252,574
Pathways, Inc.	Roof replacement - Greenwich	23,271
Sound Community Services, Inc.	Renovations - New London	<u>973,700</u>
	Total Grants-in-Aid, This Request	<u>\$2,475,858</u>

ITEM 27 CONT.

Financing:

S.A. 05-1, Sec. 13(l)(1), This Request	\$1,900,321
S.A. 04-2, Sec. 13(i), Item 27	<u>575,537</u>
Total	<u>\$2,475,858</u>

In accordance with Section 19 of S.A. 05-1, "...any grant-in-aid...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 18 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the State, a municipality or a housing authority, no lien need be placed."

SPECIAL ACT #1, 2005
JUNE SPECIAL SESSION
AS AMENDED
SECTION 31-38

ITEM NO. 25

DEPARTMENT OF DEVELOPMENTAL SERVICES

GRANTS-IN-AID TO PRIVATE, NONPROFIT ORGANIZATIONS FOR ALTERATIONS AND
IMPROVEMENTS TO NONRESIDENTIAL FACILITIES

Requested: An Allocation and Bond Authorization (to agency) \$24,900

FROM: Sec. 32(f) Acct. No. 12052-DDS50000-43060

Total Earmarking	\$2,000,000
Previous Allocations	<u>30,000</u>
Balance Unallocated	<u>\$ 1,969,500</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to The ARC of the Farmington Valley, Inc. for fire sprinkler installation at their day program facility in Canton.

Funds of Request as follows:

Total, This Request \$24,900

In accordance with Section 38 of S.A. 05-1, "...any grant-in-aid...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 37 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the State, a municipality or a housing authority, no lien need be placed."

SPECIAL ACT #1, 2005
JUNE SPECIAL SESSION
AS AMENDED
SECTION 31-38

ITEM NO. 26

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

GRANT-IN-AID TO MUNICIPALITIES AND ORGANIZATIONS THAT ARE EXEMPT FROM TAXATION UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE, FOR CULTURAL AND ENTERTAINMENT-RELATED ECONOMIC DEVELOPMENT PROJECTS, INCLUDING PROJECTS AT MUSEUMS, PROVIDED \$ 625,000 SHALL BE MADE AVAILABLE TO THE TOWN OF NORWALK FOR THE NORWALK MARITIME MUSEUM

REQUESTED: An Allocation and Bond Authorization (to agency) \$106,190

FROM: Sec. 32(j)(2) Acct. No. 12052-ECD46200-43072

Total Earmarking	\$4,000,000
Previous Allocations	<u>3,000,000</u>
Balance Unallocated	<u>\$1,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 23, to provide a grant-in-aid to the Hill-Stead Museum in Farmington to assist with renovations and improvements.

This project consists of conversion to natural gas and replacement of boilers, roof replacement, chimney repairs, fire suppression system completion, exterior repairs and parking lot improvements.

Funds are requested as follows:

Total Estimated Cost	\$501,500
Less: S.A. 05-1, Sec. 13(j)(2), Item 23	<u>395,310</u>
Total, This Request	<u>\$106,190</u>

SPECIAL ACT #2, 2004
MAY SPECIAL SESSION
AS AMENDED
SECTION 12-19

ITEM NO. 27

DEPARTMENT OF MENTAL HEALTH AND ADDICTION SERVICES

GRANTS-IN-AID TO PRIVATE, NONPROFIT ORGANIZATIONS THAT ARE EXEMPT UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE FOR COMMUNITY-BASED RESIDENTIAL AND OUTPATIENT FACILITIES FOR PURCHASES, REPAIRS, ALTERATIONS AND IMPROVEMENTS, PROVIDED NOT MORE THAN \$ 1,300,000 SHALL BE MADE AVAILABLE FOR THE RENOVATIONS TO THE ALLIANCE TREATMENT CENTER IN NEW BRITAIN

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$575,537
FROM:	Sec. 13(i)	Acct. No. 12052-MHA53100-42757
	Total Earmarking	\$2,984,524
	Previous Allocations	<u>2,408,987</u>
	Balance Unallocated	<u>\$ 575,537</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 24, to provide grants-in-aid to ten 501 (c) (3) non-profit community-based providers of mental health and addiction treatment for various alterations, repairs and improvements.

