

GEORGE JEPSEN  
ATTORNEY GENERAL



55 Elm Street  
P.O. Box 120  
Hartford, CT 06141-0120

T: (860) 808-5020  
F: (860) 808-5347

Office of the Attorney General  
State of Connecticut

October 6, 2014

**VIA ELECTRONIC MAIL**

(classads@rep-am.com)  
Republican-American  
389 Meadow Street, P.O. Box 2090  
Waterbury, Connecticut 06722-2090

Gentlemen/Ladies:

Please make an insertion of the attached copy, in a single column space, set solid under legal notices, in the issue of your newspaper on **Tuesday, October 7, 2014**. Please provide the following **within 30 days** of publication:

- Proof of publication (copy of legal ad. acceptable) showing published date along with the invoice.

If there are any questions regarding this legal notice, please contact Cheryl Turner at (860) 808-5020.

KINDLY RENDER BILL IN DUPLICATE ATTACHED TO THE TEAR SHEET.

Very truly yours,

Gary W. Hawes  
Assistant Attorney General

Enclosure

**PLEASE INSERT THE FOLLOWING:**

Department of Public Health and Office of the Attorney General  
Notice to Public

Statute Reference: 19a-486a(e)  
Applicants: Saint Mary's Health System, Inc., and Tenet Healthcare Corporation  
Town: Waterbury  
Docket Numbers: OHCA 14-31927-486 and OAG 14-486-02  
Deemed Complete: October 1, 2014  
Proposal Summary: Saint Mary's Health System, Inc. ("SMHS"), the parent company and sole member of Saint Mary's Hospital, Inc., and Tenet Healthcare Corporation ("Tenet") propose to transfer substantially all of SMHS's assets relating to the Hospital and its related health care facilities to a newly-established, for-profit affiliate of Tenet. Tenet will pay \$150 million for these assets, subject to certain adjustments, including a Net Working Capital Adjustment and reductions for liabilities relating to pension, retiree health, capital leases, and any equity interests that do not transfer. In addition, Tenet will commit to spend no less than \$85 million on capital items and service improvements in the greater Waterbury community over seven years.

A complete copy of the application can be viewed at DPH/OHCA's website at [www.ct.gov/ohca](http://www.ct.gov/ohca) or at the Attorney General's website at [www.ct.gov/ag](http://www.ct.gov/ag). Please be advised that this application is being reviewed jointly by Department of Public Health/Office of Health Care Access ("OHCA") and the Office of the Attorney General ("OAG"). If you have any questions related to this filing, please feel free to contact OHCA at (860) 418-7001 or the OAG at (860) 808-5020. If you require aid/accommodation to participate fully and fairly, contact OHCA either by telephone (860) 418-7001; facsimile (860) 418-7053; or email "OHCA@ct.gov."