

Form CT-1041 K-1T

Transmittal of Schedule CT-1041 K-1, Beneficiary's Share of Certain Connecticut Items

2013

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|---------------------------------------|
| For DRS use only - - 20 |
|---------------------------------------|

For calendar year 2013 or other taxable year beginning _____, 2013, and ending _____, 20____.

Complete this form in blue or black ink only.

Trust and Estate Information

| | | |
|----------------------------------|----------------------------------------------------|----------|
| Name of trust or estate ▶ | Federal Employer Identification Number (FEIN) ▶ | |
| Name and title of fiduciary ▶ | | |
| Address of fiduciary ▶ | Number and street address | PO Box |
| City or town ▶ | State | ZIP code |

Part 1 - Schedule CT-1041 K-1s Submitted

| | | |
|--------------------------------------------------------------------------------------|----|--|
| 1. Total number of Schedule CT-1041 K-1s submitted with this Form CT-1041 K-1T.....▶ | 1. | |
|--------------------------------------------------------------------------------------|----|--|

Part 2 - Number of Beneficiaries

| | | |
|-----------------------------------------|----|--|
| 1. Resident individuals▶ | 1. | |
| 2. Nonresident individuals▶ | 2. | |
| 3. Resident trusts or estates.....▶ | 3. | |
| 4. Nonresident trusts or estates▶ | 4. | |

Part 3 - Summary of Schedule CT K-1 Information

| | | |
|----------------------------------------------------------------|----|----|
| 1. Total Connecticut-sourced income (individuals)▶ | 1. | 00 |
| 2. Total Connecticut-sourced income (trusts or estates)▶ | 2. | 00 |

Attach **Schedule CT-1041 K-1**, *Beneficiary's Share of Certain Connecticut Items*, to Form CT-1041 K-1T and **mail to:**

Department of Revenue Services
 State of Connecticut
 PO Box 150440
 Hartford CT 06115-0440

Declaration: I declare under the penalty of law that I have examined this return (including any accompanying schedules and statements) and, to the best of my knowledge and belief, it is true, complete, and correct. I understand the penalty for willfully delivering a false return or document to the Department of Revenue Services (DRS) is a fine of not more than \$5,000, imprisonment for not more than five years, or both. The declaration of a paid preparer other than the taxpayer is based on all information of which the preparer has any knowledge.

| | | |
|------------------------------------------------------------------|-----------|-----------------------------|
| Sign Here Keep a copy of this return for your records. | Signature | Date |
| | Title | Telephone number () |

Form CT-1041 K-1T

Instructions

Complete this form in blue or black ink only.

A fiduciary who files **Form CT-1041**, *Connecticut Income Tax Return for Trusts and Estates*, is required to file **Form CT-1041 K-1T**, *Transmittal of Schedule CT-1041 K-1, Beneficiary's Share of Certain Connecticut Items*, with copies of all **Schedule CT-1041 K-1**, *Beneficiary's Share of Certain Connecticut Items*, issued by the trust or estate to the beneficiaries. This requirement applies even if there is only one beneficiary to whom a Schedule CT-1041 K-1 was issued. Do not include Schedules CT-1041 K-1 or Form CT-1041 K-1T with the Form CT-1041 return. A fiduciary required to file federal Form 1041-A or federal Form 5227, or both, is not required to file Form CT-1041 K-1T.

Electronically-Filed Forms and Schedules

If **Form CT-1041**, *Connecticut Income Tax Return for Trusts and Estates*, is filed electronically using the DRS **Taxpayer Service Center (TSC)**, the fiduciary is not required to submit a paper Form CT-1041 K-1T with copies of all Schedule CT-1041 K-1s issued by a trust or estate to the beneficiaries unless notified to do so by DRS. However, Schedule CT-1041 K-1 is still required to be issued to the beneficiaries.

Signature

Sign and date Form CT-1041 K-1T. Include title and provide a contact telephone number.

The fiduciary or a representative of the fiduciary can sign Schedule CT-1041 K-1T.

When to File

Form CT-1041 K-1T and Schedule CT-1041 K-1s must be submitted on or before the fifteenth day of the fourth month following the close of the taxable year (April 15 if the trust or estate's taxable year for federal income tax purposes is the calendar year). If the trust or estate requested an extension of time to file Form CT-1041 by timely filing **Form CT-1041 EXT**, *Application for Extension of Time to File Connecticut Income Tax Return for Trusts and Estates*, the deadline is automatically extended to the fifteenth day of the ninth month following the close of the taxable year (September 15 if the trust or estate's taxable year for federal income tax purposes is the calendar year).

Where to File

Attach copies of all Schedule CT-1041 K-1s issued to Form CT-1041 K-1T and mail to:

Department of Revenue Services
State of Connecticut
PO Box 150440
Hartford CT 06115 - 0440