Financing:

S.A. 05-1, Sec. 13(l)(1), Item 24	\$1,900,321
S.A. 04-2, Sec. 13(i), This Request	<u>575,537</u>
Total	<u>\$2,475,858</u>

In accordance with Section 19 of S.A. 04-2, "...any grant-in-aid...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 18 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the State, a municipality or a housing authority, no lien need be placed."

SECTION 10-292k OF THE
CONNECTICUT GENERAL STATUTES

ITEM NO. 28

DEPARTMENT OF CONSTRUCTION SERVICES

SCHOOL BUILDING PROJECTS (INTEREST)

REQUESTED: An Allocation and Bond Authorization (to agency) \$2,800,000

Acct. No. 13009-DAS23000-40896

Total Earmarking	\$357,400,000
Previous Allocations	<u>351,800,000</u>
Balance Unallocated	<u>\$ 5,600,000</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aid for the state's share of the cost of the interest subsidy grants for the construction of local school building projects in accordance with Section 10-292k C.G.S., as amended.

These projects include expansion, renovations and improvements, safety and health related projects, vocational agricultural centers authorized under Section 10-65 C.G.S., and cooperative regional special educational facilities authorized under Section 10-76e C.G.S.

Funds are requested as follows:

Total Estimated Interest Payments FY 2014	\$5,600,000
Less: Future Funding	<u>2,800,000</u>
Total, This Request	<u>\$2,800,000</u>

SPECIAL ACT #1, 2001
NOVEMBER SPECIAL SESSION
AS AMENDED
SEC. 10

ITEM NO. 29

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

TRANSPORTATION STRATEGY BOARD PROJECTS

REQUESTED: An Allocation and Bond Authorization (to Agency) \$2,500,000

FROM: Sec. 10(a) Acct. No. 13033-DOT57000-41442

Total Authorized	\$27,000,000
Previous Allocations	<u>24,500,000</u>
Balance Unallocated	<u>\$ 2,500,000</u>

REASON FOR REQUEST:

These funds are requested to finance planning and facilitation efforts to support transit-oriented development projects statewide.

These funds will help to provide assistance to municipalities and foster collaboration on state and local transit-oriented development projects.

Funds are requested as follows:

Total, This Request	<u>\$2,500,000</u>
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PUBLIC ACT #242, 1999
AS AMENDED
SEC. 12-19

ITEM NO. 30

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

GRANTS-IN-AID TO MUNICIPALITIES FOR IMPROVEMENTS TO INCINERATORS AND LANDFILLS, INCLUDING, BUT NOT LIMITED TO, BULKY WASTE LANDFILLS, PROVIDED UP TO \$439,025 SHALL BE MADE AVAILABLE TO THE TOWN OF PLYMOUTH

REQUESTED: An Allocation and Bond Authorization (to agency) \$460,000

FROM: Sec. 13(b)(5) Acct. No. 12052-DEP43000-40510

Total Earmarking	\$6,900,000
Previous Allocations	<u>5,900,000</u>
Balance Unallocated	<u>\$1,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Town of Newington to assist with costs associated with closure of its bulky waste disposal area.

Total Estimated Cost	\$920,000	
Less: Local Funds	<u>460,000</u>	
Total, This Request		<u>\$460,000</u>

PUBLIC ACT #270, 1990
AS AMENDED
SECTION 33

ITEM NO. 31

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

MANUFACTURING ASSISTANCE ACT

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$18,810,000
	Use of Previously Allocated Funds Available (to agency)	<u>190,000</u>
	Total	\$19,000,000

FROM: Sec. 33 Acct. No. 12034-ECD46000-40221

Total Earmarking	\$1,115,300,000	
Previous Allocations	<u>876,110,475</u>	
Balance Unallocated	<u>\$ 239,189,525</u>	

REASON FOR REQUEST:

These funds are requested to finance various business expansion and retention projects as detailed below.

- A. These funds are requested to provide a loan to New Oak Credit Services LLC in Danbury to finance business relocation/expansion from New York City. The Company will be creating 50 new jobs within one year and increasing up to 100 within three years.

