



**Form CT-1041** **2017**  
**Connecticut Income Tax Return for Trusts and Estates**  
**For residents, nonresidents, and part-year residents**  
(Rev. 12/17)

Read the instructions in the **Form CT-1041 instruction booklet** before you complete this return.

For calendar year 2017, or other taxable year beginning ▶  and ending ▶   
Complete the return in blue or black ink. M M - D D - Y Y Y Y M M - D D - Y Y Y Y

Name of trust or estate

Federal Employer Identification Number (FEIN)

Name and title of fiduciary

Address of fiduciary

Number and street

PO Box

For estates only: Decedent's Social Security Number (SSN)

City, town, or post office

State

ZIP code

For DRS  
Use Only

**Check applicable boxes:**

- Final return  Amended return: (Attach Explanation).  
 You meet the Form CT-1041 Quick-File Requirements. See *Form CT-1041 Quick-File Requirements*.  Check here if you checked any of the boxes on Form CT-2210, Part 1.

Date trust was created or, for an estate, date of decedent's death: ▶

If estate was closed or trust terminated, enter date: ▶

**Check applicable box:**

- Resident Estate  Nonresident estate  Full-year resident trust  Part-year resident trust  Nonresident trust

**Check applicable box:**

- Decedent's estate  Bankruptcy estate  Simple trust  Entity is an ESBT  
 Complex trust  Pooled income fund  Grantor type trust filing federal Form 1041

**Indicate if:**

- Trust was created by the will of a decedent  Inter vivos trust: Complete Question A Below.

**Resident estates or full year resident trusts, except for those that meet the Quick-File Requirements, must attach Schedule CT-1041C and, if applicable, Schedule CT-1041FA.**

**Questions**

A. Inter vivos trust information:

Grantor name

Grantor SSN

Grantor address

City

State

ZIP code

B. Date on which part-year resident trusts, identified on the front of this return, became irrevocable:

(MMDDYYYY)

C. Does the trust or estate have an interest in real property or tangible personal property located in Connecticut?  Yes  No

Completed CT-1041 schedules **must** be attached to the back of Form CT-1041 in the following order unless the trust or estate meets the Quick-File Requirements.

1. Schedule CT-1041B;
2. Schedule CT-1041C;
3. Schedule CT-1041FA;
4. Form CT-1041 Schedule I; **and**
5. Complete copy federal 1041 return.

Also **attach** the following, if applicable:

1. Schedule CT-IT Credit;
2. Worksheet B, Worksheet for Schedule CT-IT Credit;
3. Schedule CT-1041 WH; **and**
4. Copies of all income tax returns filed with qualifying jurisdictions or the credit for income taxes paid to a qualifying jurisdiction will be disallowed.



