

# Schedule CT-1041B

# 2005

(Rev. 12/05)

Name of Trust or Estate	Federal Employer ID Number : _____
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If you have a Connecticut fiduciary adjustment, complete Schedule CT-1041B, Part 1, to calculate the fiduciary's and each beneficiary's share of the Connecticut fiduciary adjustment. Schedule CT-1041B, Part 2, should only be completed by full-year or part-year resident inter vivos trusts with one or more nonresident noncontingent beneficiaries to calculate the resident noncontingent beneficiary percentage. Attach Schedule CT-1041B to the back of **Form CT-1041**.

**Part 1 – Shares of Connecticut Fiduciary Adjustment of a Resident or a Nonresident Estate or a Resident Trust, Part-Year Resident Trust, or Nonresident Trust**

(1) Name and address of each beneficiary. Check box below if beneficiary is a <b>nonresident of Connecticut.</b>	(2) Identifying Number of Each Beneficiary	Shares of Federal Distributable Net Income (See instructions.)		(5) Shares of Connecticut Fiduciary Adjustment
		(3) Amount	(4) Percent	
a) <input type="checkbox"/>		00		00
b) <input type="checkbox"/>		00		00
c) <input type="checkbox"/>		00		00
d) <input type="checkbox"/>		00		00
e) <b>Fiduciary</b> <b>Resident estate or full-year resident trust:</b> Carry the amount from Column 5 to Schedule CT-1041C, Line 5; <b>or</b> <b>Nonresident estate or trust or a part-year resident trust:</b> Carry the amount from Column 5 to Schedule CT-1041FA, Part 1, Line 2.		00		00
f) <b>Total</b> The amount entered on Schedule CT-1041B, Part 1, Line f, Column 5 should be the same as the amount entered on Form CT-1041, <i>Schedule A</i> , Line 13. (See instructions.)		00		00

**The fiduciary must provide each beneficiary with a schedule of amounts  
of modifications for inclusion on the applicable income tax return.**

**Part 2 – Percentage of Resident Noncontingent Beneficiaries** (See instructions.)

1. Enter the number, if any, of <b>resident</b> noncontingent beneficiaries.	1	
2. Enter the number of <b>nonresident</b> noncontingent beneficiaries.	2	
3. Add Line 1 and Line 2.	3	
4. Divide Line 1 by Line 3 and enter as a decimal. (Round to four decimal places; see instructions.)	4	.

If a full-year resident inter vivos trust, enter the percentage from Line 4 above on Schedule CT-1041C, Line 11.  
If a part-year resident inter vivos trust, enter the percentage from Line 4 above on Schedule CT-1041FA, Part 1, Line 5.