The loan will be provided at an interest rate of 2% for ten years with principal deferred for four years. The loan will finance leasehold improvements, machinery, equipment and other related expenses. The company may be eligible for loan principal forgiveness of \$3,000,000 if it creates the 100 jobs within three years.

Funds are requested as follows:

Estimated Cost	\$13,079,121	
Less: Company Funds	<u>10,079,121</u>	
Total, This Request		\$3,000,000

- B. These funds are requested to provide grants-in-aid for production loss assistance to Connecticut farms adversely affected by extreme weather in 2013. The program will be administered by the Connecticut Farm Bureau.

Impacted farmers may receive assistance for repairs to damaged property and equipment, replanting or planting new crops, replacement of lost feed for livestock and related activities required to recover from the storms, deemed appropriate by the Commissioner of Agriculture.

Funds are requested as follows:

This Request	\$4,810,000	
Previously Allocated Funds Available	<u>190,000</u>	
Total, This Request		\$5,000,000

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- C. These funds are requested to provide a grant-in-aid and loan to Alstom Power, Inc. in Bloomfield to finance business retention/expansion. The Company will create 30 new jobs and retain 1,082 jobs.

The loan will be provided at 1% for ten years with interest only for five years. The company may be eligible for loan principal forgiveness of \$2 million if it retains 1,082 jobs for one consecutive year and an additional \$1 million if it creates 30 jobs and retains them for one consecutive year. The loan will finance facility upgrades and relocation costs. A \$500,000 grant-in-aid will be provided for LEED building improvements.

Funds are requested as follows:

Estimated Cost	\$25,925,504	
Less: Company Funds	<u>22,425,504</u>	
Total, This Request		\$3,500,000

- D. These funds are requested to provide a loan to Flanagan Brothers, Inc. in Glastonbury to finance business expansion. The Company will create 20 new jobs and retain 88 jobs.

The loan will be provided at 2% for ten years. The company may be eligible for loan principal forgiveness of \$1.25 million if it retains 88 jobs for one consecutive and creates 30 jobs within two years. The loan will finance leasehold improvements.

Funds are requested as follows:

Estimated Cost	\$6,525,000	
Less: Company Funds/ Bank Financing	<u>3,500,000</u>	
Total, This Request		\$2,500,000

- E. These funds are requested to provide a grant-in-aid and loan to Fifth Street Financial Corp. in Greenwich to finance business relocation from New York. The Company will create at least 96 new jobs within four years.

The loan will be provided at 2.5% for ten years with interest only for four years. The company may be eligible for loan principal forgiveness of up to a total of \$3 million in increments based on job creation goals. The loan will finance facility build out. A \$500,000 grant-in-aid will be provided to finance installation a fuel cell, wind or solar powered energy system. The company will also receive a grant-in-aid of up to \$500,000 for job training at a rate of \$5,000 per job.

Funds are requested as follows:

Estimated Cost	\$53,000,000	
Less: Company Funds	<u>49,000,000</u>	
Total, This Request		\$5,000,000

Grand Total, This Request \$19,000,000

PUBLIC ACT #584, 1987
AS AMENDED
SECTION 11-14

ITEM NO. 32

OFFICE OF POLICY AND MANAGEMENT

LOCAL CAPITAL IMPROVEMENT FUND

REQUESTED: An Allocation and Bond Authorization (to agency) \$5,000,000

FROM: Acct. No. 12050-OPM20000-40254

Total Earmarking	\$735,000,000
Previous Allocations	<u>682,500,000</u>
Balance Unallocated	<u>\$ 52,500,000</u>

REASON FOR REQUEST:

These funds are requested to provide supplemental funding for reimbursements to municipalities for approved projects under the Local Capital Improvement Fund.

These funds provide reimbursement of actual expenditures incurred for the following categories of eligible projects:

(A) Road construction, renovation, repair or resurfacing; (B) Sidewalk and pavement improvements; (C) Construction, renovation, enlargement or repair of sewage treatment plants and sanitary or storm, water or sewer lines, including separation of lines; (D) Public building construction other than schools, including renovation, repair, code compliance, energy conservation and fire safety projects; (E) Construction, renovation, enlargement or repair of dams, bridges and flood control projects; (F) Construction, renovation, enlargement or repair of water treatment or filtration plants and water mains; (G) Construction, renovation or enlargement of solid waste facilities; (H) Improvements to public parks; (I) The preparation and revision of local capital improvement plans projected for a period of not less than five years and so prepared as to show the general description, need and estimated cost of each individual capital improvement; (J) Improvements to emergency communications systems and building security systems, including for schools; (K) Public housing projects, including renovations and improvements and energy conservation and the development of additional housing; (L) Renovations to or construction of veterans' memorial monuments; (M) Thermal imaging systems; (N) Bulky waste and landfill projects; (O) The preparation and revision of municipal plans of conservation and development adopted pursuant to section 8-23, provided such plans are endorsed by the legislative body of the municipality not more than one hundred eighty days after adoption by the commission; (P) Acquisition of automatic external defibrillators; (Q) Floodplain management and hazard mitigation activities; (R) On-board oil refining systems consisting of a filtration canister and evaporation canister that remove solid and liquid contaminants from lubricating oil; (S) Activities related to the planning of a municipal broadband network, provided the speed of the network will be not less than three hundred eight-four thousand bits per second; (T) establishment of bikeways and greenways, (U) land acquisition, including for open space, and costs involved in making land available for public uses; (V) acquisition of technology related to implementation of the Department of Education's common core state standards; (W) technology upgrades, including for improvements to expand public access to government information through electronic portals and kiosks; (X) for the fiscal years ending June 30, 2013, and June 30, 2014, acquisition of snow removal equipment, capital expenditures made to improve public safety, and capital expenditures made to facilitate regional cooperation.

PUBLIC ACT #607, 1979
AS AMENDED
SECTION 21

ITEM NO. 33

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID FOR URBAN DEVELOPMENT PROJECTS INCLUDING ECONOMIC AND COMMUNITY DEVELOPMENT, TRANSPORTATION, ENVIRONMENTAL PROTECTION, PUBLIC SAFETY, CHILDREN AND FAMILIES AND SOCIAL SERVICE PROJECTS INCLUDING, IN THE CASE OF ECONOMIC AND COMMUNITY DEVELOPMENT PROJECTS ADMINISTERED ON BEHALF OF THE OFFICE OF POLICY AND MAANGEMENT BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT, ADMINISTRATIVE COSTS INCURRED BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

REQUESTED: An Allocation and Bond Authorization (to Agency) \$4,987,001

FROM: Sec. 21(b)(6)(B) Acct. No. 13019-DEP43000-41239
13019-ECD46000-41240

Total Earmarking	\$1,194,800,000
Previous Allocations	<u>1,125,235,291</u>
Balance Unallocated	<u>\$ 69,564,709</u>

REASON FOR REQUEST:

I. Department of Energy and Environmental Protection

- A. These funds are requested to provide a grant-in-aid to the Town of West Haven to assist with renovations and improvements to Veterans Memorial Park.

Funds are requested as follows:

Total, This Request \$500,000

- B. These funds are requested to provide a grant-in-aid to the City of Torrington for renovations and improvements to the athletic facilities at Torrington High School.

This project consists of replacement of the all weather track, a new turf football/soccer field, replacement of grandstand seating and handicapped accessibility improvements.

Funds are requested as follows:

Total, This Request \$2,737,001

II. Department of Economic and Community Development

- A. These funds are requested to provide a grant-in-aid to the Town of Manchester to assist with parking lot improvements in the downtown area.

Funds are requested as follows:

Total, This Request \$750,000

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- B. These funds are requested to provide a supplemental grant-in-aid to Mystic Seaport to assist with costs associated with restoration of the Charles W. Morgan, the world's oldest surviving merchant vessel.

Funds are requested as follows:

Total State Funding	\$1,000,000	
Less: Previous Funding	<u>500,000</u>	
Total, This Request		\$500,000

- C. These funds are requested to provide a grant-in-aid to the National Coast Guard Museum Association for design of phase 1 development of the new National Coast Guard Museum in New London.

This phase involves design work for a pedestrian bridge which will provide the future museum, the ferry terminal, the train station, the waterfront promenade and the city pier and docks with safe access across roadways and the railroad tracks.

Funds are requested as follows:

Total Project Estimated Cost	\$100,000,000	
Less: Recipient Fund Raising	80,000,000	
Future State Funding	<u>19,500,000</u>	
Total, This Request		\$500,000

Grand Total, This Request \$4,987,001

STATE TREASURER

ISSUANCE AND SALE OF SPECIAL TAX OBLIGATION BONDS AND SPECIAL TAX OBLIGATION REFUNDING BONDS

REQUESTED: Authorization to issue and sell (i) Special Tax Obligation Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$600,000,000; and (ii) Special Tax Obligation Refunding Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$200,000,000.

SUGGESTED RESOLUTION:

That the State Bond Commission approve a resolution titled "Resolution of the State Bond Commission Authorizing the Issuance and Sale of Not Exceeding \$600,000,000 Special Tax Obligation Bonds of the State and the Issuance and Sale of Not Exceeding \$200,000,000 Special Tax Obligation Refunding Bonds of the State Pursuant to Chapter 243 of the Connecticut General Statutes": (i) authorizing the issuance and sale of Special Tax Obligation Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$600,000,000 (the "New Money Bonds") and Special Tax Obligation Refunding Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$200,000,000 (the "Refunding Bonds"); (ii) with respect to the Refunding Bonds, authorizing the refunding at the earliest call date of certain maturities of certain outstanding issues of Special Tax Obligation Bonds and Special Tax Obligation Refunding Bonds to be determined by the Treasurer; (iii) authorizing the Governor, Treasurer, Comptroller, Secretary of the State, Attorney General, Secretary of the Office of Policy and Management and the Commissioner of the Connecticut Department of Transportation, or their duly authorized representatives, on behalf of the State, to take any and all action necessary and proper in connection with the sale, issuance and delivery of the New Money Bonds and the Refunding Bonds (collectively the "Bonds"), including, but not limited to, the execution and delivery of amendments and supplements to the Indentures, contracts of purchase, tax regulatory agreements, continuing disclosure agreements, escrow agreements, financial advisory agreements, reimbursement agreements, remarketing agreements, standby bond purchase agreements, and any other necessary or appropriate agreements in connection with obtaining any liquidity facility or credit facility with respect to such Bonds, any contracts deemed necessary or appropriate by the Treasurer to place the obligation of the State, as represented by the Bonds, on such interest rate or cash flow basis as the Treasurer shall determine, as provided in Section 3-20a (c) of the Connecticut General Statutes, and Preliminary Official Statements and Official Statements; (iv) authorizing that a portion of the proceeds of the Bonds be deposited in the Reserve Account in an amount and manner required by the Indentures and, to the extent deemed necessary by the Treasurer, that accrued interest on the Bonds be used to pay costs of issuance; and (v) delegating to the Treasurer the authority to determine the form, date or dates, maturities (including the amortization requirements of any and all term bonds), date and manner of sale or sales (including public sale on sealed proposals or by negotiated underwriting), the uses of the proceeds of the Bonds in accordance with Chapter 243 of the Connecticut General Statutes and the Indentures, interest rate or rates of the Bonds and all other terms and particulars of the Bonds, including the issuance of the Bonds as senior bonds or second lien bonds bearing fixed rate or variable rates of interest and the issuance of the Bonds as tax-exempt or taxable bonds for Federal income tax purposes, and issued with or without concomitant interest rate swaps or any other contracts authorized under Section 3-20a (c) of the Connecticut General Statutes, in such denominations and bearing such designation, registration, conversion, redemption and transfer privileges as the Treasurer shall determine to be in the best interests of the State, provided the Treasurer shall file a certificate of determination with the Secretary of the State Bond Commission on or before the date of delivery of the Bonds setting forth the details and particulars of the Bonds determined by the Treasurer in accordance with this delegation.

STATE TREASURER

GENERAL OBLIGATION BOND SALE

REQUESTED: Authorization to issue and sell general obligation bonds of the State in an amount not to exceed \$600,000,000

SUGGESTED RESOLUTION:

The State Treasurer is authorized to issue and sell general obligation bonds of the State, which were previously authorized to be issued by this Commission, or which may be authorized to be issued by this Commission prior to their sale, in an aggregate principal amount not to exceed \$600,000,000. The bonds may be issued in such form and manner that the interest thereon may be includable in or excludable from the gross income of the owners thereof for Federal income tax purposes. It is hereby found to be in the public interest if any such bonds are issued so that the interest thereon is includable in the gross income of the owners thereof.

The Treasurer is authorized to consolidate for sale bonds authorized to be issued under two or more bond acts and issue the same as one or more bond issues provided that a separate maturity schedule for the bonds authorized under each bond act shall be established and filed with the Secretary of the State Bond Commission prior to the delivery of the bonds.

The Treasurer is authorized to sell such bonds at public sale on sealed proposals or by negotiation, in such manner, at such price or prices, at such time or times, and on such terms and conditions as the Treasurer shall determine to be in the best interests of the State.

The Treasurer is authorized to enter into agreements on behalf of the State with respect to the issuance and sale of said bonds, including financial advisory agreements, bond purchase agreements, secondary market disclosure agreements, tax regulatory agreements, which may contain the provisions set forth in Section 3-20(r) of the Connecticut General Statutes if applicable, and agreements with respect to the issuance, sale and securing of such bonds.

The Treasurer is authorized to determine the form, date or dates, maturities of serial or term bonds, date and manner of sale, sinking fund or other reserve requirements, if any, interest rate or rates and due dates thereof (including the issuance of such bonds at fixed rates or variable rates, and as capital appreciation or current interest bonds), the denominations and designation of such bonds, registration, conversion and transfer privileges, the terms of redemption with or without premium, the date and manner of sale of such bonds, and all other terms and conditions of such bonds and of the issuance and sale thereof. The Treasurer is authorized to exercise such powers from time to time (including, without limitation, amending any determination as to any bonds heretofore or hereafter issued, to the extent not prohibited by the terms thereof) as she shall determine to be in the best interests of the State, provided that she shall file a certificate of determination setting forth the details and particulars of such bonds with the Secretary of the State Bond Commission on or before the date of delivery or amendment of such bonds, the details of which were determined or amended by her in accordance with this delegation.

The Treasurer is authorized to enter into on behalf of the State such reimbursement agreements, remarketing agreements, standby bond purchase agreements and any other necessary or appropriate agreements in connection with obtaining any liquidity facility or credit facility with respect to such bonds, and to determine the terms and conditions of any such agreement. The Treasurer may pledge the full faith and credit of the State to the State's

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payment obligations under any such agreement.

The Treasurer is authorized to enter into on behalf of the State such swap or other contracts with respect to such bonds and any other necessary or appropriate agreements in connection with obtaining any such contract, with such terms and conditions and parties as the Treasurer may determine, as provided in and subject to the requirements of Section 3-20a(c) of the Connecticut General Statutes. The Treasurer is authorized to pledge the full faith and credit of the State to the State's payment obligations under any such contract.

ITEM NO. 36

STATE TREASURER/OFFICE OF POLICY AND MANAGEMENT

REQUESTED: Approval of Requests and Certificates and Resolutions and the Filing of the State Treasurer's Certificate as to State Indebtedness and the Declaration of Official Intent Pursuant to Federal Income Tax Regulations

SUGGESTED MOTION:

RESOLVED, (1) that the requests and certificates and the appropriate resolutions to effect the bond authorizations and bond sales approved today are hereby approved and adopted; (2) that the resolutions and the State Treasurer's certificate as to state indebtedness made in accordance with section 3-21 of the general statutes, as amended, be made a part of the record of today's meeting; (3) that the State hereby declares the official intent of the State required pursuant to Section 1.150-2 of the Federal Income Tax Regulations, Title 26, and, if applicable, pursuant to Section 54A(d) of the Internal Revenue Code of 1986, as amended, with respect to each of the agenda items approved today, to the effect that the State reasonably expects to reimburse from the proceeds of borrowings, including qualified tax credit bonds, any and all expenditures paid from the bond fund accounts designated and functionally described in each such agenda item or bond authorization resolution, in an amount anticipated not to exceed the amount of the authorization contained in such item or bond authorization resolution, and that the Secretary of the Office of Policy and Management and the Treasurer are authorized to amend this declaration of official intent on behalf of the State for any such item; and (4) that the State Treasurer is authorized to make representations and enter into agreements to provide secondary market disclosure information with respect to borrowings by State authorities or other entities, or by the State itself, in connection with which the State may be an obligated party under Rule 15c2-12 of the Securities and Exchange Commission.